

# 2023 SMP SYMPOSIUM

The Power of Readiness: Unlocking opportunities and rising above challenges



## About the Symposium

The SMP Symposium is an annual flagship event organized by the Small and Medium Practices Committee (SMPC) of the Institute. Themed “The Power of Readiness: Unlocking opportunities and rising above challenges” this year, the 2023 SMP Symposium will provide a one-stop update on the topical issues affecting SMPs to help practitioners manage the key challenges they face and explore opportunities that have emerged from the latest developments.

## Symposium details

<b>Date</b>	Friday, 24 November 2023
<b>Time</b>	<ul style="list-style-type: none"> <li>Module one: 9:00 a.m. – 12:45 p.m. (Programme code: SYMP23112401)</li> <li>Module two: 2:15 p.m. – 6:00 p.m. (Programme code: SYMP23112402)</li> </ul>
<b>Venue</b>	HKICPA (27th Floor, Wu Chung House, 213 Queen’s Road East, Wanchai)
<b>Language</b>	Cantonese (supplemented with English for technical terms)
<b>Competency*</b>	<ul style="list-style-type: none"> <li>Module one: Industry Knowledge / Taxation / Accounting and Financial Reporting / Auditing and Assurance</li> <li>Module two: Information Technology / Performance Management / Corporate Governance / Ethics, Integrity and Professionalism</li> </ul>
<b>Rating*</b>	Intermediate level
<b>CPD hours</b>	3.75 hours + 3.75 hours (subject to actual attendance)
<b>Admission fee (each module)</b>	<ul style="list-style-type: none"> <li>HK\$320 for HKICPA member or student; or IA / HKIAAT’s member or student</li> <li>HK\$690 for non-member</li> </ul>
<b>Enrolment deadline</b>	Offline enrolment: 21 November 2023 Online enrolment: 22 November 2023
<b>Remarks</b>	Participants’ contribution will be useful to maximize the value of this event. Please send in questions and / or suggestions of issues to be addressed at the respective sessions by completing part II of the enrolment form.

### Programme – Module one

09:00 Welcoming remarks, Institute and IFAC updates

09:45 Meet your LegCo representative

10:45 Tax update

11:45 Major changes to financial reporting and auditing standards affecting SMPs

12:45 End of module one

### Programme – Module two

14:15 Practice management

15:30 Implementation of Unique Business Identifier, the Next Generation of ICRIS

16:40 Compliance updates

17:55 Closing remarks

18:00 End of module two

## Module one

9:00 a.m. – 12:45 p.m.

Programme code: SYMP23112401

### Welcoming remarks, Institute and IFAC updates



Speaker

**Ms. Loretta Fong**

President

Hong Kong Institute of Certified Public Accountants (HKICPA)



Speaker

**Ms. Margaret W.S. Chan**

Chief Executive & Registrar  
HKICPA



Speaker

**Mr. Johnson Kong**

Past President

HKICPA

Deputy Chair

IFAC Small and Medium Practices

Advisory Group

### Meet your LegCo representative



Speaker

**Hon. Edmund Wong**

Legislative Council Member

(Accountancy Functional Constituency)

Chairman

SMPC, HKICPA



Moderator

**Mr. Eugene Liu**

Chairman

SMP Symposium Organizing

Committee, HKICPA

### Tax update



Speaker

**Ms. Michelle Chan**

Assistant Commissioner (Profits Tax)

Inland Revenue Department



Moderator

**Ms. Sarah Chan**

Chairman

Taxation Faculty Executive Committee,

HKICPA



Moderator

**Mr. Webster Ng, JP.**

Member

SMPC, HKICPA

### Major changes to financial reporting and auditing standards affecting SMPs



Speaker

**Ms. Kennis Lee**

Associate Director

Standard Setting ("SS"), HKICPA



Speaker

**Ms. Cherry Yau**

Associate Director

SS, HKICPA



Moderator

**Mr. Gary Poon**

Deputy Chairman

SMPC, HKICPA

Chairman

SMPC Technical Issues Support

Group, HKICPA



Moderator

**Mr. Thomas Wong**

Deputy Chairman

Auditing and Assurance Standards

Committee, HKICPA

## Module two

2:15 p.m. – 6:00 p.m.

Programme code: SYMP23112402

### Practice management



Speaker

**Mr. Peter Lee**

Head of Commercial Business  
Microsoft Hong Kong



Speaker

**Mr. Andrew Yung**

Member  
Council, HKICPA  
Senior Manager, Digital Advisory  
Services, BDO



Moderator

**Mr. Jimmy Yip**

Deputy Chairman  
SMPC, HKICPA  
Chairman  
SMPC Practice Management and  
Digitalization Support Group, HKICPA

### Implementation of Unique Business Identifier, the Next Generation of ICRIS



Speaker

**Ms. Katrina Suen**

Deputy Registry Manager (Customer  
Services and Management)  
Companies Registry



Speaker

**Ms. Maggie Lai**

Deputy Registry Manager (Special  
Duty)  
Companies Registry



Speaker

**Mr. Wren Wu**

Deputy Registry Manager  
(Development)  
Companies Registry



Moderator

**Hon. Edmund Wong**

Legislative Council Member  
(Accountancy Functional Constituency)  
Chairman  
SMPC, HKICPA



Moderator

**Mr. Rex Leung**

Member  
SMPC, HKICPA

### Compliance updates



Speaker

**Ms. Elsa Ho**

Senior Director  
Wisdom Pro Services Limited



Speaker

**Mr. Dennis Chan**

Founder & Director  
Sensible Solutions Limited



Moderator

**Mr. Kenneth Lau**

Member  
Financial Reporting Standards  
Committee, HKICPA  
Deputy Chairman  
SMPC Technical Issues Support  
Group, HKICPA

## Closing remarks



Speaker

**Mr. Eugene Liu**

Chairman

SMP Symposium Organizing  
Committee, HKICPA



Master of ceremonies

**Mr. Ivan Lau**

Member

SMPC, HKICPA



Master of ceremonies

**Ms. Winnie Leung**

Partner (Audit and Assurance services)  
RSM Hong Kong

*The programme and speakers are subject to change.*



## HKICPA Enrolment Form (For Support Programme)

Finance & Operations Department,  
 Hong Kong Institute of CPAs,  
 37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

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 e-mail: [enrolment@hkicpa.org.hk](mailto:enrolment@hkicpa.org.hk)

Course Information Enquiry:  
 2287 7017 (Wong Wan Ki)  
 e-mail: [wkwong@hkicpa.org.hk](mailto:wkwong@hkicpa.org.hk)

**FOR OFFICE USE**

**An email will be sent to you when your registration is accepted.**

No.	Membership		Full Name of Participant(s) (BLOCK Letters)	Company	Email address <sup>(2)</sup> (Block Letters)	Programme Code	Fee (HK\$)
	No.	Status <sup>(1)</sup>					
1						SYMP23112401	
2						SYMP23112402	
3							
<b>Total (HK\$)</b>							

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- Notes:**
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  2. Confirmation of enrolment will be sent to you via email prior to the date of event, in which you will be given login details to the webinar that are for your exclusive use ONLY and you should not share them with anyone. For HKICPA member, you can check your enrolment status at "MyCPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk). Unsuccessful enrolment will be notified with full refund. In order not to delay the process, please ensure payment is made together with your application. If you do not receive any confirmation email from the Institute, please contact 2287 7017.
  3. All applications are on a first-come-first-served basis.
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  6. Please issue SEPARATE CHEQUE for each event.
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