

ANNUAL TAXATION CONFERENCE 2023

About the event

Event code	ESEMTF202302
Available period	15 Aug 2023 – 14 Aug 2024
Format	E-seminar
Fee	<ul style="list-style-type: none"> Taxation Faculty member; HKICPA member or student; and IA: HK\$450 Non-member: HK\$660 <p><i>Not a faculty member? Click here to join.</i></p>
Language	English
HKICPA CPD credit	3 hours (subject to actual attendance)
Rating	Advanced Level*
Competency	Taxation*
Participant	Members working in the field of taxation or with an interest in taxation
Objective	To provide the latest updates on taxation
Application deadline	Online registration by 14 Aug 2024 (offline registration by 10 Aug 2024)

* Please refer [here](#) for descriptions of the various ratings.

Schedule

Opening remarks

Ms. Sarah Chan

- Unveiling the latest changes and upcoming developments in the Hong Kong tax landscape**
Mr. Benjamin Chan
- Recent Hong Kong tax cases**
Mr. Michael Olesnicky
- Navigating transfer pricing in the evolving tax environment**
Mr. Philip Moralee
- Panel discussion – Hong Kong’s tax system in flux: The FSIE regime and BEPS 2.0 initiative**
Moderator – Ms. Gwenda Ho
Panellists – Mr. Benjamin Chan
Mr. Michael Olesnicky
Mr. Philip Moralee
Ms. Anita Tsang
Ms. Grace Tang
- Q&A and closing remarks**

About the speakers and panellists

Benjamin CHAN Sze-wai

Deputy Commissioner (Technical), Hong Kong Inland Revenue Department (IRD)

Mr. Chan is the Deputy Commissioner (Technical) of the IRD. His present portfolio includes tax treaties, transfer pricing, tax appeals, technical research and advance ruling. He is the head of the Hong Kong delegation in treaty negotiations and is currently engaged in the work relating to BEPS 2.0 tax measures and other technical legislative amendments. He is a member of HKICPA.

Michael Olesnick

Chairman, The Joint Liaison Committee on Taxation, and non-official member, Advisory Panel on BEPS 2.0, Government of the HKSAR

Michael is the chair of the Joint Liaison Committee on Taxation. He served as the Asia Pacific chair of Baker McKenzie's tax practice from 2000 to 2014, and was a Senior Adviser in KPMG's tax group to 2019. He has more than 25 years' experience advising on corporate tax, wealth management, trust planning and estate succession matters.

Philip Moralee

Director, Transfer Pricing, Deloitte China

Philip is a Director in the Transfer Pricing Team in Deloitte Hong Kong. He has 11 years of experience providing transfer pricing services to clients in the financial services sector. Philip's work with asset managers, insurers, banks, and securities firms ranges from transfer pricing policy design and implementation to global documentation as well as treasury operations management, financial transactions, audit defense, permanent establishment risk management, Mutual Agreement Procedures, and Advance Pricing Agreements.

Philip is a Chartered Accountant and a member of the Institute of Chartered Accountants of Scotland and he holds a Bachelor of Arts degree from Durham University.

Anita Tsang

Director, Tax Policy and Knowledge Management, KPMG China

Anita has over 15 years of experience in Hong Kong and international taxation. Before joining KPMG as a Tax Technical Director, Anita worked in the Tax Services Team at Arthur Andersen and the National Tax Policy Team at PricewaterhouseCoopers.

Anita is actively engaged in studying and providing recommendations on various Hong Kong and international tax policies and issues in her capacity as a tax technical director and member of the tax committees of various professional bodies. Her other roles include providing in-house tax technical support and training at KPMG, as well as producing the firm's tax publications. Anita is a regular speaker of tax seminars.

Anita is the Honorary Secretary, Council member, Co-chairman of the Tax Policy Committee and Vice-chairman of the International Tax Committee of the Taxation Institute of Hong Kong, a member of the Tax Sub-committee of ACCA Hong Kong and a member of HKICPA.



About the speakers and panellists (cont.)

Grace Tang

Member, Taxation Faculty Executive Committee, and partner, Global Compliance and Reporting Services, Ernst & Young Tax Services Limited

Grace has more than 20 years of Hong Kong tax experience focusing on corporate tax compliance and advisory matters. Prior to joining Ernst & Young, Grace worked in the IRD. She has worked with clients in a wide spectrum of industries, including oil and gas, manufacturing and trading, consumer products, product sourcing, arts and cultural, real estate investments, construction, logistics, transportation and shipping. Her clients are mainly listed clients, multinational corporations, as well as China state-owned enterprises. Grace regularly advises clients on tax incentives programmes in Hong Kong, application of tax treaties, including tax residency status for tax treaty purposes, capital gains advisory, offshore income assignments, as well as corporate restructuring and pre-IPO tax planning.

Chairman and moderator

Sarah Chan

Chair, Taxation Faculty Executive Committee, member, Taxation Faculty China Tax Support Group, and partner, Tax and Business Advisory Services, Deloitte China

Gwenda Ho

Member, Taxation Faculty Executive Committee, and partner, Tax Services, PwC Hong Kong