

HKICPA/ CIMA joint virtual workshops: **Risk Management**



HKICPA and CIMA are going to jointly organize workshops tailored for those who intend to develop financial and management skills, and build up business acumen and commercial awareness. The programme structure is based on the framework of **Paper P3 – Risk Management Exam** for the CIMA qualification and the Chartered Global Management Accountant (CGMA) designation.

Topic/ Programme code	Date and time	Speaker
Session 1: Enterprise Risks (EWEB23080501)	Saturday, 5 August 2023 Saturday, 23 September 2023 10:00 a.m. – 1:00 p.m.	Dr. Irelan Tam <i>FCMA, CGMA, FCPA, CMQ/OE, CSSBB, PMP, DBA, MPhil, Msc IS, Msc Mgt.</i>
Session 2: Strategic Risks (EWEB23080601)	Sunday, 6 August 2023 Sunday, 24 September 2023 10:00 a.m. – 1:00 p.m.	
Session 3: Cyber Risks (EWEB23081201)	Saturday, 12 August 2023 Saturday, 7 October 2023 10:00 a.m. – 1:00 p.m.	
Session 4: Climate Related Risks (EWEB23081301)	Sunday, 13 August 2023 Sunday, 8 October 2023 10:00 a.m. – 1:00 p.m.	
Session 5 & 6 ^[Note 2] : P3 Risk Management Syllabus (WSHP23081901)	Saturday, 19 August 2023 Saturday, 14 October 2023 10:00 a.m. – 1:00 p.m.; 2:00 p.m. – 4:00 p.m.	
	Saturday, 26 August 2023 Saturday, 21 October 2023 10:00 a.m. – 1:00 p.m.; 2:00 p.m. – 4:00 p.m.	



Format	Webinar (Sessions 1 – 4) Face-to-face (Sessions 5 & 6)
Venue (for sessions 5 & 6)	CIMA office Suite 3214 - 3215, 32/F, Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong
Language	English
Fee	Sessions 1-4 ^[Note3] HK\$750 each for HKICPA member or student / CIMA student Sessions 5 & 6 ^[Note3] HK\$2,500 for HKICPA member or student / CIMA student
Objectives	<p>These are sessions designed for those who would like to understand risk and apply risk management in their organizations. The Workshops also support those who plan to take Paper P3 – Risk Management Exam for the CIMA membership and CGMA designation.</p> <p>The sessions will cover:</p> <ul style="list-style-type: none">• Identification, classification and evaluation of risk• Enterprise risks• Responses to enterprise risks• Internal controls to manage risks• Corporate governance and internal audit• Cyber risks• Climate-related risks and Task Force on Climate-related Financial Disclosures• P3 Risk Management Exam Practices
Participants	<ul style="list-style-type: none">• Professional accountants in business (PAIBs), and• Those who would like to sit for Paper P3 – Risk Management Exam for the CIMA professional qualification
Competency*	Management accounting and reporting; Risk management and internal control
Sub-competency*	Planning, forecasting and budgetary control; Identifying and managing risks; Designing internal controls; Monitoring performance and accountability
Rating*	Intermediate level
CPD hours	3 hours each (Sessions 1 - 4) 10 hours (Sessions 5 & 6)

* Please refer to the [competencies and ratings for CPD events](#).

- Notes:
1. Under the Mutual Examination Paper Exemption agreement between HKICPA and CIMA, all HKICPA members are exempted from 14 out of 16 papers of CIMA examinations and have to pass Paper P3 – Risk Management Exam and the Strategic Case Study Exam for acquiring CIMA membership and CGMA designation, subject to the fulfilment of practical experience. More information can be found at <http://www.aicpa-cima.com/>.
 2. The objective of sessions 5 & 6 is to assist participants preparing for Paper P3 – Risk Management Exam.
 3. Participants may enrol sessions 1 - 4 individually and/or sessions 5 & 6 in a bundle.

About the sessions

Session 1: Enterprise Risks (EWEB23080501)

- Identification, classification and evaluation of risk
- Risk register
- Risk map
- Risk mitigation strategies

Session 2: Strategic Risks (EWEB23080601)

- Sources and type of disruptions to strategy
- Reputational risk on strategy
- Corporate governance

Session 3: Cyber Risks (EWEB23081201)

- Type of cyber risks
- Cyber security objectives
- Cyber risk frameworks
- Practice cyber security tools and techniques

Session 4: Climate Related Risks (EWEB23081301)

- Task Force on Climate-related Financial Disclosures
- Metrics and targets
- Guidance for financial sector and non-financial groups
- HKEX climate-related disclosures update

Session 5 & 6: P3 Risk Management Syllabus (WSHP23081901)

- Review of P3 Risk Management syllabus
- Exam practices with discussion and explanation

About the speaker



Dr. Irelan Tam

FCMA, CGMA, FCPA, CMQ/OE,
CSSBB, PMP, DBA, MPhil, Msc IS,
Msc Mgt.

Dr. Tam has over 25 years working experiences in financial planning and analysis (FP&A), budgeting, business integration and performance management, project management, information system development, internal control and risk management. She began her career with Jardines Marketing Services and moved to various accounting functions in different companies. She had worked in Johnson & Johnson for twenty years and was the Regional Finance Director for Johnson & Johnson Medical Asia Pacific responsible for establishing the Centre of Excellence in driving business performance management, business analytics and business reporting.

Dr. Tam was awarded the Master of Philosophy in Applied Psychology in 2016, Doctorate Degree in Business Administration in 2005, Master Degree of Science in Management (Health Care) in 2002 and Master Degree of Science in Information Systems in 1995, by the Hong Kong Polytechnic University.

Dr. Tam is the Certified Manager of Quality / Organizational Excellence and Certified Six Sigma Black Belt of American Society for Quality and the Project Management Professional (PMP) of Project Management Institute.

Dr. Tam was the Chair of CIMA Hong Kong for 2020-2021. She has conducted several workshops with HKICPA and HKU SPACE on management accounting practices, risk management and business management.



HKICPA Event Enrolment Form (Joint Event)
HKICPA/ CIMA joint virtual workshops: Risk Management

Finance & Operations Department
Hong Kong Institute of CPAs
37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

Payment & Enrolment Status Enquiry: 2287 7381
e-mail: enrolment@hkicpa.org.hk

Workshops Information Enquiry:
2287 7253 / 2287 7230
e-mail: cpd@hkicpa.org.hk

FOR OFFICE USE

Deadline (offline): 3 working days before the date of the workshops

* The Institute reserves the right to allocate places to enable the enjoyment of more members in these workshops and the Institute's decision is final.

Please tick the appropriate box(es):

HKICPA member/ student CIMA student

<input type="checkbox"/>	Session 1 (EWEB23080501):		HK\$750 (HKICPA member or student / CIMA student)
	Saturday, 23 September 2023	10:00 a.m. - 1:00 p.m.	
<input type="checkbox"/>	Session 2 (EWEB23080601):		HK\$750 (HKICPA member or student / CIMA student)
	Sunday, 24 September 2023	10:00 a.m. - 1:00 p.m.	
<input type="checkbox"/>	Session 3 (EWEB23081201):		HK\$750 (HKICPA member or student / CIMA student)
	Saturday, 7 October 2023	10:00 a.m. - 1:00 p.m.	
<input type="checkbox"/>	Session 4 (EWEB23081301):		HK\$750 (HKICPA member or student / CIMA student)
	Sunday, 8 October 2023	10:00 a.m. - 1:00 p.m.	
<input type="checkbox"/>	Sessions 5 & 6 (WSHP23081901):		HK\$2,500 (HKICPA member or student / CIMA student)
	Saturday, 14 October 2023	10:00 a.m. - 1:00 p.m. &	
	Saturday, 21 October 2023	2:00 p.m. - 4:00 p.m.	

No.	Membership		Full Name of Participant (Block Letters)	Company	Email address ⁽²⁾ (Block Letters)	Telephone No.	Total Fee (HK\$)
	No.	Status ⁽¹⁾					
1							

Contact information is used solely for communication of this particular event, without update to your member profile.

Payment Method (Please tick the appropriate box)

Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA" ⁽⁶⁾

BOC HKICPA VISA BOC HKICPA UnionPay card Other VISA / MasterCard

Card Number:																					Card Expiry Date (MM/YY):				
Cardholder's Name (Block letters):															Cardholder's Signature:							Date:			

Payment receipt will be sent to your email address provided above once the payment is confirmed.

Disclaimer:

- The opinions expressed by external guest speakers are, by their nature, those of the speakers. They are not necessarily endorsed by the Institute nor do they necessarily reflect the official policies and views of the Institute, its staff or members.
- The Institute takes no responsibility for any loss associated with any person acting or refraining from acting as a result of participation in the event.
- The Institute does not endorse or recommend any products or services that may be mentioned in the event and is not responsible for any loss or damage arising from the use of such products or services. Participants are reminded that there may be a wide range of related products or services available in the market and that they should carry out their own research and obtain independent advice before subscribing to any products or services.

- Notes:**
- Membership Status: NP = Non-Practising, P = Practising, IA = International Affiliate, S = Student, GAA = GAA Passport holder, NM = Non-Member.
 - Confirmation of enrolment will be sent to you via email prior to the date of event, in which you will be given the login page and meeting ID that are for your exclusive use ONLY and you should not share them with anyone. For HKICPA member, you can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund. In order not to delay the process, please ensure payment is made together with your application. If you do not receive any confirmation email from the Institute, please contact 2287 7253 / 2287 7230.
 - All applications are on a first-come-first-served basis.
 - Cash is strictly not accepted. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. There is NO need to send in the enrolment form again if it has already been faxed to the Institute. For credit card payment, the card should be valid with expiry date at least 1 month from the date of event.
 - Please issue SEPARATE CHEQUE for each session.
 - In normal circumstances, the event fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseeable circumstances, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
 - The Institute reserves the right to change the format, date, speaker or to cancel the event due to unforeseen circumstances.
 - No unauthorized audio or video recording is allowed at CPD events.

Personal Data: Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course on which you are enrolled.
Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link: <https://mas.hkicpa.org.hk/mycpa/communication/preference>.
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For payment by cheque, please fill-in your postal address for refund. (Remarks: For payment by credit card, refund will be made directly to your credit card.)

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Address:	Address:

