

# ANNUAL TAXATION CONFERENCE 2023

## About the event

<b>Event code</b>	EWEB23072901
<b>Date &amp; Time</b>	29 July 2023, Saturday 9:30 a.m. – 12:30 p.m.
<b>Format</b>	Live webinar
<b>Fee</b>	<ul style="list-style-type: none"> <li>Taxation Faculty member; HKICPA member or student; and IA: HK\$450</li> <li>Non-member: HK\$660</li> </ul> <p><i>Not a faculty member? Click <a href="#">here</a> to join.</i></p>
<b>Language</b>	English
<b>HKICPA CPD credit</b>	3 hours (subject to actual attendance)
<b>Rating</b>	Advanced Level*
<b>Competency</b>	Taxation*
<b>Participant</b>	Members working in the field of taxation or with an interest in taxation
<b>Objective</b>	To provide the latest updates on taxation
<b>Application deadline</b>	<b>Online application <u>by 27 July</u></b> , or offline application by 25 July

\* Please refer [here](#) for descriptions of the various ratings.

## Schedule

09:30 – 09:35

### Opening remarks

Ms. Sarah Chan

09:35 – 10:20

### Unveiling the latest changes and upcoming developments in the Hong Kong tax landscape

Mr. Benjamin Chan

10:20 – 11:00

### Recent Hong Kong tax cases

Mr. Michael Olesnicky

11:00 – 11:10 **Break**

11:10 – 11:40

### Navigating transfer pricing in the evolving tax environment

Mr. Philip Moralee

11:40 – 12:15

### Panel discussion – Hong Kong's tax system in flux: The FSIE regime and BEPS 2.0 initiative

Moderator – Ms. Gwenda Ho

Panellists – Mr. Benjamin Chan

Mr. Michael Olesnicky

Mr. Philip Moralee

Ms. Anita Tsang

Ms. Grace Tang

12:15 – 12:30

### Q&A and closing remarks

## About the speakers and panellists

### **Benjamin CHAN Sze-wai**

**Deputy Commissioner (Technical), Hong Kong Inland Revenue Department (IRD)**

Mr. Chan is the Deputy Commissioner (Technical) of the IRD. His present portfolio includes tax treaties, transfer pricing, tax appeals, technical research and advance ruling. He is the head of the Hong Kong delegation in treaty negotiations and is currently engaged in the work relating to BEPS 2.0 tax measures and other technical legislative amendments. He is a member of HKICPA.

### **Michael Olesnick**

**Chairman, The Joint Liaison Committee on Taxation, and non-official member, Advisory Panel on BEPS 2.0, Government of the HKSAR**

Michael is the chair of the Joint Liaison Committee on Taxation. He served as the Asia Pacific chair of Baker McKenzie's tax practice from 2000 to 2014, and was a Senior Adviser in KPMG's tax group to 2019. He has more than 25 years' experience advising on corporate tax, wealth management, trust planning and estate succession matters.

### **Philip Moralee**

**Director, Transfer Pricing, Deloitte China**

Philip is a Director in the Transfer Pricing Team in Deloitte Hong Kong. He has 11 years of experience providing transfer pricing services to clients in the financial services sector. Philip's work with asset managers, insurers, banks, and securities firms ranges from transfer pricing policy design and implementation to global documentation as well as treasury operations management, financial transactions, audit defense, permanent establishment risk management, Mutual Agreement Procedures, and Advance Pricing Agreements.

Philip is a Chartered Accountant and a member of the Institute of Chartered Accountants of Scotland and he holds a Bachelor of Arts degree from Durham University.

### **Anita Tsang**

**Director, Tax Policy and Knowledge Management, KPMG China**

Anita has over 15 years of experience in Hong Kong and international taxation. Before joining KPMG as a Tax Technical Director, Anita worked in the Tax Services Team at Arthur Andersen and the National Tax Policy Team at PricewaterhouseCoopers.

Anita is actively engaged in studying and providing recommendations on various Hong Kong and international tax policies and issues in her capacity as a tax technical director and member of the tax committees of various professional bodies. Her other roles include providing in-house tax technical support and training at KPMG, as well as producing the firm's tax publications. Anita is a regular speaker of tax seminars.

Anita is the Honorary Secretary, Council member, Co-chairman of the Tax Policy Committee and Vice-chairman of the International Tax Committee of the Taxation Institute of Hong Kong, a member of the Tax Sub-committee of ACCA Hong Kong and a member of HKICPA.



## About the speakers and panellists (cont.)

### Grace Tang

**Member, Taxation Faculty Executive Committee, and partner, Global Compliance and Reporting Services, Ernst & Young Tax Services Limited**

Grace has more than 20 years of Hong Kong tax experience focusing on corporate tax compliance and advisory matters. Prior to joining Ernst & Young, Grace worked in the IRD. She has worked with clients in a wide spectrum of industries, including oil and gas, manufacturing and trading, consumer products, product sourcing, arts and cultural, real estate investments, construction, logistics, transportation and shipping. Her clients are mainly listed clients, multinational corporations, as well as China state-owned enterprises. Grace regularly advises clients on tax incentives programmes in Hong Kong, application of tax treaties, including tax residency status for tax treaty purposes, capital gains advisory, offshore income assignments, as well as corporate restructuring and pre-IPO tax planning.

## Chairman and moderator

### Sarah Chan

**Chair, Taxation Faculty Executive Committee, member, Taxation Faculty China Tax Support Group, and partner, Tax and Business Advisory Services, Deloitte China**

### Gwenda Ho

**Member, Taxation Faculty Executive Committee, and partner, Tax Services, PwC Hong Kong**

## Registration

- **Complete online registration by 27 July or offline enrolment by post by 25 July:**

Please complete the attached enrolment form and return it to the Institute by 25 July, together with full payment. Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA".

**You may consider your registration to be successful unless you receive notification from us to the contrary.**

- **Contact Mr. Marco Yip at 2287-7009 or Ms. Denise Kwok at 2287-7253 for enquiry.**