

### Live webinar:

# **ESG and Company Valuation: An Investment Perspective**

Programme Code: EWEB22082401



# **Webinar Highlights**

Environmental, Social and Governance ("ESG") has gradually become one of the key factors to assess companies' value and performance by investors. How to make use of the available ESG information for evaluation, and how to stay competitive in the capital market by leveraging ESG, have been the trending topics that are widely discussed by investors and business executives.

This webinar will cover:

- ESG and company valuation The positive correlation
- How ESG performance affects companies' valuation
- How to make use of ESG data and ratings for investment decision
- How companies can improve their ESG ratings and performances

This live webinar encourages interactive-learning with a real-time Q&A session providing opportunities for participants to explore the subject in more detail and ask questions.

Speakers Mr. Wiley Pun

Director, Head of Business and Financial Instrument Valuation Practice, SVPS China, Savills Valuation and Professional Services Limited

Ms. Judy Su

Senior Analyst, ESG Innovation and Solutions

S&P Global Sustainable1

Mr. Lu Yeung ESG Strategist Bloomberg

**Moderator** Mr. Herbert Yung

Director and Sustainability Lead

Hong Kong Institute of Certified Public Accountants

(Speakers and moderator's profile are printed overleaf)

Date Monday, 5 September 2022

Time 6:30 p.m. – 7:30 p.m.

Format Live webinar: Presentation and panel discussion



**Language** Cantonese

Fee HKICPA member or student or IA: HK\$120 Non-member: HK\$220

Participants Accountants; Finance professionals; Financial controlle

Accountants; Finance professionals; Financial controllers; Investor relationship practitioners; Investors; CEOs; CFOs; ESG practitioners.

**Competency\*** Business planning and strategy

**Sub-** Developing and implementing strategic actions;

**competency\*** Communicating, managing and evaluating strategic plans

Rating\* Foundation to intermediate level

CPD hour 1

Registration Only online enrolment will be accepted. An email will be sent to you to

confirm your registration. You can access the webinar by tablet, smart

phone or PC.

Enrolment will be accepted on a first-come-first-served basis.

Please click here to enrol.

<sup>\*</sup> Please refer to the competencies and ratings for CPD events.



## **About the Speakers**

#### Mr. Wiley Pun

Director, Head of Business and Financial Instrument Valuation Practice SVPS China, Savills Valuation and Professional Services Limited

Mr. Pun is a Member of the Hong Kong Institute of Certified Public Accountants and a FSA Credential Holder with the Value Reporting Foundation, with 14 years of business valuation experience across industries with both private and publicly listed clients. He was with a Big 4 accounting firm valuation team prior to joining Savills in 2014 with experience across Asia and Europe.

Mr. Pun is the Deputy Chairman of Professional Development Committee and a member of the Sustainability Committee of HKICPA.

#### Ms. Judy Su

Senior Analyst, ESG Innovation and Solutions S&P Global Sustainable1

Ms. Su manages ESG products and project delivery in the Asia-Pacific region, with a focus on quantifying climate-related risks and providing data-based solutions to both corporate clients and financial institutions and investors. Ms. Su is also leading the regional ESG thought-leadership initiatives and works closely with Trucost (part of S&P Global Sustainable1) product development team to focus on data and product innovation in the region. Ms. Su worked at Citigroup as a commodities strategist before joining S&P Global.

## Mr. Lu Yeung

ESG Strategist Bloomberg

Mr. Yeung covers ESG Research for Bloomberg Intelligence in the Asia-Pacific Region. Following his career as the Head of Cleantech Research Analyst at Bank of America Merrill Lynch and UBS, Mr. Yeung took up senior roles at listed companies such as GCL Technology and CLP Holdings, focusing on energy transition and sustainability/net-zero investments.

### **About the Moderator**

#### Mr. Herbert Yung

Director of Member Engagement & Sustainability Lead Hong Kong Institute of Certified Public Accountants

Mr. Yung is a Fellow Member of the Hong Kong Institute of Certified Public Accountants, and has over 12 years of advisory experience in enabling companies across industries to resolve business challenges and achieve sustainable growth. He managed various projects relating to sustainability strategy, risk management, as well as ESG reporting and assurance for multinational corporations and Hong Kong listed companies. He is now leading various internal and external ESG initiatives for the Institute, and driving its net-zero efforts.