E-learning webinar:

Best Corporate Governance and ESG Awards series: The application of our ESG criteria

About the topic

Putting in place good ESG practices is not simply a matter of compliance with the requirements under Appendix 27, but can foster greater investor and stakeholder confidence in listed companies and public sector organisations, as well as the market as a whole. In view of the increasing importance of this area, the Institute has rebranded the previously-known Best Corporate Governance Awards as Best CG and ESG Awards. These are highly sought after, because winning an award is seen by awardees as recognition that they have the highest standards of CG and ESG among their peers.

Against this background, in this event, our speakers, who are highly experienced in assessing companies' ESG in the context of the Awards, will share how some of the following ESG criteria are applied together with examples.

- ESG strategy
- ESG governance
- Reporting principles: accuracy and verifiability, balance, clarity, comparability, completeness, sustainability context, timeliness, stakeholder inclusiveness, and materiality
- KPIs:
 - disclosure of the actual social and environmental statistics over the current and prior years
 - disclosure of the relevant social and environmental targets, including the GHG emission targets, against their actual performance over the years
- Independent assurance

About the event

Date & Time 13 July 2022, Wednesday

7:00 p.m. - 8:30 p.m.

Format Live Webinar

Language **English**

Fee HKICPA member or student, and IA: HK\$150

Non-member: HK\$330

HKICPA 1.5 hours (subject to actual attendance) **CPD** credit

Intermediate level* Rating

Competency Corporate governance*

Participant Those with responsibilities for, or interest in, CG

Online enrolment by 11 July 2022 **Application** deadline (offline enrolment by 6 July 2022)

Speakers

Ricky Cheng

Director and Head of Risk Advisory, BDO

Event code: EWEB22071301

Patrick Rozario

Chair, Awards Review Panel, and Managing Director, Moore

Advisory Services Limited

James Ye

Director, Ace Sustainability & Risk **Advisors Limited**

Chair

Patrick Rozario

^{*} Please refer here for descriptions of the various ratings and competencies.



About the speakers

Ricky Cheng Director and Head of Risk Advisory, BDO

Ricky Cheng is the firm's Director and Head of Risk Advisory, with major responsibility in the area of risk advisory services. He specialises in assisting clients in managing their internal audit function and meeting corporate governance requirements in both China and Hong Kong.

Ricky has 20 years of risk and assurance experience. He worked for large international accounting firms and had commercial internal audit experience. His expertise covers various services such as Sarbanes-Oxley Compliance, risk management assessment, compliance assistance, corporate governance compliance review, internal audit assistance, business process review, Environmental, Social and Governance (ESG) readiness and reporting support services review, stored value facilities (SVF) licence independent assessment review, etc.

The portfolio of clients managed by Ricky comes from various industries including transportation, property development and construction, gaming and entertainment, hospitality, manufacturing, gold and minerals mining, fast moving consumer goods, retailing and department chain stores, financial institutions such as brokerage houses and derivative products companies.

Ricky is a frequent event speaker of related topics for professional body organisations and training for listed and non-listed companies.

Patrick Rozario

Chair, Best Corporate Governance & ESG Awards Review Panel, and Managing Director, Moore Advisory Services Limited

Patrick Rozario has over 30 years' experience working for large international accounting firms and in the commercial sector. He has many years of experience working in the area of governance and risk advisory. Patrick has managed various internal audit, corporate governance, Sarbanes-Oxley, internal control and information technology risk assurance and advisory engagements for clients across different industries, including banking, insurance, telecommunication and the public sector in Hong Kong and China.

Patrick assists over 20 Hong Kong listed companies and financial services in their ESG reporting. Patrick is a member of the Financial Reporting Review Panel of the Financial Reporting Council and an Adjunct Lecturer of corporate governance, ESG and internal audit courses of the Hong Kong University School of Professional and Continuing Education.



About the speakers (cont')

James Ye

Director, Ace Sustainability & Risk Advisors Limited

Prior to joining Ace Sustainability & Risk Advisors Limited, a member of Reanda, James worked for leading international accounting firms. James has over 25 years of experience in external audit, risk management, internal control, internal audit, and ESG compliance.

James was responsible for leading the Sarbanes-Oxley S404 advisory services to SEC registrants to implement Sarbanes-Oxley requirements. He led teams performing reviews on internal control procedures for multinational companies and their compliance with local regulations, including corporate governance requirements for both Hong Kong listed companies and listing applicants. He provided advisory services to organizations on their ESG initiatives, performance, compliance, and reporting.

James holds a master's degree in business administration and is a member of HKICPA, he serves as a member of Organizing Committee and a member of Review Panel for Best Corporate Governance and ESG Awards organized by HKICPA.

Registration

Online enrolment by 11 July 2022; offline enrolment (by post or e-mail) by 6 July 2022:

Complete the enrolment form and return it to the Institute <u>by 6 July 2022</u>, together with full payment. Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA". E-mail registration will be accepted for payment by any VISA/ Master card or the BOC HKICPA UnionPay card.

You may consider your registration to be successful unless you receive notification from us to the contrary.

- Upon successful enrolment, the meeting URL and login password will be provided nearer the event date.
- Contact Mr. Marco Yip at 2287-7009 or Ms. Ki Wong at 2287-7017 for enquiry.