

# CHINA TAXATION CONFERENCE 2022

## About the event

<b>Available period</b>	13 Jun 2022 – 12 Jun 2023
<b>Format</b>	E-seminar
<b>Fee</b>	<ul style="list-style-type: none"> <li>Taxation Faculty member; HKICPA member or student; and IA: HK\$300</li> <li>Non-member: HK\$660</li> </ul> <p><b>Not a faculty member? Click <a href="#">here</a> to join.</b></p>
<b>Language</b>	Cantonese with English terminology
<b>HKICPA CPD credit</b>	4 hours (subject to actual attendance)
<b>Rating</b>	Advanced Level*
<b>Competency</b>	Taxation*
<b>Participant</b>	Members working in the field of taxation or with an interest in taxation
<b>Objective</b>	To provide the latest updates on taxation
<b>Application deadline</b>	Online application <b>by 12 Jun 2023</b> , or offline application by 7 Jun 2023

\* Please refer [here](#) for descriptions of the various ratings.

## Schedule

### Opening remarks

Ms. Sarah Chan

### Presentation 1 –

#### Mainland China's 2022 outlook

Mr. Bruce Li

### Presentation 2 –

#### Recent tax developments in the Mainland

Mr. Daniel Hui

### Presentation 3 –

#### Transfer pricing updates

Ms. Cecilia Lee

### Presentation 4 –

#### The latest trend in tax controversy & Golden Tax System Phase IV

Mr. Tony Yao

### Presentation 5 –

#### Individual income tax updates – Preferential tax treatments & non-compliance cases

Mr. Sam Pang & Ms. Lorraine Cheung

### Panel discussion –

#### Challenges and opportunities during the evolving process of tax administration

稅務變革中的挑戰和機遇

Moderator – Ms. Sarah Chan

Panellists – Mr. Bruce Li

Ms. Cecilia Lee

Mr. Daniel Hui

Mr. Sam Pang

Mr. William Chan

### Q&A and closing remarks



## About the speakers and panellists

### **Sam Pang**

**Partner, People Advisory Services, Ernst & Young (China) Advisory Limited Shenzhen Branch**

Sam has been specializing in People Advisory Services team in the Mainland China for more than 20 years. Sam gained solid Hong Kong tax experience before locating to Mainland China in 2004. With this background, Sam has extensive personal tax compliance and consulting experience in both China and Hong Kong tax.

Sam's expertise includes international assignment policy design, implementation of global mobility process and administrative manuals, cross-border tax planning advisory for individuals, tax compliance, including the design of the tax compliance program management, advisory on Chinese outbound from risk determination, solution of risk management and arrangement enhancement, to global co-ordination and implementation. Sam also provides advice to high net worth individuals.

Sam is a frequent speaker for professional bodies, business associations, and tax bureaus.

### **Tony Yao**

**Director, Tax and Business Advisory Services, Deloitte China**

Tony has extensive experience in tax policy, tax administration of large enterprises, tax risk management, transfer pricing and international tax. He also has substantial experience in helping multi-nationals and Chinese enterprises in handling tax controversies and in particular responding effectively to tax inspections, obtaining reasonable tax treatments in M&A transactions, cross-border payments, applications for tax incentives, tax refunds/exemptions and etc.

Before joining Deloitte, Tony worked for the Shenzhen State Tax Bureau for 16 years. During his tenure with the Tax Bureau, Tony worked in various positions and obtained in-depth knowledge of how tax administration works.

### **Bruce Li**

**Member, Taxation Faculty Executive Committee, and Teaching Fellow, The Hong Kong Polytechnic University**

Dr Bruce Li has over 20 years' experience in the accounting profession and academia. Prior to joining the School of Accounting and Finance of the Hong Kong Polytechnic University, he worked in listed companies and group companies and also served as a part-time lecturer in various Universities in Hong Kong. Currently, he is the board advisor, committee member and examiner of different professional bodies.

Bruce is a fellow member of the Hong Kong Institute of Certified Public Accountants and the Hong Kong Institute of Chartered Secretaries. Having worked in listed companies and group companies, his multinational experience serves to enrich the quality of his teaching and establish an effective learning environment for students to interact with.

### **Lorraine Cheung**

**Member, Taxation Faculty China Tax Sub-committee, and Partner, China Tax and Business Advisory Services, Ernst & Young**

Lorraine has been with EY for over 20 years. She has had extensive compliance and consulting experiences in China tax and been involved in many investment and re-structuring projects of various industries including trading, technology, imports/exports, computers manufacturing, pharmaceutical and health care, real estate development and many others. Her clients include a number of Fortune 500 companies. The spectrum of her advice spans across inbound investment by foreign companies, domestic tax affairs and controversies resolution. Her specialty also includes international tax planning and cross border structuring.



## About the speakers and panellists (cont.)

### **Cecilia Lee**

**Member, Taxation Faculty China Tax Sub-committee, and Hong Kong Transfer Pricing Leader, PwC Hong Kong**

Cecilia has 25 years of transfer pricing experience starting with PwC's US Transfer Pricing Practice and is US CPA. She currently leads PwC's Hong Kong transfer pricing practice and advises clients on transfer pricing value chain restructuring and intangible property valuation matters from the mainland China, Hong Kong and Asia Pacific perspectives. She was also closely involved in advising the Hong Kong Inland Revenue Department during the recent codification of the Hong Kong transfer pricing legislation. Cecilia is the Asia Pacific champion partner for the BEPS Global Coordinated Documentation committee within PwC.

She assisted in successfully concluding China's first APA on a cost sharing arrangement for a multinational company. She has helped clients in projects such as royalty structure planning and implementation, as well as in dispute resolution matters with the Mainland tax authorities, particularly in the area of intangible property transfer and intercompany services. She also advises clients with ongoing transfer pricing disputes with the Inland Revenue Department.

### **Daniel Hui**

**Member, Taxation Faculty China Tax Subcommittee, and Partner, China Tax, KPMG Tax Services Limited**

Daniel has over 20 years of professional tax experience with KPMG. He worked in Canada and Mainland China before and now he is based in Hong Kong. Daniel has advised multinational clients on cross-border issues with respect to corporate and individual taxation, import/ customs duty and business regulations on their investments and business activities in the Mainland. Daniel has assisted a number of companies engaged in manufacturing, wholesale and retail, service logistic, real estate and hi-tech industries. He also has extensive experience in assisting clients to negotiate with Mainland tax, customs and government authorities on various matters involving investigation/dispute and tax treaty benefit applications.

### **William Chan**

**Member, Taxation Faculty China Tax Subcommittee, and Partner, Grant Thornton Tax Services**

William is a partner of tax services at Grant Thornton Hong Kong Limited, a member firm of Grant Thornton International Ltd. He has over 20 years of experience in providing tax services. Prior to joining Grant Thornton Hong Kong, he worked in Big Four firms in the UK, Hong Kong and Mainland China.

William's expertise focuses on tax due diligence and transaction-related tax advisory work, including pre-deal structuring and post-deal integration tax services. He also specializes in cross-border tax advisory and has extensive experience in advising on suitable investment structures and vehicles for multi-national companies investing in Hong Kong and Mainland China, and for PRC companies investing overseas. He has previously stationed in Shanghai for five years and advised on many domestic companies in their onshore and offshore acquisitions.

William is a Chartered Accountant (Institute of Chartered Accountants in England and Wales) and a Certified Public Accountant in Hong Kong. He is also a Chartered Tax Adviser (The Taxation Institute of Hong Kong) and Certified Tax Agent in Qianhai Shenzhen, the PRC.

## Chairman and moderator

### **Sarah Chan**

**Chair, Taxation Faculty Executive Committee and Convenor, Taxation Faculty China Tax Subcommittee, and Partner, Tax and Business Advisory Services, Deloitte China**