

Jointly presented by:
Mainland Business Interest Group &
Property, Infrastructure and Construction Interest Group

E-learning webinar:
Debt Restructuring of Chinese/Asian Companies with Offshore Debt
中資美元債違約後的重組流程
(Programme Code: EWEB22062702)



There has been a wave of defaults for Chinese companies recently triggered by the China's property crisis. The Mainland Business Interest Group (MBIG) and Property, Infrastructure and Construction Interest Group (PICIG) are jointly organizing a webinar at which the speaker will discuss what happens in a debt restructuring; how the market views the default and debt restructuring; and future of this market for anyone who is interested in this avenue. This would be a view not from a financial advisor role, but from buy-side with experience in the distressed space.

At the webinar, the speaker will also talk about:

- What's happening in the market
- Key roles in financial restructuring
- What happens during restructuring
- Cases: in China/ Indonesia
- Common provisions in the loan documents – Events of default, remedies
- Restructuring – Types, roles, government assistance, white knights etc
- Winding up – Practical difficulties, why no petition so far

Speaker **Mr. Alex Liu CFA, AICPA, CESGA®**
Head of Fixed Income Research and Director,
Taikang Asset Management (Hong Kong) Co. Ltd.
(Speaker's profile is printed overleaf)

Date **Monday, 27 June 2022**

Time 1:00 p.m. – 2:00 p.m.

Format Webinar

Language Cantonese

Fee HKICPA member or student or IA: HK\$120
Non-member: HK\$220

(An email will be sent to you when your registration is accepted, which will include login details for the webinar. You can access the webinar by tablet, smart phone or PC.)

Competency* Industry knowledge

Sub-competency* Operational procedures, Business and product knowledge

Rating* Foundation to intermediate level

CPD hour 1

Enrolment deadline **26 June 2022** (offline enrolment by 22 June 2022)

Registration **Enrol online** or complete the enrolment form and return it with full payment by the enrolment deadline

Enrolment will be accepted on a first-come-first-served basis

* Please refer to the [competencies and ratings for CPD events](#).

About the speaker



Mr. Alex Liu CFA, AICPA, CESGA®
Head of Fixed Income Research and Director,
Taikang Asset Management (Hong Kong) Co. Ltd.

Mr. Liu has over 15 years of experience in investment and research, and he possesses extensive experience in various fixed income products including loans trading, securitized products and principal protected notes. Prior to joining Taikang Asset Management (Hong Kong) Co. Ltd., Mr. Liu was the Director of GF Global Capital who managed private and structured credit portfolio and he also built the credit research team. Before working at GF, Mr. Liu handled the Chinese and Japanese High Yield and distressed credits at SC Lowy where he assisted the Chief Investment Officer in analyzing the stressed shipping companies and managed special situations in China. Prior to joining SC Lowy, he worked on a range of equity and debt financing deals at CCBI Asset Management. Mr. Liu began his career as an auditor at Deloitte New York to manage the global private equity funds.

Mr. Liu graduated with a Master and a Bachelor degree from the University of Notre Dame, United States with a major in Accounting. Currently, he is a CFA, AICPA member and a certified ESG analyst.



Hong Kong Institute of
Certified Public Accountants
香港會計師公會

Online registration is recommended

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Enrolment Form

27 June 2022, Monday

Enrolment deadlines: 26 Jun 2022 (online) / 22 Jun 2022 (offline)

Event Code: EWEB22062702

**Finance & Operations Department,
Hong Kong Institute of CPAs**

37th Floor, Wu Chung House,
213 Queen's Road East, Hong Kong

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☐ Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"

☐ BOC HKICPA VISA ☐ BOC HKICPA UnionPay card ☐ Other VISA / MasterCard

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- Payment receipt will be sent to your email address provided above once the payment is confirmed.

Notes:

1. Enrolment for the activity is accepted on a first-come-first served basis.
2. Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.
3. Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
4. Confirmation of enrolment will be sent to you via email prior to the event, in which you will be given your login ID and password that are for your exclusive use ONLY and you should not share them with anyone. You can access the webinar by tablet, smart phone or PC. For HKICPA member, you can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
5. In normal circumstance, the admission fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseen circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
6. The Institute reserves the right to change the date, speaker, or to cancel the event due to unforeseen circumstances.
7. **Bad weather arrangement:** When the typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of event, the event will be cancelled.
8. No unauthorized audio or video recording is allowed for the webinar.

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