



## About the Symposium

SMP Symposium is an annual flagship event organized by the Small and Medium Practices Committee (SMPC) of the Institute. Themed “Change for good” this year, the 2021 SMP Symposium is set to provide a one-stop update on the topical issues affecting SMPs to help practitioners manage the key challenges they face and explore opportunities out of the changes.

## Symposium details

<b>Date</b>	<b>Friday, 26 November 2021</b>
<b>Time</b>	<ul style="list-style-type: none"> <li>Module one: 9:00 a.m. – 12:30 p.m. (Programme code: EWEB21112601)</li> <li>Module two: 2:30 p.m. – 6:00 p.m. (Programme code: EWEB21112602)</li> </ul>
<b>Format</b>	Live Webinar
<b>Language</b>	Cantonese (supplemented with English for technical terms)
<b>Competency*</b>	<ul style="list-style-type: none"> <li>Module one: Industry Knowledge / Change Management / Accounting and Financial Reporting / Auditing and Assurance</li> <li>Module two: Taxation/ Information Technology/ Ethics, Integrity and Professionalism</li> </ul>
<b>Rating*</b>	Intermediate level
<b>CPD hours</b>	3.5 hours + 3.5 hours (subject to actual attendance)
<b>Admission fee (each module)</b>	<ul style="list-style-type: none"> <li>HK\$300 for HKICPA member or student; or IA / HKIAAT's member or student</li> <li>HK\$660 for non-member</li> </ul>
<b>Enrolment deadline</b>	Offline enrolment: 23 November 2021 Online enrolment: 24 November 2021
<b>Remarks</b>	Participants' contribution will be useful to maximize the value of this event. Please send in questions and / or suggestions of issues to be addressed at the respective sessions by completing part II of the enrolment form.

### Programme – Module one

09:00	Welcoming remarks, Institute and IFAC updates
09:45	Further reform of regulatory regime of accounting profession
10:30	Points to note for applicants / holders of TCSP licences; and re-domiciliation of limited partnership funds
11:30	Major changes to financial reporting and auditing standards affecting SMPs
12:30	End of the module one

### Programme – Module two

14:30	Tax update
15:40	Digitalization of SMPs and the challenges ahead
16:40	Practice review and compliance updates
17:50	Closing remarks
18:00	End of the module two

\* Details of [Competency and Rating](#) information

## Module one

9:00 a.m. – 12:30 p.m.

Programme code: EWEB21112601

### Welcoming remarks, Institute and IFAC updates



Speaker

**Mr. Raymond Cheng FCPA**  
**(practising)**

President

Hong Kong Institute of Certified Public Accountants (HKICPA)



Speaker

**Ms. Margaret W.S. Chan CPA**

Chief Executive & Registrar  
HKICPA



Speaker

**Mr. Johnson Kong FCPA**  
**(practising)**

Immediate Past President

HKICPA

Member

IFAC Small and Medium Practices

Advisory Group

### Further reform of regulatory regime of accounting profession



Speaker

**Dr. Kelvin Wong, SBS JP**

Chairman

The Financial Reporting Council



Moderator

**Mr. Eugene Liu CPA**  
**(practising)**

Chairman

2021 SMP Symposium Organizing  
Committee, HKICPA

### Points to note for applicants / holders of TCSP licences; and re-domiciliation of limited partnership funds



Speaker

**Miss Ida Lee**

Deputy Registry Manager (Trust and  
Company Service Providers)

Companies Registry



Speaker

**Ms. Christy Yiu**

Senior Solicitor (Trust and Company  
Service Providers)

Companies Registry



Speaker

**Ms. Fanny Lam**

Deputy Registry Manager (Public  
Search)

Companies Registry



Speaker

**Ms. Mandy Lam**

Solicitor (Company Law Reform)

Companies Registry



Moderator

**Ms. Elizabeth Law FCPA**  
**(practising)**

HKICPA representative

CR Customer Liaison Group

Member

SMPC, HKICPA

## Major changes to financial reporting and auditing standards affecting SMPs



Speaker

**Mr. Anthony Wong CPA**

Associate Director  
Standard Setting, HKICPA



Speaker

**Ms. Grace Lau CPA**

Associate Director  
Standard Setting, HKICPA



Moderator

**Mr. Gary Poon CPA**  
**(practising)**

Member  
SMPC, HKICPA  
Chairman  
SMPC Working Group on Technical  
Issues, HKICPA



Moderator

**Mr. Thomas Wong FCPA**  
**(practising)**

Member  
Auditing and Assurance Standards  
Committee, HKICPA

## Module two

2:30 p.m. – 6:00 p.m.

Programme code: EWEB21112602

## Tax update



Speaker

**Miss Michelle Chan**

Assistant Commissioner (Profits Tax)  
Inland Revenue Department



Moderator

**Mr. William Chan CPA**

Chairman  
Taxation Faculty Executive Committee,  
HKICPA

## Digitalization of SMPs and the challenges ahead



Speaker

**Mr. Jason Yau CPA**

Regional Leader, Asia-Pacific  
RSM International  
Partner, Technology & Management  
Consulting  
RSM Hong Kong



Moderator

**Mr. Jeffrey Chan FCPA**  
**(practising)**

Chairman  
SMPC Working Group on Practice  
Management, HKICPA

## Practice review and compliance updates



Speaker

**Mr. Dennis Chan CPA**

Associate Director  
Quality Assurance, HKICPA



Speaker

**Mr. Peter Nip CPA**

Deputy Director  
Compliance, HKICPA



Speaker

**Mr. Clarence Lau CPA**

Associate Director  
Compliance, HKICPA



Moderator

**Ms. Helen Tang CPA**  
**(practising)**

Member,  
Ethics Committee, HKICPA  
Member  
SMPC, HKICPA

## Closing remarks



Speaker

**Mr. Eugene Liu CPA**  
**(practising)**

Chairman

2021 SMP Symposium Organizing  
Committee, HKICPA



Master of ceremonies

**Mr. Ivan Lau CPA**  
**(practising)**

Member

SMPC, HKICPA



Master of ceremonies

**Ms. Joann Chan FCPA**  
**(practising)**

Member

SMPC, HKICPA

*The programme and speakers are subject to change.*



# HKICPA Webinar Enrolment Form (For Support Programme)

Finance & Operations Department, Hong Kong Institute of CPAs,  
37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

**To confirm your CPD booking,  
just log on to "My CPA" at  
<http://www.hkicpa.org.hk>**

Payment & Enrolment Status Enquiry: 2287 7381  
e-mail: [enrolment@hkicpa.org.hk](mailto:enrolment@hkicpa.org.hk)  
Fax : 2893 9853

Course Information Enquiry:  
2287 7017 (Wong Wan Ki)  
e-mail: [wk Wong@hkicpa.org.hk](mailto:wk Wong@hkicpa.org.hk)

## FOR OFFICE USE

**An email will be sent to you when your registration is accepted, which will include the login details for EACH webinar. You can access the webinar by tablet, smart phone or PC.**

No.	Membership		Full Name of Participant(s) (Block Letters)	Company	Email address <sup>(2)</sup> (Block Letters)	Programme Code	Fee (HK\$)
	No.	Status <sup>(1)</sup>					
1						EWEB21112601	
2						EWEB21112602	
3							
<input type="checkbox"/> I am unemployed and not working. I am planning to rejoin the workforce.							Total (HK\$)

Contact Person : \_\_\_\_\_ Telephone No. : \_\_\_\_\_ E-mail : \_\_\_\_\_  
*Contact information is used solely for communication of this particular event, without update to your member profile.*

## Payment Method (Please tick the appropriate box)

☐ Cheque (no. \_\_\_\_\_) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA" <sup>(7)</sup>

☐ BOC HKICPA VISA      ☐ BOC HKICPA UnionPay card      ☐ Other VISA / MasterCard

Card Number:																Card Expiry Date (MM/YY):								
Cardholder's Name (block letters):															Cardholder's Signature:					Date:				

*Payment receipt will be sent to your email address provided above once the payment is confirmed.*

- Notes:**
- Membership Status: **NP** = Non-Practising, **P** = Practising, **IA** = International Affiliate, **S** = Student, **HKIAAT** = HKIAAT Student or Member, **GAA** = GAA Passport holder, **NM** = Non-Member.
  - Confirmation of enrolment will be sent to you via email prior to the date of event, in which you will be given your login details that are for your exclusive use ONLY and you should not share them with anyone. For HKICPA member, you can check your enrolment status at "MyCPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk). Unsuccessful enrolment will be notified with full refund. In order not to delay the process, please ensure payment is made together with your application. If you do not receive any confirmation email from the Institute, please contact 2287 7017.
  - All applications are on a first-come-first-served basis.
  - Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. There is NO need to send in the enrolment form again if it has already been faxed to the Institute. Please fax the completed form to 2893 9853.
  - For credit card payment, the card should be valid with expiry date at least 1 month from the date of event.
  - Please issue SEPARATE CHEQUE for each event.
  - In normal circumstances, the event fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseeable circumstances, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
  - The Institute reserves the right to change the date, speaker or to cancel the event due to unforeseen circumstances.
  - No unauthorized audio or video recording is allowed for the online courses.

**Personal Data:** Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://mas.hkicpa.org.hk/mycpa/communication/preference>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at [privacyofficer@hkicpa.org.hk](mailto:privacyofficer@hkicpa.org.hk) or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

For payment by cheque, please fill-in your postal address for refund.

Name:	Name:
Address:	Address:

## Enrolment Form Part II : Questions or suggestions of discussion issues

## 2021 SMP Symposium

Friday, 26 November 2021

Module one	
Session 1	Welcoming remarks, Institute and IFAC updates
Session 2	Further reform of regulatory regime of accounting profession
Session 3	Points to note for applicants / holders of TCSP licences; and re-domiciliation of limited partnership funds
Session 4	Major changes to financial reporting and auditing standards affecting SMPs
Module two	
Session 5	Tax update
Session 6	Digitalization of SMPs and the challenges ahead
Session 7	Practice review and compliance updates

[illegible]