

Jointly presented by:
 Young Members Committee & Financial Services Interest Group
E-learning webinar:
SPAC listing and its valuation



A Special Purpose Acquisition Company (“SPAC”) is a type of shell company that raises funds through an IPO for the purpose of acquiring an operating company within a pre-defined time period after listing (typically two years).

The Young Members Committee and Financial Services Interest Group jointly present a lunch webinar to help members understand more about SPAC listing and its valuation. The speakers will cover:

- What is a SPAC?
- SPAC versus traditional Initial Public Offering (“IPO”)
- Why is it getting popular?
- Challenges and concerns
- The accounting for SPAC and how the SPAC founder can continue to be a majority shareholder
- Valuation in SPAC
- The future trend

Speakers	<p>Ms. Stella K Y Law Executive Director CHFT Advisory and Appraisal</p>	<p>Mr. CF Wong Principal – Greater China The CFO Center Hong Kong</p>
Date & Time	<p>Tuesday, 12 October 2021 1:00 – 2:00 p.m.</p>	
Format	<p>Live webinar (There will be real time Q&A)</p>	
Language	<p>English</p>	
Fee	<p>\$120 (HKICPA member) \$220 (non HKICPA member)</p>	
	<p><i>Upon registration, you will receive an e-confirmation for the webinar, which will include login details. You can access the webinar by tablet, smartphone or PC.</i></p>	
CPD hour	<p>1 hour</p>	
Competency*	<p>Corporate and strategic finance, Industry knowledge, Business Relations</p>	
Sub-competency*	<p>Understanding of capital market and financial instruments/ hedging products, Business and product knowledge, Enhancing credibility and building trust</p>	
Rating*	<p>Intermediate</p>	
Enrolment Deadline	<p>8 October 2021</p>	
Registration	<p>Enrol online or complete the enrolment form and return it with full payment by the enrolment deadline.</p>	

Enrolments will be accepted on a first-come-first-served basis.

* Details of [Competency and Rating](#) information

About the Speakers



Ms. Stella K Y Law
Executive Director
CHFT Advisory and Appraisal

Ms. Law is currently acting as an Entrepreneur In Residence (E.I.R.) at CHFT Advisory & Appraisal Ltd (“CHFT”), one of Fonto Holding’s investment. She runs the advisory and appraisal business of the firm and her role is to drive the initiatives to support the firm’s goal of bringing the power of technology to valuation and fueling the expansion of the global valuation business of CHFT. She specializes in providing consultancy and valuation with over 15 years’ experience in the industry, and she has extensive experience in all phase of M&A activities, from pre-Deal analysis to due diligence during the negotiation process, as well as financial reporting purpose upon deal completion, which covers wide range of industries.

Ms. Law often works with client’s advisors such as financial advisors, sponsors, lawyers and auditors to develop optimal client solutions. Currently, her primary focus is on the preparation of valuations in compliance with the listing rule of Hong Kong and Singapore, as well as for international financial reporting purpose.

In 2019, Ms. Law was selected as a rising star by the Rising Star Committee of American Society of Appraisers. This award honors the brightest young valuation professionals who are under 40 year-old have demonstrated success throughout the fiscal year.

Prior to founding her own company, Ms. Law was leading the business valuation department of an S&P 500 company and also founded the valuation department for a Top-10 international audit firm. Her expertise is on valuation of intangible assets especially on trademarks and patents. She provides valuation services which covers wide range of industries including construction, apparel, food & beverage, property, hotel and leisure, infrastructure, environmental protection, construction, manufacturing, etc. She is particularly familiar with the capital market of Hong Kong, China and Singapore.

Ms. Law has also frequently been invited as a speaker for various events such as the largest intellectual property business forum in Asia named BIP Asia, business valuation conference organized by the Royal Institute of Chartered Surveyors and various continuing professional development seminars organized by the Institute, Association of Chartered Certified Accountants, CPA Australia etc. She is also a part-time lecturer for the School of Professional and Continuing Education of The University of Hong Kong teaching various courses in relation to business valuation.

Besides, Ms. Law is a columnist for various financial magazines and newspaper and she actively gives comment on news in relation to business valuation. Through these positions and occasions, Ms. Law proactively advocates the standard of the industry and also attains recognition of the appraisal profession by both public and private enterprise. In 2021, she was awarded The 3rd Golden Bauhinia Women Entrepreneur Award by the Golden Bauhinia Women Entrepreneur Association.



Mr. CF Wong
Principal – Greater China
The CFO Center Hong Kong

Mr. Wong, CGMA, CA (Singapore), is a consultant with a consulting company in Hong Kong.

Previously, he led the finance digital transformation of a multinational manufacturer, listed in Singapore and Hong Kong, involving all its 70 entities globally. He has over 20 years of extensive experience covering strategic planning, mergers & acquisition, treasury management, and tax strategy.

Mr. Wong holds an Executive MBA from the Kellogg-HKUST and is also a Bachelor (Hon) Accountancy graduate from the Nanyang Technological University.



Young Members Committee & Financial Services Interest Group

Joint webinar

SPAC listing and its valuation

Enrolment Form

12 October 2021, Tuesday

Enrolment deadline: 8 October 2021

Event Code: EWEB21101201

**Finance & Operations Department,
 Hong Kong Institute of CPAs**

37th Floor, Wu Chung House,
 213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "My CPA" at www.hkicpa.org.hk.
 Unsuccessful enrolment will be notified with full refund.

[Contact information below is used solely for communication of this particular event, without update to your member profile]

Please use BLOCK letters

Name (Mr./ Mrs./ Ms.): _____ Membership no.: _____

Company: _____

Position: _____ Email (Note 4): _____

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(Please tick the appropriate box)

Admission Fee:	<input type="checkbox"/> \$120 (HKICPA member)	<input type="checkbox"/> \$220 (non HKICPA member)
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<input type="checkbox"/> BOC HKICPA VISA <input type="checkbox"/> BOC HKICPA UnionPay card <input type="checkbox"/> Other VISA / MasterCard		
Card Number:	_____	Card Expiry Date (MM/YY): _____
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<ul style="list-style-type: none"> For credit card payment, the card should be valid with expiry date at least <u>1 month</u> from the date of event. Payment receipt will be sent to your email address provided above once the payment is confirmed. 		

Notes:

- Enrolment for the activity is accepted on a first-come-first served basis.
- Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.
- Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
- Confirmation of enrolment will be sent to you via email before 8 October 2021. You can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
- In normal circumstance, the admission fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseen circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
- The Institute reserves the right to change the venue, date, speaker, topics and/or rundown of the event due to unforeseen circumstances.
- No unauthorized audio or video recording is allowed for the webinar.

Personal Data: Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course/event/activity on which you are enrolled ("Event"). Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. By submitting this Enrolment Form, you understand and agree that the Institute may provide your personal data above to co-organisers/service providers in or outside Hong Kong for the purpose relating to the Event. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://mas.hkicpa.org.hk/mycpa/communication/preference>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

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