

# HKICPA/ CIMA joint virtual workshops: **Risk Management (re-run)**

Programme Code

Sessions 1 - 6: EWEB21091101

Sessions 1 - 5: EWEB21091102



HKICPA and CIMA are going to jointly organize six half-day workshops (i.e. 5 sessions plus 1 optional examination preparatory session) tailored for those who intend to develop financial and management skills, and build up business acumen and commercial awareness. The programme structure is designed based on the framework of **Paper P3 – Risk Management Exam** for the CIMA qualification and the Chartered Global Management Accountant (CGMA) designation.

<b>Date &amp; Time</b>	<b>Session 1:</b>	<b>Saturday, 11 September 2021</b>	<b>9:00 a.m. – 1:00 p.m.</b>
	<b>Session 2:</b>	<b>Sunday, 12 September 2021</b>	<b>9:00 a.m. – 1:00 p.m.</b>
	<b>Session 3:</b>	<b>Saturday, 18 September 2021</b>	<b>9:00 a.m. – 1:00 p.m.</b>
	<b>Session 4:</b>	<b>Sunday, 19 September 2021</b>	<b>9:00 a.m. – 1:00 p.m.</b>
	<b>Session 5:</b>	<b>Saturday, 25 September 2021</b>	<b>9:00 a.m. – 1:00 p.m.</b>
	<b>Session 6:</b> <sup>[Note2]</sup>	<b>Sunday, 26 September 2021</b>	<b>9:00 a.m. – 12:00 noon</b>

**Format** Webinar

**Language** English

**Fee** **Sessions 1-6** <sup>[Note3]</sup>  
**HK\$3,500** for HKICPA member or student / CIMA student

**Sessions 1-5** <sup>[Note3]</sup>  
**HK\$3,000** for HKICPA member or student / CIMA student

**Objectives** These are revision sessions designed for those who are prepared to take Paper 3 – Risk Management Exam for the CIMA membership and CGMA designation. The sessions will cover:

- Identification, classification and evaluation of risk;
- Enterprise risks;
- Responses to strategic risk;
- Internal controls to manage risks;
- Managing risks associated with cashflows;
- Managing risks associated with capital investment decisions; and
- Cyber risks.

Live examples will be used to illustrate the concepts. Session 6 will focus on exam techniques, solely for participants preparing for the P3 examination.

**Notes:**

1. Under the Mutual Examination Paper Exemption agreement between HKICPA and CIMA, all HKICPA members are exempted from 14 out of 16 papers of CIMA examinations and have to pass Paper P3 – Risk Management Exam and the Strategic Case Study Exam for acquiring CIMA membership and CGMA designation, subject to the fulfilment of practical experience. More information can be found at <http://www.cimaglobal.com/>.
2. The objective of Session 6 is to assist participants preparing for Paper P3 – Risk Management Exam.
3. Participants may enrol in a bundle of sessions 1 - 6 or sessions 1 - 5.

## Speaker



**Dr. Irelan Tam**

*FCMA, CGMA, FCPA, CMQ/OE,  
CSSBB, PMP, DBA, MPhil, Msc IS,  
Msc Mgt.*

Dr. Tam has 30 years working experiences in financial planning and analysis (FP&A), budgeting, business integration and performance management, project management, information system development, internal control and supply chain optimization. She began her career with Jardines Marketing Services and moved to various accounting functions in different companies. She had worked in Johnson & Johnson for twenty years and was the Regional Finance Director for Johnson & Johnson Medical Asia Pacific responsible for establishing the Centre of Excellence in driving business performance management, business analytics and business reporting.

Dr. Tam was awarded the Master of Philosophy in Applied Psychology in 2016, Doctorate Degree in Business Administration in 2005, Master Degree of Science in Management (Health Care) in 2002 and Master Degree of Science in Information Systems in 1995, by the Hong Kong Polytechnic University.

Dr. Tam is Certified Manager of Quality / Organizational Excellence and Certified Six Sigma Black Belt of American Society for Quality and Project Management Professional (PMP) of Project Management Institute.

Dr. Tam has joined CIMA Hong Kong as the committee member since 2014 to support branch activities and members' continuous education. She has conducted several workshops with HKICPA and HKU SPACE on management accounting practices, risk management and business management.

## Participants

- Professional accountants in business (PAIBs), and
- Those who would like to sit for Paper P3 – Risk Management Exam for the CIMA professional qualification.

## Competency\*

Management accounting and reporting; Risk management and internal control

## Sub-competency\*

Planning, forecasting and budgetary control; Identifying and managing risks; Designing internal controls; Monitoring performance and accountability

## Rating\*

Intermediate level

## CPD hours

23 hours (Sessions 1 - 6); or  
20 hours (Sessions 1 - 5)

\* Please refer to the [competencies and ratings for CPD events](#).



HKICPA Event Enrolment Form (Joint Event)  
**HKICPA/ CIMA joint virtual workshops:**  
**Risk Management (re-run)**

Finance & Operations Department  
Hong Kong Institute of CPAs  
37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

Payment & Enrolment Status Enquiry: 2287 7381  
e-mail: [enrolment@hkicpa.org.hk](mailto:enrolment@hkicpa.org.hk)  
Fax: 2893 9853

Workshops Information Enquiry:  
2287 7253 / 2287 7230  
e-mail: [cpd@hkicpa.org.hk](mailto:cpd@hkicpa.org.hk)

**FOR OFFICE USE**

**Deadline (offline): 3 working days before the first date of the workshops**

\* The Institute reserves the right to allocate places to enable the enjoyment of more members in these workshops and the Institute's decision is final.

**Please tick the appropriate box:**

☐ HKICPA member/ student ☐ CIMA student

<input type="checkbox"/>	Sessions 1 - 6 ( <b>EWEB21091101</b> ):	<b>HK\$3,500</b> (HKICPA member or student / CIMA student)
	Saturday, 11 September 2021 Sunday, 12 September 2021 Saturday, 18 September 2021 Sunday, 19 September 2021 Saturday, 25 September 2021	9 am - 1 pm
	Sunday, 26 September 2021	9 am - 12 noon
<input type="checkbox"/>	Sessions 1 - 5 ( <b>EWEB21091102</b> ):	<b>HK\$3,000</b> (HKICPA member or student / CIMA student)
	Saturday, 11 September 2021 Sunday, 12 September 2021 Saturday, 18 September 2021 Sunday, 19 September 2021 Saturday, 25 September 2021	9 am - 1 pm

No.	Membership No.	Status <sup>(1)</sup>	Full Name of Participant (Block Letters)	Company	Email address <sup>(2)</sup> (Block Letters)	Telephone No.	Total Fee (HK\$)
1							

Contact information is used solely for communication of this particular event, without update to your member profile.

<b>Payment Method</b> (Please tick the appropriate box)													
<input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA" <sup>(6)</sup>													
<input type="checkbox"/> BOC HKICPA VISA <input type="checkbox"/> BOC HKICPA UnionPay card <input type="checkbox"/> Other VISA / MasterCard													
Card Number:										Card Expiry Date (MM/YY):			
Cardholder's Name (Block letters):						Cardholder's Signature:				Date:			
Payment receipt will be sent to your email address provided above once the payment is confirmed.													

- Notes:**
- Membership Status: **NP** = Non-Practising, **P** = Practising, **IA** = International Affiliate, **S** = Student, **HKIAAT** = HKIAAT Student or Member, **GAA** = GAA Passport holder, **NM** = Non-Member.
  - Confirmation of enrolment will be sent to you via email prior to the date of event, in which you will be given the login page and meeting ID that are for your exclusive use ONLY and you should not share them with anyone. For HKICPA member, you can check your enrolment status at "MyCPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk). Unsuccessful enrolment will be notified with full refund. In order not to delay the process, please ensure payment is made together with your application. If you do not receive any confirmation email from the Institute, please contact 2287 7253 / 2287 7230.
  - All applications are on a first-come-first-served basis.
  - Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. There is NO need to send in the enrolment form again if it has already been faxed to the Institute.
  - For credit card payment, the card should be valid with expiry date at least 1 month from the date of event.
  - Please issue SEPARATE CHEQUE for each event.
  - In normal circumstances, the event fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseeable circumstances, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
  - The Institute reserves the right to change the format, date, speaker or to cancel the event due to unforeseen circumstances.
  - No unauthorized audio or video recording is allowed at CPD events.

**Personal Data:** Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course on which you are enrolled.  
Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link: <https://mas.hkicpa.org.hk/mycpa/communication/preference>  
Non-members may opt out of receiving such materials at any time by sending an email to the Institute at [privacyofficer@hkicpa.org.hk](mailto:privacyofficer@hkicpa.org.hk) or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

For payment by cheque, please fill-in your postal address for refund. (Remarks: For payment by credit card, refund will be made directly to your credit card.)	
Name:	Name:
Address:	Address: