

# CHINA TAXATION CONFERENCE 2021



## About the event

<b>Date &amp; Time</b>	29 May 2021, Saturday 9:30 a.m. – 12:00 p.m.
<b>Format</b>	Live webinar
<b>Fee</b>	<ul style="list-style-type: none"> <li>Taxation Faculty member; HKICPA member or student; and IA: HK\$250</li> <li>Non-member: HK\$450</li> </ul> <p><i>Not a faculty member? Click <a href="#">here</a> to join.</i></p>
<b>Language</b>	Cantonese with English terminology
<b>HKICPA CPD credit</b>	2.5 hours (subject to actual attendance)
<b>Rating</b>	Advanced Level*
<b>Competency</b>	Taxation*
<b>Participant</b>	Members working in the field of taxation or with an interest in taxation
<b>Objective</b>	To provide the latest updates on taxation
<b>Application deadline</b>	Online application <b>by 27 May</b> , or offline application by 24 May

\* Please refer [here](#) for descriptions of the various ratings.

## Schedule

09:30 – 09:35

### Opening remarks

Mr. William Chan

09:35 – 10:05

### Snapshot of recent tax developments & China's fiscal and taxation system reform

Ms. Jane Hui

10:05 – 10:50

### The rise of Hainan Free Trade Port and Lingang New Area of Shanghai Pilot Free Trade Zone

Mr. Travis Lee

10:50 – 11:05

Break

11:05 – 11:50

### Panel discussion – Tax and transfer pricing considerations under COVID-19

Moderator – Mr. William Chan

Panellists – Ms. Sarah Chan

Ms. Cecilia Lee

Mr. Travis Lee

11:50 – 12:00

### Q&A and closing remarks



## About the speakers and panellists

### **Sarah Chan**

**Deputy Chair, Institute's Taxation Faculty Executive Committee and Member, China Tax Sub-committee, and Partner, Tax and Business Advisory Services, Deloitte China**

Sarah is a tax partner of Deloitte China and has more than 25 years of tax and business advisory experience. She is also the lead partner of Business Process Solution team of Deloitte Hong Kong office.

Having previously worked in China and the USA, Sarah has extensive experience in advising multinational corporations on structuring transactions, business reorganization, operational re-modelling, cross-border financing and exploring investment options and exit plans. Her expertise also includes resolving contentious issues and disputes with local tax authorities and managing tax, financial and regulatory reporting of companies with multi-jurisdictions operations. Sarah's main industry focuses are technology, consumer and industrial products, professional and financial services.

Sarah is a fellow member of HKICPA, ACCA and TIHK. She is the deputy chair of the Taxation Faculty Executive Committee and a member of the Mainland Tax Sub-Committee of the Institute.

### **Jane Hui**

**Leader of China Tax Center and Partner, International and Transaction Tax, Ernst & Young Tax Services Limited**

Jane has been a practicing China tax advisory for over 25 years, she has become a full time international and transaction tax partner since 2005, not long after her return from a secondment in Beijing. She has extensive experience in China tax advisory work. As an international and transaction tax partner, she is involved in tax due diligence and structuring transactions for clients on their inbound and outbound investments; as well as pre and post transaction tax advisories.

Jane is also the technical leader of EY's China tax practice, working on technical matters, including providing comments on draft rules, and various thought leadership items.

### **Cecilia Lee**

**Member, Taxation Faculty China Tax Sub-committee, and Hong Kong Transfer Pricing Leader, PwC Hong Kong**

Cecilia has 25 years of transfer pricing experience starting with PwC's US Transfer Pricing Practice and is US CPA. She currently leads PwC's Hong Kong transfer pricing practice and advises clients on transfer pricing value chain restructuring and intangible property valuation matters from the mainland China, Hong Kong and Asia Pacific perspectives. She was also closely involved in advising the Hong Kong Inland Revenue Department during the recent codification of the Hong Kong transfer pricing legislation. Cecilia is the Asia Pacific champion partner for the BEPS Global Coordinated Documentation committee within PwC.

She assisted in successfully concluding China's first APA on a cost sharing arrangement for a multinational company. She has helped clients in projects such as royalty structure planning and implementation, as well as in dispute resolution matters with the China tax authorities, particularly in the area of intangible property transfer and intercompany services. She also advises clients with ongoing transfer pricing disputes with the Inland Revenue Department.

## About the speakers and panellists (cont.)

### **Travis Lee**

**Member, Taxation Faculty China Tax Sub-committee, and Partner, KPMG**

Travis started his tax advisory career in 2006. He has extensive experiences in advising China tax and regulatory matters associated with cross-border business arrangements and M&A activities.

Travis serves a wide range of clients using Hong Kong as a hub for China inbound investments, offshore fund raising and IPO. Travis deals with tax matters across the corporate business cycle, including investment structures, financing options, supply chain models, personal tax, ESOP planning, and exit strategies. He closely follows policy developments in the Greater Bay Area (GBA) and is familiar with market trends and practical matters in the GBA. Travis also advises business owners and family offices on a wide array of tax matters with the objective to achieve family wealth planning and business succession.

Travis is a fellow member of HKICPA and a certified tax adviser. He is a member of the TIHK and he is a qualified China Qianhai tax practitioner.

## Chairman and moderator

### **William Chan**

**Chair, Taxation Faculty Executive Committee and Convenor, Taxation Faculty China Tax Sub-committee, and Partner, Grant Thornton Tax Services**

## Registration

- **Complete online registration by 27 May** or offline enrolment by post or fax by 24 May:

Please complete the attached reply slip and return it to the Institute by 24 May, together with full payment. Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Fax registration will be accepted for payment by any VISA/ Master card or the BOC HKICPA UnionPay card.

**You may consider your registration to be successful unless you receive notification from us to the contrary.**

- **Contact Ms. Karina Yeung at 2287-7386 or Ms. Denise Kwok at 2287-7253 for enquiry.**