



Corporate Finance Interest Group (CFIG)
E-learning webinar:

Event code: EWEB21042701

Introduction of Special Purpose Acquisition Companies

ABOUT THE EVENT

Milbank will be presenting an overview on Special Purpose Acquisition Companies (SPACs), also known as “blank check companies”, which will cover a general introduction to SPACs, an overview of customary SPAC structures and an explanation on the De-SPAC transactions / business combinations. We will then talk through an example of a cross-border SPAC, before opening up the floor for a Q&A session.

Speaker **Mr Benedict Taylor**
Special Counsel, Milbank

Mr James McFarlane
Special Counsel, Milbank

Chair **Mr James Cheng**
Member, Corporate Finance Advisory Panel
Investment Director, China Everbright Limited

Date & Time **27 April 2021, Tuesday**
1:00 p.m. – 2:00 p.m.

Format **Live webinar**
(There will be real time Q&A)

Language English

Fee \$120 (HKICPA member)
\$220 (non-HKICPA member)

An email will be sent to you when your registration is accepted, which will include a login ID and password for this webinar. You can access the webinar by tablet, smart phone or PC.

CPD hours 1 hour

CPT credit Please check with your compliance officer or other relevant personnel of your firm as this event may be acceptable for CPT recognition for SFC licensed persons

Competency* Corporate and Strategic Finance, Industry Knowledge

Sub-competency* Understanding of capital market and financial instruments/hedging products, Business and product knowledge

Rating* Intermediate level

Enrolment deadline **26 April 2021** (offline enrolment by 22 April 2021)

Registration **Enroll online** or complete the enrolment form and return it with full payment by the enrolment deadline. Enrolment will be accepted on a first-come-first-served basis.

* Details of [Competency and Rating](#) information



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ABOUT THE SPEAKER



Mr Benedict Taylor
Special Counsel, Milbank

With a decade of experience advising clients in Asia and elsewhere, Hong Kong-based Special Counsel Benedict Taylor focuses his practice on cross-border private equity and mergers and acquisitions transactions across the Asia region. He has extensive experience advising private equity sponsors, corporates and financial institutions in a variety of acquisitions and disposals in the private equity / M&A space.



Mr James McFarlane
Special Counsel, Milbank

With over a decade of experience advising clients in Asia and elsewhere, Singapore-based Special Counsel Jim McFarlane focuses his practice on cross-border capital markets and mergers and acquisitions transactions across the Asia region. He has extensive experience advising issuers and underwriters in a variety of debt and equity capital markets transactions, and regularly advises sellers, strategic purchasers and financial investors on acquisitions, disposals and joint ventures in the M&A space. Mr McFarlane has advised on a number of transactions involving SPAC's and deSPACs for Asia-based investors.

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Enrolment Form

27 April 2021, Tuesday
 Enrolment deadline: 22 April 2021 (offline)

Online registration is recommended

Event Code: EWEB21042701

Finance & Operations Department,
 Hong Kong Institute of CPAs

37th Floor, Wu Chung House,
 213 Queen's Road East, Hong Kong.

Phone: 2287 7381

Fax no: 2893 9853

Confirmation of enrolment will be sent to you via email, which will include a login ID and password for the webinar. For HKICPA member, you can check your enrolment status at "My CPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.

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Please use BLOCK letters

Name (Mr./ Mrs./ _____ Membership no.: _____
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Fee:	<input type="checkbox"/> HKICPA Member: \$120	<input type="checkbox"/> non-HKICPA Member: \$220
<input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"		
<input type="checkbox"/> BOC HKICPA VISA <input type="checkbox"/> BOC HKICPA UnionPay card <input type="checkbox"/> Other VISA / MasterCard		
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<ul style="list-style-type: none"> For credit card payment the card should be valid with expiry date at least 1 month from the date of event. Payment receipt will be sent to your email address provided above once the payment is confirmed. 		

Notes:

- Enrolment for the activity is accepted on a first-come-first served basis.
- Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.
- Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
- Confirmation of enrolment will be sent to you via email prior to the date of event, in which you will be given your login ID and password that are for your exclusive use ONLY and you should not share them with anyone. You can access the webinar by tablet, smart phone or PC. For HKICPA member, you can check your enrolment status at "My CPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
- In normal circumstance, the admission fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseen circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
- The Institute reserves the right to change the date, speaker, or to cancel the event due to unforeseen circumstances.
- No unauthorized audio or video recording is allowed for the webinar.

Personal Data: Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course/event/activity on which you are enrolled ("Event"). Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. By submitting this Enrolment Form, you understand and agree that the Institute may provide your personal data above to co-organisers/service providers in or outside Hong Kong for the purpose relating to the Event. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

Payment & Enrolment Status Enquiry: 2287 7381
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Event Information Enquiry: 2287 7009 (Betsy Liang)
 Email: betsyliang@hkicpa.org.hk

For non-member and firm payment by cheque, please fill in your postal address for refund in case the event is full or cancelled.

Name :	Name :
Address :	Address :