



## 2020 SMP Symposium

<b>Date</b>	Friday, 27 November 2020
<b>Time</b>	<ul style="list-style-type: none"><li>• <b>Module one: 9:00 a.m. – 12:30 p.m. (Programme code: EWEB20112702)</b></li><li>• <b>Module two: 2:30 p.m. – 6:00 p.m. (Programme code: EWEB20112703)</b></li></ul>
<b>Format</b>	Live Webinar
<b>Language</b>	Cantonese (supplemented with English for technical terms)
<b>Target audience</b>	Practitioners from small and medium practices
<b>Competency*</b>	<ul style="list-style-type: none"><li>• Module one: Industry Knowledge / Taxation / Accounting and Financial Reporting / Auditing and Assurance</li><li>• Module two: Industry Knowledge / Ethics, Integrity and Professionalism/ Information Technology</li></ul>
<b>Rating*</b>	Intermediate level
<b>CPD hours</b>	3.5 hours + 3.5 hours (subject to actual attendance)
<b>Admission fee (for each module)</b>	<ul style="list-style-type: none"><li>• HK\$300 for HKICPA member or student; or IA / HKIAAT's member or student</li><li>• HK\$660 for non-member</li></ul>
<b>Enrolment deadline</b>	<ul style="list-style-type: none"><li>• Online registration by 26 November 2020</li><li>• Offline registration by 23 November 2020</li></ul>
<b>Remarks</b>	Participants' contribution will be useful to maximize the value of this event. Please send in questions and / or suggestions of issues to be addressed at the respective sessions by completing part II of the enrolment form.

\* Please refer to the [Institute's online CPD Learning Resource Centre](#) for descriptions of competency and rating

### About the Symposium

The webinar will provide an update on the following:

- Recent development of the Institute and International Federation of Accountants ("IFAC")
- Taxation matters
- Major financial reporting and auditing standards affecting SMPs
- Trust or Company Service Provider ("TCSP") licensing regime and Anti-Money Laundering and Counter-Financing of Terrorism ("AML / CFT") requirements
- Limited Partnership Fund Ordinance
- Adoption of technologies during pandemic
- AML / CFT risk-based supervision of accounting professionals and compliance updates



## 2020 SMP Symposium (Friday, 27 November 2020)

### LIVE WEBINAR - MODULE ONE

Time	Programme #
09:00 – 10:05	<b>Welcoming remarks, Institute and IFAC updates</b> Speakers <ul style="list-style-type: none"><li>● <b>Mr. Johnson Kong</b>, President, HKICPA and IFAC Small and Medium Practices Advisory Group member</li><li>● <b>Ms. Margaret W.S. Chan</b>, Chief Executive &amp; Registrar, HKICPA</li></ul>
	5-minute break
10:05 – 11:20	<b>Tax update</b> Speaker <ul style="list-style-type: none"><li>● <b>Miss Michelle Chan</b>, Acting Assistant Commissioner (Unit 1), Inland Revenue Department</li></ul> Moderators <ul style="list-style-type: none"><li>● <b>Mr. William Chan</b>, Taxation Faculty Executive Committee chairman, HKICPA</li><li>● <b>Mr. Webster Ng</b>, SMPC member, HKICPA</li></ul>
	5-minute break
11:20 – 12:30	<b>Major changes to financial reporting and auditing standards affecting SMPs</b> Speakers <ul style="list-style-type: none"><li>● <b>Mr. Anthony Wong</b>, Associate Director, Standard Setting ("SS"), HKICPA</li><li>● <b>Ms. Grace Lau</b>, Manager, SS, HKICPA</li></ul> Moderators <ul style="list-style-type: none"><li>● <b>Mr. Kenneth Lau</b>, SMPC Working Group on Technical Issues deputy chairman and Financial Reporting Standards Committee member, HKICPA</li><li>● <b>Mr. Thomas Wong</b>, Auditing and Assurance Standards Committee member, HKICPA</li></ul>

### LIVE WEBINAR - MODULE TWO

Time	Programme #
14:30 – 15:35	<b>Updates on TCSP licensing regime and AML / CFT requirements</b> Speaker <ul style="list-style-type: none"><li>● <b>Ms. Christy Yiu</b>, Senior Solicitor (Trust and Company Service Providers), Companies Registry ("CR")</li></ul>
	<b>Limited Partnership Fund Ordinance</b> Speaker <ul style="list-style-type: none"><li>● <b>Mrs. Karen Ho</b>, Consultant (Company Law), CR</li></ul> Moderators <ul style="list-style-type: none"><li>● <b>Ms. Elizabeth Law</b>, HKICPA representative on CR Customer Liaison Group and SMPC member, HKICPA</li><li>● <b>Mr. Edmund Wong</b>, Task Force on Risk Based Supervision of Accounting Professionals concerning AML/CFT compliance member and SMPC deputy chairman, HKICPA</li></ul>
15:35 – 16:40	5-minute break
	<b>Adoption of technologies during pandemic for SMPs</b> Speaker(s) <ul style="list-style-type: none"><li>● <b>Mr. Samuel Tsang</b>, Software Specialist, Wolters Kluwer Hong Kong Limited</li><li>● <b>Mr. Kevin Or</b>, Director, Linkers CPA Limited</li></ul> Moderator <ul style="list-style-type: none"><li>● <b>Mr. Jeffrey Chan</b>, SMPC Working Group on Practice Management chairman and SMPC member, HKICPA</li></ul>
16:40 – 17:50	5-minute break
	<b>AML / CFT risk-based supervision of accounting professionals and compliance updates</b> Speakers <ul style="list-style-type: none"><li>● <b>Ms. Elsa Ho</b>, Director, Quality Assurance ("QA"), HKICPA</li><li>● <b>Mr. Peter Nip</b>, Deputy Director, Compliance, HKICPA</li><li>● <b>Mr. Dennis Chan</b>, Associate Director, QA, HKICPA</li><li>● <b>Mr. Clarence Lau</b>, Manager, Compliance, HKICPA</li></ul> Moderator <ul style="list-style-type: none"><li>● <b>Ms. Helen Tang</b>, Professional Conduct Committee deputy chair and SMPC member, HKICPA</li></ul>
17:50 – 18:00	<b>Closing remarks</b> Speaker <ul style="list-style-type: none"><li>● <b>Mr. Eugene Liu</b>, 2020 SMP Symposium Organizing Committee chairman and SMPC deputy chairman, HKICPA</li></ul>



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