



E-learning webinar:

Event code: EWEB20102701

Valuation from the Perspective of Restructuring and Insolvency

About the topic

Companies fall into financial difficulties for various reasons, but, typically, they exhibit a drop in value at the same time. Valuation is often a point of contention during negotiations with creditors, potential buyers or white knights, which may lead to either corporate demise or a successful rescue. Successful restructuring/turnaround can transform a company and bring financial rewards to both shareholders and creditors, while, in some cases, the buyers of the distressed assets may themselves fall into distress further down the road.

In this live webinar, an expert valuer will make reference to real examples and case studies to discuss valuation concepts, considerations and difficulties relevant to the restructuring and insolvency context, as well as creditors' and potential buyers' underlying assumptions and concerns in assessing valuations and options.

About the programme

Date & Time	27 October 2020, Tuesday 1:00 – 2:00 pm
Format	Live Webinar (There will be real time Q&A)
Fee	HK\$150 per person for RIF members HK\$250 per person for Non-RIF members
CPD credit	1 hour (subject to actual attendance)
Law Society CPD credit	Being applied for
Language	English
Competency	Insolvency *
Rating	Intermediate/Advanced level*
Application Deadline	21 October 2020 (offline enrolment by 19 October 2020)

* Please refer [here](#) for descriptions of the various ratings and competencies.

Rundown

1:00 pm	Introduction
1:05 pm	Presentation
1:50 pm	Q&A / Discussion
2:00 pm	Closing

**Live polling questions will be asked*

Speaker

Wiley Pun

Director, Business and Financial
 Instrument Valuation, Savills Valuation
 and Professional Services Limited

Chair

Rosalie Lui

Member of RIF Executive Committee,
 and Restructuring Partner, KPMG
 China



About the speaker

**Wiley Pun, HKICPA, CICPA (non-practising), Public Valuer(non-practising), PRM
Director, Business and Financial Instrument Valuation, Savills Valuation and Professional Services
Limited**

Wiley Pun is the head of the Business and Financial Instrument Valuation practice in Savills specialised in valuation and financial modelling for M&A and financial reporting with more than 13 years' of experience. He has issued several business valuation reports that form part of the circular by Hong Kong listed companies in their acquisition activities which are vetted by the regulators.

Prior to joining Savills, Wiley worked for KPMG, specialized in Valuation Advisory in both Hong Kong, China and UK with involvement in valuation for restructuring projects.

Wiley is a member of both HKICPA and CICPA membership, a public valuer issued by the China Appraisal Society and a PRM designation holder issued by the Professional Risk Managers' International Association (PRMIA). He is currently serving as a member in the Professional Development Committee, the Financial Reporting Valuation Panel of HKICPA and the Business Valuation Taskforce of the Hong Kong Independent Non-Executive Director Association (HKINEDA).

Registration

- **Online enrolment by 21 October 2020; offline enrolment by post or fax also by 19 October 2020:**
Complete the enrolment form and return it to the Institute by 19 October 2020, together with full payment. Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Fax registration will be accepted for payment by any VISA/ Master card or the BOC HKICPA UnionPay card.
You may consider your registration to be successful unless you receive notification from us to the contrary.
- Upon successful enrolment, separate email will be sent to you for the login ID, password and the URL of the webinar together with a brief user guide two days before the webinar. You can access the webinar by tablet, smart phone or PC.
- **Contact Ms. Stone Tse at 2287-7065 for enquiry.**