

Corporate Finance Interest Group (CFIG) E-learning webinar:

HKEX's consultation conclusions:
Codification of general waivers and principles
relating to IPOs and listed issuers and minor rule amendments



In August 2019, as part of an ongoing effort to streamline the listing process, the Stock Exchange of Hong Kong Limited (the Exchange) issued a consultation paper on its proposed codification of a number of general waivers and the principles and conditions underpinning a number of waivers from strict compliance with certain Listing Rules to IPOs and listed issuers, and minor rule amendments. In August 2020, the Exchange published the [consultation conclusion](#), which adopted most of the proposals and amended the related Listing Rules.

At this webinar, the speakers will discuss the details of general waivers and principles codified into the rules, including the reasons for, and the effects of, the new and amended rules.

Speakers

Mr Jack Zhao

Vice President of Listing Division, HKEX

Ms Liza Ko

Vice President of Listing Division, HKEX

Date & Time

28 October 2020, Wednesday

12:30 p.m. – 2:00 p.m.

Format

Live webinar

(There will be real time Q&A)

Language

English

Fee

\$150 (HKICPA member)

\$330 (non-HKICPA member)

An email will be sent to you when your registration is accepted, which will include a login ID and password for this webinar. You can access the webinar by tablet, smart phone or PC.

CPD hours

1.5 hours

CPT credit

Please check with your compliance officer or other relevant personnel of your firm as this event may be acceptable for CPT recognition for SFC licensed persons

Competency*

Corporate and Strategic Finance, Industry Knowledge

Sub-competency*

Understanding of capital market and financial instruments/hedging products, Business and product knowledge

Rating*

Intermediate level

Enrolment deadline **27 October 2020** (offline enrolment by 22 October 2020)

Registration

Enrol online or complete the enrolment form and return it with full payment by the enrolment deadline

Enrolment will be accepted on a first-come-first-served basis

* Details of [Competency and Rating](#) information

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ABOUT THE SPEAKERS



Mr Jack Zhao

Vice President of Listing Division, HKEX

Mr Zhao is a team leader of Listed Issuer Regulation specializing in secondary and overseas listed companies. He has over 10 years of experience in regulation of listed issuers and administration of the Listing Rules. He is experienced in handling regulatory matters concerning listed companies in various industry sectors including, banking and insurance, property development and management, automobiles, media and entertainment and telecommunication. He is also familiar with the delisting procedures for long suspended companies.

Before joining HKEX, Mr Zhao worked at an international professional firm providing audit and accounting advisory services. He is a professional accountant and member of two renowned professional accountancy bodies.



Ms Liza Ko

Vice President of Listing Division, HKEX

Ms Ko is a Vice President of the IPO Vetting Department. Ms Ko has more than eight years of experience in handling pre-IPO enquiries, IPO applications and related regulatory matters of applicants from various industry sectors. She is also in charge of various IPO policy matters and consultation projects.

Ms Ko is a certified public accountant in Singapore and the U.S. Before joining HKEX, Ms Ko had more than 10 years of experience in the audit and assurance practice of KPMG Singapore and KPMG US. She was also a member of the Department of Professional Practice in KPMG Singapore.

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Enrolment Form

28 October 2020, Wednesday
Enrolment deadline: 22 October 2020 (offline)

Online registration is recommended

Event Code: EWEB20102801

**Finance & Operations Department,
Hong Kong Institute of CPAs**

37th Floor, Wu Chung House,
213 Queen's Road East, Hong Kong.

Phone: 2287 7381

Fax no: 2893 9853

Confirmation of enrolment will be sent to you via email, which will include a login ID and password for the webinar. For HKICPA member, you can check your enrolment status at "My CPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.

[Contact information below is used solely for communication of this particular event, without update to your member profile]

Please use BLOCK letters

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Position: _____ Email (Note 4): _____
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(Please tick the appropriate box)

Fee:	<input type="checkbox"/> HKICPA Member: \$150	<input type="checkbox"/> non-HKICPA Member: \$330
<input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"		
<input type="checkbox"/> BOC HKICPA VISA <input type="checkbox"/> BOC HKICPA UnionPay card <input type="checkbox"/> Other VISA / MasterCard		
Card Number:	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Card Expiry Date (MM/YY): <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Cardholder's Name (block letters):		Cardholder's Signature: _____ Date: _____
<ul style="list-style-type: none"> For credit card payment the card should be valid with expiry date at least <u>1 month</u> from the date of event. Payment receipt will be sent to your email address provided above once the payment is confirmed. 		

Notes:

- Enrolment for the activity is accepted on a first-come-first served basis.
- Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.
- Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
- Confirmation of enrolment will be sent to you via email prior to the date of event, in which you will be given your login ID and password that are for your exclusive use ONLY and you should not share them with anyone. You can access the webinar by tablet, smart phone or PC. For HKICPA member, you can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
- In normal circumstance, the admission fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseen circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
- The Institute reserves the right to change the date, speaker, or to cancel the event due to unforeseen circumstances.
- No unauthorized audio or video recording is allowed for the webinar.

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Payment & Enrolment Status Enquiry: 2287 7381

Email: enrolment@hkicpa.org.hk

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Event Information Enquiry: 2287 7386 (Karina Yeung)

Email: karinayeung@hkicpa.org.hk

For non-member and firm payment by cheque, please fill in your postal address for refund in case the event is full or cancelled.

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