

Financial Services Interest Group (FSIG) E-learning webinar:

Bankruptcy and restructuring protection amid COVID-19 outbreak



Speaker	Mr Derek Lai Vice Chair Deloitte China
Date & Time	6 October 2020, Tuesday 1:00 p.m. – 2:00 p.m.
Format	Live webinar (There will be real time Q&A)
Language	English
Fee	\$120 (HKICPA member) \$250 (non-HKICPA member) <i>An email will be sent to you when your registration is accepted, which will include a login ID and password for this webinar. You can access the webinar by tablet, smart phone or PC.</i>
CPD hour	1 hour
Competency*	Business planning and strategy, Industry Knowledge
Sub-competency*	Developing and implementing strategic actions, Business and product knowledge
Rating*	Intermediate level
Enrolment deadline	5 October 2020 (offline enrolment by 28 September 2020)
Registration	Enrol online or complete the enrolment form and return it with full payment by the enrolment deadline Enrolment will be accepted on a first-come-first-served basis

* Details of [Competency and Rating](#) information

ABOUT THE WEBINAR

As the government gets closer to finalizing the draft Companies (Corporate Rescue) Bill, which will introduce a new statutory corporate rescue procedure and insolvent trading provisions to Hong Kong, it is an appropriate time to review what is known of the latest proposals.

The speaker will explain, among other things, the current options and limitations for corporate rescue in Hong Kong, the purpose and perceived benefits of provisional supervision, the proposed powers and duties of provisional supervisors and the voluntary arrangement procedure.

He will also explain the insolvent trading provisions and proposed statutory defenses which directors should be aware of to avoid inadvertently falling foul of the provisions.



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ABOUT THE SPEAKER



Mr Derek Lai
Vice Chair
Deloitte China

Derek Lai is also the Deloitte Global Belt & Road Leader and Head of Financial Advisory Value Creation & Crisis Group. He was previously the Managing Partner of Deloitte China Southern Region and the National Leader of Financial Advisory, Deloitte China. In addition, he was on the board of Deloitte China for two terms.

Mr Lai has specialized in corporate restructuring and insolvency in Hong Kong and Mainland China for over 30 years. He has substantial insolvency experience and has worked on receivership, liquidation, corporate restructuring and closure management engagements involving entities incorporated in Hong Kong, Mainland China and various other international jurisdictions including the British Virgin Islands, Cayman Islands, Cook Islands, Jersey and the United Kingdom.

Mr Lai has extensive Mainland China experience, including experience in disposing of interests in Joint Ventures/ businesses and assets located in Mainland China. He has advised clients on appropriate exit strategies for Mainland China investments so as to maximize returns and minimize any adverse consequences.

In addition, Mr Lai has extensive experience in financial advisory, fund placement and corporate restructuring and has served clients over a wide range of industries. He assists clients in raising funds, locating appropriate business partners and investors for the clients' projects in Mainland China. He has provided high quality strategic corporate advisory services for state owned enterprises, private enterprises and foreign enterprises undertaking mergers and acquisitions in Mainland China.

Mr Lai is a Fellow of the Hong Kong Institute of Certified Public Accountants (HKICPA), and a Past President (2006/07) and Honorary Adviser of CPA Australia Hong Kong China Division. He is also a member of the Insolvency Practitioners Association of Australia, INSOL International and the HKICPA's Restructuring and Insolvency Faculty. He was awarded the Specialist Designation (Insolvency) by the HKICPA in July 2011 and is currently a member of the Insolvency SD Vetting Committee.

Mr Lai is an Adjunct Professor in the City University of Hong Kong. He is also an Honorary Advisor of the Business and Economics Association Hong Kong University Students' Union Council of The University of Hong Kong. He frequently contributes articles in newspapers and books on the topics of liquidations, bankruptcies and receiverships in Hong Kong and Mainland China. He is also a frequent speaker at numerous courses organized by universities and professional organizations.



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Enrolment Form

6 October 2020, Tuesday
Enrolment deadline: 28 September 2020 (offline)

Event Code: EWEB20100601

**Finance & Operations Department,
Hong Kong Institute of CPAs**

37th Floor, Wu Chung House,
213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

Confirmation of enrolment will be sent to you via email, which will include a login ID and password for the webinar. For HKICPA member, you can check your enrolment status at "My CPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.

[Contact information below is used solely for communication of this particular event, without update to your member profile]

Please use BLOCK letters

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Fee:	<input type="checkbox"/> HKICPA Member: \$120	<input type="checkbox"/> non-HKICPA Member: \$250
<input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"		
<input type="checkbox"/> BOC HKICPA VISA <input type="checkbox"/> BOC HKICPA UnionPay card <input type="checkbox"/> Other VISA / MasterCard		
Card Number:	_____	Card Expiry Date (MM/YY): _____
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Notes:

- Enrolment for the activity is accepted on a first-come-first served basis.
- Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.
- Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
- Confirmation of enrolment will be sent to you via email prior to the date of event, in which you will be given your login ID and password that are for your exclusive use ONLY and you should not share them with anyone. You can access the webinar by tablet, smart phone or PC. For HKICPA member, you can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
- In normal circumstance, the admission fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseen circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
- The Institute reserves the right to change the date, speaker, or to cancel the event due to unforeseen circumstances.
- No unauthorized audio or video recording is allowed for the webinar.

Personal Data: Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course/event/activity on which you are enrolled ("Event"). Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. By submitting this Enrolment Form, you understand and agree that the Institute may provide your personal data above to co-organisers/service providers in or outside Hong Kong for the purpose relating to the Event. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://mas.hkicpa.org.hk/mycpa/communication/preference>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

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For non-member and firm payment by cheque, please fill in your postal address for refund in case the event is full or cancelled.

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