

Corporate Finance Interest Group (CFG) E-learning webinar:

Listing of biotech and medical science companies



Since HKEX launched a new listing regime (Chapter 18A) which allows pre-revenue biotech companies to raise capital in Hong Kong on 30 April 2018, 28 healthcare and biotech companies have listed on the Main Board in Hong Kong and raised a total of HK\$82.5 billion, making Hong Kong the world's second largest funding hub for biotech. HKEX recently published new guidance materials for pre-revenue biotech companies, providing prospective issuers and the market with more clarity on the requirements for listing and required disclosures.

At this webinar, our speakers will discuss the latest biotech listing applications, recently updated guidance, and common issues in legal and financial reporting areas that prospective companies and advisors should be aware of as they are planning for listing under HKEX's new listing regime.

Speakers

Mr Michael Chan

Head of International Issuer Services, HKEX

Ms Irene Chu

Partner, Head of New Economy and Life Sciences, Hong Kong, KPMG

Mr Yang Chu

Partner, Davis Polk

Date & Time

17 June 2020, Wednesday

1:00 p.m. – 2:00 p.m.

Format

Live webinar

(There will be real time Q&A)

Language

English

Fee

\$120 (HKICPA member)

\$250 (non-HKICPA member)

An email will be sent to you when your registration is accepted, which will include a login ID and password for this webinar. You can access the webinar by tablet, smart phone or PC.

CPD hour

1 hour

CPT credit

Please check with your compliance officer or other relevant personnel of your firm as this event may be acceptable for CPT recognition for SFC licensed persons

Competency*

Corporate and Strategic Finance, Industry Knowledge

Sub-competency*

Understanding of capital market and financial instruments/ hedging products, Business and product knowledge

Rating*

Intermediate level

Enrolment deadline

15 June 2020 (offline enrolment by 11 June 2020)

Registration

Enrol online or complete the enrolment form and return it with full payment by the enrolment deadline

Enrolment will be accepted on a first-come-first-served basis

* Details of [Competency and Rating](#) information

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ABOUT THE SPEAKERS



Mr Michael Chan

Head of International Issuer Services, HKEX

Mr Chan heads the international IPO and issuer marketing efforts for HKEX. He is mainly focused on market development work promoting the Hong Kong listing platform and origination work attracting international and biotechnology companies to list in Hong Kong. In addition to leading the marketing efforts globally and working closely with prospects and constituents, he often speaks and serves as panelist and keynote speaker at major conferences and events locally and internationally. Prior to his current role, he has worked at the Listing Division of HKEX for 8 years covering areas of compliance, corporate governance, regulatory and IPO-related matters.

Before joining HKEX, Mr Chan worked at various financial institutions in corporate finance and business development. He has more than 18 years of experience in financial services and regulatory work.



Ms Irene Chu

Partner, Head of New Economy and Life Sciences, Hong Kong, KPMG

Ms Chu is a Partner of KPMG China specializing in emerging businesses and life sciences industries. She started her career with KPMG Toronto and has been working in Hong Kong for 19 years.

Ms Chu is experienced in serving multinational and mainland Chinese companies that are private or listed in Hong Kong or U.S. in audit and accounting advisory projects. The industry sectors of her current and past clients include healthcare, life sciences, technology, media and telecommunications (TMT) and consumer markets.

She is also experienced in leading Hong Kong IPO and pre-IPO advisory projects for technology and life sciences companies. She was the TMT sector leader in Hong Kong from 2014 - 2017 and is currently leading new economy businesses and the life sciences sector for the Hong Kong region.

Ms Chu works with innovative and emerging companies, and collaborates with Hong Kong governments, investors, universities and corporate entities to grow the entrepreneurial ecosystem, new economy opportunities and the life sciences sector in Hong Kong.

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ABOUT THE SPEAKERS



Mr Yang Chu
Partner, Davis Polk

Mr Chu is a partner in Davis Polk's Corporate Department, resident in Hong Kong. His practice spreads across a broad range of corporate matters, including equity and debt capital markets, public takeovers, cross-border acquisitions, general compliance and corporate governance.

Mr Chu has extensive experience advising Chinese and Asian clients on their IPOs, particularly for those in the biotechnology and healthcare sector, including Akeso, Inc., InnoCare Pharma, CStone Pharmaceuticals, Innovent Biologics, BeiGene and Ping An Healthcare and Technology. He has worked on some of the most significant HK IPOs, including most recently NetEase, Inc.'s secondary listing and Hong Kong IPO.

Mr Chu regularly speaks at local and regional conferences on Hong Kong, Greater China and Asia Capital Markets and IPO related topics.

Corporate Finance Interest Group (CFIG)
E-learning webinar:

Event Code: EWEB20061701

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Enrolment Form

17 June 2020, Wednesday
Enrolment deadline: 11 June 2020 (offline)

**Finance & Operations Department,
Hong Kong Institute of CPAs**

37th Floor, Wu Chung House,
213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

Confirmation of enrolment will be sent to you via email, which will include a login ID and password for the webinar. For HKICPA member, you can check your enrolment status at "My CPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.

[Contact information below is used solely for communication of this particular event, without update to your member profile]

Please use BLOCK letters

Name (Mr./ Mrs./ Ms): _____ Membership no.: _____

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(Please tick the appropriate box)

Fee:	<input type="checkbox"/> HKICPA Member: \$120	<input type="checkbox"/> non-HKICPA Member: \$250
<input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"		
<input type="checkbox"/> BOC HKICPA VISA <input type="checkbox"/> BOC HKICPA UnionPay card <input type="checkbox"/> Other VISA / MasterCard		
Card Number:	<div style="border-bottom: 1px solid black; height: 20px; width: 100%;"></div>	Card Expiry Date (MM/YY): <div style="border-bottom: 1px solid black; height: 20px; width: 100%;"></div>
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<ul style="list-style-type: none"> For credit card payment the card should be valid with expiry date at least <u>1 month</u> from the date of event. Payment receipt will be sent to your email address provided above once the payment is confirmed. 		

Notes:

1. Enrolment for the activity is accepted on a first-come-first served basis.
2. Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.
3. Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
4. Confirmation of enrolment will be sent to you via email prior to the date of event, in which you will be given your login ID and password that are for your exclusive use ONLY and you should not share them with anyone. You can access the webinar by tablet, smart phone or PC. For HKICPA member, you can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
5. In normal circumstance, the admission fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseen circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
6. The Institute reserves the right to change the date, speaker, or to cancel the event due to unforeseen circumstances.
7. No unauthorized audio or video recording is allowed for the webinar.

Personal Data: Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course/event/activity on which you are enrolled ("Event"). Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. By submitting this Enrolment Form, you understand and agree that the Institute may provide your personal data above to co-organisers/service providers in or outside Hong Kong for the purpose relating to the Event. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

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