

## Financial Services Interest Group (FSIG) Lunch seminar: A new era of Hong Kong's insurance industry



<b>Speaker</b>	<b>Mr Tony Chan</b> Associate Director, Policy and Development Division Insurance Authority
<b>Date &amp; Time</b>	<b>Tuesday, 15 October 2019</b> <b>12:30 – 2:00 p.m.</b>
<b>Venue</b>	HKICPA, 27th Floor, Wu Chung House, 213 Queen's Road East, Wan Chai, Hong Kong
<b>Language</b>	English
<b>Fee</b>	\$150 (HKICPA member) \$330 (non-HKICPA member) <i>(Sandwiches and drinks will be provided at 12:00 noon)</i>
<b>CPD hour</b>	1.5 hours
<b>Competency*</b>	Industry Knowledge
<b>Rating*</b>	Foundation / Intermediate level
<b>Enrolment deadline</b>	<b>14 October 2019</b>
<b>Registration</b>	<b>Enrol online</b> or complete the enrolment form and return it with full payment by the enrolment deadline  Enrolment will be accepted on a first-come-first-served basis

\* Details of [Competency and Rating](#) information

### ABOUT THE SEMINAR

The Insurance Authority (IA) strives to be a dynamic regulator, facilitate sustainable development of the insurance industry and better protect policy holders with a more holistic and effective regulatory system.

Besides prudential supervision, the IA has been promoting various initiatives such as the Belt and Road Initiative (BRI) and insurtech. For policyholders' protection, the IA is moving ahead to introduce the risk-based capital regime so as to align with prevailing international standards and best practices. Further, the IA takes over the three self-regulatory organizations on 23 September 2019 and is responsible for all aspects of the regulation of insurance intermediaries in Hong Kong.

How should insurance practitioners be prepared for the various regulatory initiatives? What are the best strategies to adopt in such vibrant yet competitive environment?

At the seminar, the speaker will outline the latest developments on the BRI, insurtech, risk-based capital regime and direct regulation of insurance intermediaries. He will also analyse the regulatory impact on Hong Kong's insurance industry.

## Financial Services Interest Group (FSIG) Lunch seminar:

### A new era of Hong Kong's insurance industry

#### ABOUT THE SPEAKER



**Mr Tony Chan**

Associate Director, Policy and Development Division  
Insurance Authority

Mr Chan is in charge of policy initiatives in regulatory reforms, currently focusing on a number of policy development, e.g. Risk-based Capital Regime, preparation of enabling legislation for Policyholders Protection Scheme and facilitation of Fintech.

Before joining the Insurance Authority in June 2017, Mr Chan worked with the Office of the Commissioner of Insurance for over 27 years with experience spanning across all aspects of insurance regulation, including prudential supervision of insurers, formulation and promulgation of regulatory policies on the insurance industry, liaison with international and Mainland regulatory authorities.

Mr Chan is currently a member of the IAIS Implementation and Assessment Committee and a member of the Expert Groups in Second Stage of C-ROSS Implementation in China.



## Financial Services Interest Group (FSIG)

### Lunch seminar:

### A new era of Hong Kong's Insurance Industry

### Enrolment Form

15 October 2019  
(Enrolment deadline: 14 October 2019)

Event code: SCPD19101502

Finance & Operations Department,  
Hong Kong Institute of CPAs

37th Floor, Wu Chung House,  
213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "My CPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk).  
Unsuccessful enrolment will be notified with full refund.

[Contact information below is used solely for communication of this particular event, without update to your member profile]

Please use BLOCK letters

Name (Mr./ Mrs./ Ms.): \_\_\_\_\_ Membership no.: \_\_\_\_\_

Company: \_\_\_\_\_

Position: \_\_\_\_\_ Email (Note 4): \_\_\_\_\_

Telephone no.: \_\_\_\_\_ Mobile no.: \_\_\_\_\_

(Please tick the appropriate box)

<b>Fee:</b>	<input type="checkbox"/> HKICPA Member: \$150	<input type="checkbox"/> non-HKICPA Member: \$330
<input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"		
<input type="checkbox"/> BOC HKICPA VISA <input type="checkbox"/> BOC HKICPA UnionPay card <input type="checkbox"/> Other VISA / MasterCard		
Card Number:	_____	Card Expiry Date (MM/YY): _____
Cardholder's Name (block letters):	Cardholder's Signature:	Date:
<ul style="list-style-type: none"> <li>For credit card payment the card should be valid with expiry date at least <u>1 month</u> from the date of event.</li> <li>Payment receipt will be sent to your email address provided above once the payment is confirmed.</li> </ul>		

#### Notes:

- Enrolment for the activity is accepted on a first-come-first served basis.
- Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.
- Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
- Confirmation of enrolment will be sent to you via email before noon, 15 October 2019. You can check your enrolment status at "MyCPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk). Unsuccessful enrolment will be notified with full refund.
- In normal circumstance, the admission fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseen circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
- Bad weather arrangement:** When the typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of event, the event will be cancelled.
- The Institute reserves the right to change the venue, date, speaker, and/or rundown of the event due to unforeseen circumstances.

**Personal Data:** Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course/event/activity on which you are enrolled ("Event"). Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. By submitting this Enrolment Form, you understand and agree that the Institute may provide your personal data above to co-organisers/service providers in or outside Hong Kong for the purpose relating to the Event. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at [privacyofficer@hkicpa.org.hk](mailto:privacyofficer@hkicpa.org.hk) or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

**Payment & Enrolment Status Enquiry:** 2287 7379  
Email: [finance@hkicpa.org.hk](mailto:finance@hkicpa.org.hk)

**Event Information Enquiry:** 2287 7009 (Betsy Liang)  
Email: [betsyliang@hkicpa.org.hk](mailto:betsyliang@hkicpa.org.hk)

For non-member and firm payment by cheque, please fill in your postal address for refund in case the event is full or cancelled.

Name :	Name :
Address :	Address :