



# Tax and Business Considerations for U.S. Investment

Programme Code: SCPD19101501

## About the topic

Despite the increasing trade war, the U.S. remains an attractive place for investment due to the strong economy, rule of law, stable real estate market, and non-participation in Common Reporting Standard (CRS). Likewise, many U.S. businesses and investors continue to expand into Hong Kong and mainland China. There are several new laws and issues affecting transpacific business with the U.S. For U.S. inbound investments, there are new issues involved with setting up a U.S. business and obtaining bank accounts and tax ID numbers, as well as the standard considerations. For U.S. outbound investments, the new considerations are controlled foreign corporation reporting, Global Intangible Low-taxed Income (GILTI) and the end of the Offshore Voluntary Disclosure Program (OVDP) program in relation to unreported foreign bank accounts (FATCA).

In this presentation we will go over some of the basic U.S. business and tax concepts for inbound and outbound investments, and then will discuss the current trends and issues and how these are being addressed.

## About the event

**Date & Time** 15 October 2019, Tuesday  
7:00 – 8:30 pm

**Venue** HKICPA training centre,  
27th Floor, Wu Chung House,  
213 Queen's Road East, Wanchai

**Fee**

- Taxation Faculty member: HK\$120
- HKICPA member or student; and IA/ HKIAAT's member or student: HK\$150
- Non-member: HK\$330

*Not a faculty member? Click [here](#) to join.*

**Language** English

**HKICPA  
CPD credit** 1.5 hour (subject to actual attendance)

**Rating** Advanced level\*

**Competency** Taxation\*

**Participant** Tax practitioners, CEO, CFO, COO, financial  
controllers

**Application  
deadline** 10 October 2019

### Speaker

**Josh Maxwell**  
Partner, Hone Maxwell LLP

### Chair

**Percy Wong**  
Member of Taxation Faculty  
Executive Committee, and  
Teaching Fellow and Work-  
Integrated Education Coordinator,  
School of Accounting and Finance,  
The Hong Kong Polytechnic  
University

\* Please refer [here](#) for descriptions of the various ratings.



## About the speakers

### **Josh Maxwell** **Partner, Hone Maxwell LLP**

Josh Maxwell is a partner at Hone Maxwell LLP, and a licensed U.S. attorney and CPA. His practice focuses on international tax and federal, state and local tax issues, particularly civil and criminal tax controversy defense. Mr. Maxwell advises clients on a wide variety of international tax issues including the Offshore Voluntary Disclosure Program, FATCA, treaties, IRS informational reporting, and legal needs for expanding into the U.S. market. As a part of his international work, Mr. Maxwell travels throughout Mexico and Asia educating on U.S. international tax issues, U.S. business considerations and servicing clients. Through his controversy work Mr. Maxwell coordinates and defends clients during audits by the IRS, Franchise Tax Board, Board of Equalization, and EDD. Additionally, Mr. Maxwell works with clients on collection issues with the same agencies, including installment agreements, offers in compromise, and issues surrounding liens, levies, and wage garnishments.

## Registration

- Complete online registration [by 10 October 2019](#).

**Contact Ms. Stone Tse at 2287 7065 for enquiry.**



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**Programme Code: SCPD19101501**

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