



Corporate Finance Interest Group (CFIG) Evening Seminar:

Hong Kong IPO offering structures and GEM placing guideline



Hong Kong is expected to continue to be among the top listing destinations in 2019 as it benefits from a number of government policies and market developments. Given its importance and popularity, the Corporate Finance Interest Group ("CFIG") is organizing an evening seminar to discuss factors you would need to consider before starting your IPO journey.

Speaker	Mr. Daniel Wan Partner Addleshaw Goddard (Hong Kong) LLP
Chairman	Mr. C.Y. Wong Member, Corporate Finance Advisory Panel Executive Director, Mirae Asset Securities (HK) Limited
Date & Time	Tuesday, 27 August 2019 (<i>rescheduled from 17 June</i>) 6:30 – 8:00 p.m.
Venue	HKICPA, 27th Floor, Wu Chung House 213 Queen's Road East, Wan Chai, Hong Kong
Language	Cantonese
Fee	\$150 (HKICPA member) \$330 (non-HKICPA member) (<i>refreshment will be provided at 6:00 p.m.</i>)
CPD hours	1.5 hours
CPT credit	Please check with your compliance officer or other relevant personnel of your firm as this event may be acceptable for CPT recognition for SFC licensed persons
Competency*	Corporate Finance, Industry Knowledge
Rating*	Intermediate level
Enrolment deadline	20 August 2019
Registration	Enrol online or complete the enrolment form and return it with full payment by the enrolment deadline Enrolment will be accepted on a first-come-first-served basis

* Details of [Competency and Rating](#) information

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ABOUT THE SEMINAR

Hong Kong IPO offering structures

The seminar will talk about typical offering structures of a Hong Kong initial public offering ("IPO"), such as share offering or Hong Kong offering, placing or international offering, re-allocation rules, over-allotment options and offer size adjustment options.

SFC GEM placing guideline

On 20 January 2017, the Securities and Futures Commission ("SFC") and The Stock Exchange of Hong Kong Limited issued a [joint statement](#) regarding the price volatility of stocks listed on GEM. The SFC also issued a [guideline](#) to provide guidance ("GEM placing guideline") to sponsors, underwriters and placing agents on the standards of conduct that is expected of them in the listing and placing of GEM IPO stocks.

The obligations and responsibilities of the placing agents referred to in the GEM placing guideline are applicable to sub-placing agents, underwriters and sub-underwriters. They could be found in the relevant rules and regulation of GEM Listing Rules as well as the Main Board Listing Rules. Hence what are said in the GEM placing guideline is also applicable to Main Board listings.

The seminar will also set out typical procedures that the SFC expects placing agents and underwriters to perform in initial listing applications.

ABOUT THE SPEAKER

Mr. Daniel Wan

Partner

Addleshaw Goddard (Hong Kong) LLP

Mr. Wan specialises in Hong Kong IPOs. Currently, he is a Partner at Addleshaw Goddard (Hong Kong) LLP, one of the top 5 Hong Kong IPO law firms acting for underwriters in terms of number of successful IPOs. During 2015 and 2018, Mr. Wan acted for sponsors and underwriters in over 20 successful Hong Kong IPOs.

Mr. Wan graduated from the University of Leicester, UK with a first class honours degree in law. He was admitted as a solicitor of the High Court of Hong Kong and the Supreme Court of England and Wales, respectively.

Mr. Wan had taken part in the Hong Kong Stock Exchange's listing reform in 2018. During the consultation process, he represented 14 sponsors and other firms and a number of investment bankers to prepare and submit responses to the consultations. He gives courses and seminars to fellow lawyers, listed companies and investment bankers from time to time.



Hong Kong Institute of
Certified Public Accountants
香港會計師公會

FULL

Online registration is recommended

Corporate Finance Interest Group (CFIG) Evening Seminar:

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Tuesday, 27 August 2019
(Enrolment deadline: 20 August 2019)

Event Code: SCPD19061701
(re-scheduled from 17 June)

Finance & Operations Department,
Hong Kong Institute of CPAs

37th Floor, Wu Chung House,
213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "My CPA" at www.hkicpa.org.hk.
Unsuccessful enrolment will be notified with full refund.

[Contact information below is used solely for communication of this particular event, without update to your member profile]

Please use BLOCK letters

Name (Mr./ Mrs./ Ms): _____ Membership no.: _____
Company: _____
Position: _____ Email (Note 4): _____
Telephone no.: _____ Mobile no.: _____

(Please tick the appropriate box)

Fee:	<input type="checkbox"/> HKICPA Member: \$150	<input type="checkbox"/> non-HKICPA Member: \$330
<input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"		
<input type="checkbox"/> BOC HKICPA VISA <input type="checkbox"/> BOC HKICPA UnionPay card <input type="checkbox"/> Other VISA / MasterCard		
Card Number:		Card Expiry Date (MM/YY):
Cardholder's Name (block letters):	Cardholder's Signature:	Date:
<ul style="list-style-type: none"> For credit card payment the card should be valid with expiry date at least 1 month from the date of event. Payment receipt will be sent to your email address provided above once the payment is confirmed. 		

Notes:

- Enrolment for the activity is accepted on a first-come-first served basis.
- Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.
- Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
- Confirmation of enrolment will be sent to you via email before 23 August 2019. You can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
- In normal circumstance, the admission fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseen circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
- Bad weather arrangement:** When the typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 2:30 p.m. on the date of event, the event will be cancelled.
- The Institute reserves the right to change the venue, date, speaker, and/or rundown of the event due to unforeseen circumstances.

Personal Data: Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course/event/activity on which you are enrolled ("Event"). Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. By submitting this Enrolment Form, you understand and agree that the Institute may provide your personal data above to co-organisers/service providers in or outside Hong Kong for the purpose relating to the Event. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

Payment & Enrolment Status Enquiry: 2287 7379
Email: finance@hkicpa.org.hk

Event Information Enquiry: 2287 7065 (Stone Tse)
Email: stonetse@hkicpa.org.hk

For non-member and firm payment by cheque, please fill in your postal address for refund in case the event is full or cancelled.

Name :	Name :
Address :	Address :