Lunch seminar

Recent Developments in the Life of a Liquidation - Part 1

Event code: SCPD19090302

About the topic

We have invited a panel of expert speakers to have an interactive and lively discussion over two seminars on recent cases and practical developments, in both Hong Kong and overseas, in the field of insolvency and restructuring. The seminar will begin at the outset of a liquidation such as those cases involving provisional liquidations and petitions.

The discussion will then move onto the liquidation developments, for example, regarding the appointment and recognition of insolvency practitioners (including related cross-border issues), investigations under s.286B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance, protective writs and litigation funding. The seminar will finish up with recent cases and practical developments involving schemes of arrangement.

About the programme

Date & Time 3 September 2019, Tuesday

12:45 - 2:00 pm

Venue HKICPA training centre,

27th Floor, Wu Chung House, 213 Queen's Road East, Wanchai

• HK\$230 per person for RIF members

HK\$330 per person for non-RIF members

CPD credit 1 hour (subject to actual attendance)

Law Society CPD credit

Being applied for

or b credit

Language English

Competency Insolvency *

Rating Intermediate/Advanced level*

Application Deadline

1 September 2019

Rundown

12:30 pm Registration

(Sandwiches and drinks provided)

12:45 pm Introduction12:55 pm Presentation

1:55 pm Q&A / Discussion

2:00 pm Closing

Speakers

James Wood

Barrister, Denis Chang's Chambers

Cosimo Borrelli

Managing Director, Borrelli Walsh

Glen Ho

Financial Advisory Functional Leader, Southern Region, Deloitte China

Chair

Glen Ho

^{*} Please refer here for descriptions of the various ratings and competencies.



About the guest and speakers

James Wood Barrister, Denis Chang's Chambers

James is an experienced litigator whose legal career in Hong Kong spans more than two decades. His association with Denis Chang's Chambers goes back to 1993, when he served as a summer pupil in the chambers. He is recommended in both *Chambers and Partners* and *Legal 500*. Before transferring to the Bar, James was most recently a Solicitor Advocate and Partner at Lipman Karas for seven years. He has been involved in some of the largest and highest profile insolvency cases in recent years including Lehman Brothers, FU JI Foods, Pacific Andes, Ocean Grand, and China Medical.

Cosimo Borrelli Managing Director, Borrelli Walsh

Cosimo is a leading restructuring and insolvency practitioner in Asia. He has worked exclusively in this area since 1990 - being appointed by lenders and financiers, shareholders, distressed companies, secured and unsecured creditors, investors, courts and other stakeholders. Cosimo's primary focus is large operational and financial restructuring in distressed environments and complex, and often contentious, insolvencies. He is identified as a leading advisor in the first edition of *Who's Who Legal: Restructuring & Insolvency Advisors (non-legal)* in 2019 - One of the sources commented that Cosimo is "an absolute must for this list" and that "his knowledge on worldwide insolvency matters is second to none."

Glen Ho,

Financial Advisory Functional Leader, Southern Region, Deloitte China

Glen is specialized in providing financial restructuring, turnaround/performance improvement, contingency planning and corporate insolvency services to numerous stakeholders of various engagements where he has advised debtors, shareholders, creditors and investors. He has acted as Trusted Business Advisor to various stakeholders in special situations (including distressed M&A and distressed assets) where he suggested solutions to complex issues and provided recommendations in the area of Crisis management.

Glen is also specialized in advising on complex cross-jurisdictional restructurings and utilizing offshore processes to complement, or provide an alternative implementation mechanism, so as to maximize value for stakeholders.

Registration

By post or fax:

Complete the attached reply slip and return it to the Institute by <u>1 September 2019</u>, together with full payment. Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Fax registration will be accepted for payment by any VISA/ Master card or the BOC HKICPA UnionPay card.

You may consider your registration to be successful unless you receive notification from us to the contrary.



RIF lunch seminar -

Address:

Finance & Operations Department Hong Kong Institute of CPAs 37th Floor, Wu Chung House 213 Queen's Road East Wanchai, Hong Kong Fax no: 2893 9853

Event Code: SCPD19090302

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