



Understanding Structured Products for Accountants Case Studies Workshop

Programme Code: WSHP19083101

This workshop comprises 3 sessions, which cover the following topics.

Session 1: Introduction of

- Dual currency investment
- Triple currency investment

Session 2: Introduction of

- Target redemption note
- Target redemption forward
- Term sheet analysis

Session 3: Case studies about

- Term sheet analysis
- Purple chip Ltd

Speaker **Mr. J Wong** *BSc (Hons), MPA, EMBA, FCPA (Aust.), FCPA, MHKIoD*

Being a master degree holder, Mr. Wong is an seasoned practitioner with more than 20 years' hands-on experience in corporate finance, financial management and risk assessments for leading international banks, including UBS and Morgan Stanley. An in-depth knowledge of accounting and finance, together with solid real-life working experience, has fostered his successful training approach which blends state-of-the-art practices with unmatched technical skills.

Over the years, Mr. Wong has earned high appreciation for practical training and lectures delivered to major commercial banks, investment banks and professional institutes, including HKICPA, CPA Australia, The Hong Kong Institute of Bankers and The Hong Kong Institute of Directors.

Date **Saturday, 31 August 2019**

Time 9:30 a.m. – 1:00 p.m.

Venue Hong Kong Institute of CPAs,
27/F., Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong

Format Workshop

Language Cantonese

Fee HKICPA member or student: HK\$850 (Online enrolment: HK\$840)
IA/ HKIAAT member or student: HK\$850 (Online enrolment: HK\$840)
Non-member: HK\$1,600

Participants CPAs who are interested to know more about structured products

Competency* Corporate finance; Corporate governance; Industry knowledge; Risk management

Rating* Mastery level

CPD hours 3.5

* Please refer to the [Institute's online CPD Learning Resource Centre](#) for descriptions of competency and rating.



To confirm your CPD booking,
just log on to "My CPA" at
<http://www.hkicpa.org.hk>

HKICPA Event Enrolment Form (For Support Programme)

Finance & Operations Department,
Hong Kong Institute of CPAs,
37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

Payment & Enrolment Status Enquiry: 2287 7381
e-mail: finance@hkicpa.org.hk
Fax : 2893 9853

Course Information Enquiry:
2287 7253 / 2287 7230
e-mail: cpd@hkicpa.org.hk

FOR OFFICE USE

Deadline: 7 working days before the date of the programme

*The Institute reserves the right to allocate places to enable the enjoyment of more members in this event and the Institute's decision is final.

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	No.	Status ⁽¹⁾					
1							
2							
3							
Total (HK\$)							

I am unemployed and not working. I am planning to rejoin the workforce.

Contact Person : _____ Telephone No. : _____ E-mail : _____
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- Notes:**
- Membership Status: **NP** = Non-Practising, **P** = Practising, **IA** = International Affiliate, **S** = Student, **HKIAAT** = HKIAAT Student or Member, **GAA** = GAA Passport holder, **NM** = Non-Member.
 - Confirmation of enrolment will be sent to you via email. For HKICPA member, you can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
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 - All applications are on a first-come-first-served basis.
 - Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. There is NO need to send in the enrolment form again if it has already been faxed to the Institute.
 - For credit card payment, the card should be valid with expiry date at least 1 month from the date of event.
 - Please issue SEPARATE CHEQUE for each event.
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 - All scheduled events will be cancelled and postponed to a date to be announced in the event of typhoon signal no. 8 or above or if a Black Rainstorm warning is hoisted. For details of bad weather arrangement for CPD programmes, please refer to the Institute's homepage.
 - The Institute reserves the right to change the venue, date, speaker or to cancel the event due to unforeseen circumstances.
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