

## HKICPA/ HKIoD joint workshop: Executive Programme for Accountants: Enhancing Corporate Value (Re-run)



<b>Date &amp; Time</b>	<b>Session 1: Friday, 31 May 2019 (6:30 p.m. – 9:30 p.m.)</b> <b>Session 2: Wednesday, 5 June 2019 (6:30 p.m. – 9:30 p.m.)</b> <b>Session 3: Monday, 10 June 2019 (6:30 p.m. – 9:30 p.m.)</b> <b>Session 4: Friday, 14 June 2019 (6:30 p.m. – 9:30 p.m.)</b>
<b>Venue</b>	Hong Kong Institute of CPAs 27/F., Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong
<b>Format</b>	Workshop
<b>Language</b>	English
<b>Fee (For each session)</b>	<ul style="list-style-type: none"> <li>HK\$850 for HKICPA member or student; IA/ HKIAAT member or student; and HKIoD member</li> <li>HK\$1,700 for non-member</li> </ul> <i>(Participants may enroll for individual sessions. A certificate will be awarded to participants who have attended all sessions within 2 years.)</i>
<b>Objectives</b>	<p>To acquire in-depth knowledge and skills for safeguarding and enhancing corporate value, including:</p> <ul style="list-style-type: none"> <li>Understanding the duties of an Investor Relations Officer ("IRO") of a listed company and how to perform the roles of IRO effectively</li> <li>Understanding the directors' duties and responsibilities under the Companies Ordinance (Cap. 622)</li> <li>Evaluating corporate value from institutional investors' perspective and mastering skills to present financial statements information to external investors</li> <li>Understanding corporate rescue procedure and impact of insolvent trading</li> </ul>
<b>Participants</b>	<ul style="list-style-type: none"> <li>Those who are interested to learn the best practices of accountants for preparing their current or future roles as CFO or Head of Investor Relations</li> <li>Those who wish to pursue formal training courses recognized by HKIoD contributing towards credits for attaining the HKIoD Diploma and Professional Diploma in Company Direction <i>(For more details, please refer to the <a href="#">HKIoD website</a>)</i></li> </ul>
<b>Competency</b>	Corporate governance; Corporate finance; Industry knowledge; Insolvency
<b>Rating</b>	Leadership level (Please refer to the <a href="#">Institute's online CPD Learning Resource Centre</a> )
<b>CPD hours (For each session)</b>	3

Note: The framework of this joint workshop is designed by HKIoD based on its definition of Core Competencies for Directors.



## About the programme

### **Session 1 (WSHP19053102) – by Mr. Anthony Cheung**

**Friday, 31 May 2019 (6:30 p.m. – 9:30 p.m.)**

#### ***Insight: Understand How Fund Managers Evaluate Company Values***

- How do fund managers read financial statements – valuation basics and methodologies
- 4 drivers for multiples re-rating and de-rating
- Attributes of “Quality Growth” for listed companies
- Dividend payout and buybacks: misconception and case study
- Advanced topics on forex, options and channels for capital raising
- “Muddy Water” stocks – what are they in common

### **Session 2 (WSHP19060501) – by Dr. Davy Wu**

**Wednesday, 5 June 2019 (6:30 p.m. – 9:30 p.m.)**

#### ***Corporate Rescue Procedure and Insolvent Trading***

- What is corporate rescue
- How corporate rescue is conducted in Hong Kong
- Main features of provisional supervision
- What is insolvent trading
- Impact of insolvent trading on directors

### **Session 3 (WSHP19061001) – by Mr. Mohan Datwani**

**Monday, 10 June 2019 (6:30 p.m. – 9:30 p.m.)**

#### ***The Companies Ordinance – Directors’ Liabilities & Responsibilities***

- Latest update on the Companies Ordinance and regulation of directorships
- Directors’ legal liabilities and responsibilities
- Continuing obligations of directors
- Preventions and detection of fraud
- Consequences of fraud (e.g. forged signatures)

### **Session 4 (WSHP19061401) – by Mr. Randy Hung**

**Friday, 14 June 2019 (6:30 p.m. – 9:30 p.m.)**

#### ***Investor Relations for Listed Companies***

- Goals and objectives of investor relations
- How investor relations drive stock performance
- Key concerns of investors
- Current issues vital to investor relations



## About the speakers

### **Mr. Anthony Cheung** FRSA CESGA HKIoD.GD

Managing Director, Hamon Asset Management

Mr. Cheung oversees the ESG and Sustainable Investing, Absolute Return and Alternative strategies across Hamon and Blackfriars Group. He is registered under the HK regulator as Responsible Officer for Asset Management (Type 9). Prior to Hamon, Mr. Cheung was Executive Director and Portfolio Manager at BNP Paribas in Hong Kong and Senior Portfolio Manager at Pictet Asset Management in London. Before Pictet, he worked at Gartmore Investment Management as an Investment Manager in the Global Emerging Markets team.

Mr. Cheung is an Independent Non-Executive Director of the IPE Group (stock code: 929) and serves in the Audit, Nomination and Remuneration Committee. He advises boards and corporates on how corporate actions enhance shareholders' value.

Mr. Cheung is the Deputy Chairman of the Training Committee at The Hong Kong Institute of Directors. He is an active advocate for corporate governance, shareholders engagement and investment stewardship and regularly speaks about the importance of these issues for company performance and investment decisions. He represents Hamon to support the United Nations PRI (Principles of Responsible Investment) and Fiduciary Duty in the 21st Century.

Mr. Cheung is the first institutional investor in the Asia Pacific region to be awarded the Certified European ESG Analyst designation. He was awarded Topgun Investment Minds of Asia 2012 and 2013, the only Asian fund manager based in Europe who received the award. Mr. Cheung holds a BSc (Hons) in Economics from the London School of Economics and Political Science and the Investment Management Certificate. He completed the Prince of Wales' Business Sustainability Programme at the University of Cambridge Institute for Sustainability Leadership.

Mr. Cheung is a Fellow of the Royal Society of Arts. He advises a number of NGO boards on board governance best practice. He also serves in the Chartered Institute for Securities and Investment Regional Advisory Council (Asia) as the China Representative.

### **Dr. Davy Wu** MHKIoD

Senior Lecturer, Department of Accountancy and Law, Hong Kong Baptist University

Dr. Davy Wu is a senior lecturer and an Independent Non-Executive Director of two listed companies.

He is a co-author of the "Guide to Corporate Governance for Subvented Organisations" (the second edition published by the Hong Kong Government in June 2015) and also Volume 29 of the "Halsbury's Laws of Hong Kong", the focus of which is the Securities and Futures Ordinance (the second edition published in January 2015).

Dr. Wu was appointed by the Financial Services and Treasury Bureau of the HKSAR Government to advisory groups on Rewrite of the Companies Ordinance and Modernisation of Corporate Insolvency Law.

He is also one of the course directors of the HKICPA Professional Diploma in Insolvency.



## About the speakers

**Mr. Mohan Datwani** FCIS FCS(PE), CAMS, Solicitor, Accredited Mediator, FHKIoD, HKINEDA

Mr. Datwani is Senior Director and Head of Technical and Research at The Hong Kong Institute of Chartered Secretaries (HKICS) with a regulatory and compliance focus for promoting the company secretary profession and good corporate governance, including the issue of guidance notes, technical submissions to the Government and international organizations like OECD on legislative proposals and international best practices on corporate governance and related consultations. He is a part-time lecturer of Faculty of Law at The University of Hong Kong.

Mr. Datwani was formerly partner of a US based international law firm with diverse experiences in representing major local and international clients including banking and advisory, compliance, corporate and commercial transactions, energy, finance, litigation, insolvency and real estate.

Mr. Datwani was formerly named a leading lawyer in asset finance by Legal 500. The transactions that Mr. Datwani dealt with included acting for consortium members for the development of the International Finance Centre and other airport railway projects with MTRC, the acquisition of Citybus from Stagecoach PLC, the joint venture with Huarong Asset Management Company on NPL portfolios, due diligence on acquisition of mining assets, advising on oil and gas transactions, along with other market transactions and litigations, including obtaining for client a US\$2billion judgment in a complex HK/US fraud case.

### Mr. Randy Hung

HKIoD Training Committee Chairman

Mr. Hung is a Fellow of Hong Kong Institute of Certified Public Accountants and a licensed Certified Public Accountant of the State of California, USA. He has more than 20 years of experience as CFO, Executive Director and Independent Non-executive Director of various listed companies in Hong Kong. Currently, Mr. Hung is Director of the Investor Relation of China Shineway Pharmaceutical Group (stock code: 2877). He is also a Council Member and Chairman of the Training Committee of the Hong Kong Institute of Directors, and Vice Chairman of the Hong Kong Investor Relations Association.

Mr. Hung holds an MBA degree from University of London and a Bachelor degree in Accounting and a Certificate of Programming and Data Processing from the University of Southern California. He also obtained a certificate in China Accounting, Finance, Taxation and Law from the Chinese University of Hong Kong, a Specialist Certificate in Corporate Finance from the Hong Kong Securities and Investment Institute, and a Certificate in Investor Relations from the UK Investor Relations Society. Mr. Hung has extensive experience in IPO, corporate finance and investor relation.



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Hong Kong Institute of CPAs,  
37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

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**Deadline: 7 working days before the date of the programme**

\*The Institute reserves the right to allocate places to enable the enjoyment of more members in this event and the Institute's decision is final.

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1							

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- The Institute reserves the right to change the venue, date, speaker or to cancel the event due to unforeseen circumstances.
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