Seminar

Latest M&A trends in Mainland China

Programme Code: SCPD19031103

About the topic

During the second half of 2018, Mainland China outbound mergers and acquisitions ("M&A") deal volume declined by over 30%, and this is all due to on-going uncertainties around the US-China trade discussions, and heightened global geo-political risk which undoubtedly affects deal making. In a 2018 CEO global survey, most CEOs pointed to uncertainty as the top reason for holding back on making investments in China and overseas. Apart from deal sourcing and preparing for opportunities in a volatile market what else can companies do in the meantime?

Now is a good time to refocus on previous acquisitions, rebalance your portfolio and optimize your tax structure, especially with the significant changes in the taxation environment in China and the rest of the world.

In these uncertain times experience matters and the speakers will share their insights and updates from the world of deal making, M&A and transactions, and tax restructuring opportunities from the financial and taxation angles.

About the event

Date & Time 11 March 2019, Monday

7:00 - 8:30 pm

Venue The Hong Kong General Chamber of Commerce

22/F., United Centre, 95 Queensway, Hong Kong

• Taxation Faculty member: HK\$120

• HKICPA member or student; and IA/ HKIAAT's member

or student: HK\$150

Non-member: HK\$330

Not a faculty member? Click here to join.

Language Cantonese

HKICPA 1.5 hour (subject to actual attendance)
CPD credit

Rating Advanced level*

Competency Corporate Finance/ Taxation*

Participant CEO, COO, CFO, controllers and members who are

interested in the Mainland M&A development

Objective Provide an update on the M&A trends in Mainland China

Application 6 March 2019 deadline

* Please refer here for descriptions of the various ratings.

Speaker

Brenda Yip

Partner, Deals Advisory, Hong Kong/China, PwC China

Danny Kwan

Partner, China Tax, PwC China

Chair

George Lam

Member of China Tax
Sub-committee, and Partner,
Crowe Tax Services (HK)

Limited



About the speaker

Brenda Yip Partner, Deals Advisory, Hong Kong/China, PwC China

Brenda is a Partner in the Deals Advisory Group in our Hong Kong and China practice. She has been with PricewaterhouseCoopers for over 20 years and she has over 15 years experience in advising merger and acquisition transactions.

Prior to joining the Transaction Services team, Brenda had worked in Assurance department for several years. She is a member of the Hong Kong Institute of Certified Public Accounts.

Brenda has extensive experience in mergers and acquisitions, presided over the financial due diligence for domestic enterprises, multinational corporations and private equity funds. She also provides deal advisory support and assistance to the structure and negotiation to different transactions.

Her past project involves a wide range of industries, including core manufacturing, retail and consumer, pharmaceutical, and TMT related businesses. Brenda also has extensive experience helping Chinese enterprises in their overseas acquisitions into Asia, Europe and America.

Danny Kwan Partner, China Tax, PwC China

Danny Kwan is a Partner in China Tax and Business Advisory Services Division of PwC China, specializing in the mergers and acquisitions strategies in China. Danny has advised investors for their China inbound investment, including tax advisory on entrance strategy, tax due diligence, international tax structuring, reorganization, IPO, profits repatriation, foreign exchange as well as the negotiation with tax bureau for tax concessions and exemptions.

Danny was seconded to New York for a few years working with a lot of multinational and private equity clients. He accumulated extensive experience in structuring many cross border transactions to achieve overall tax efficiency, effective treasury and tax risks management. He also worked on various restructuring projects relating to the development of Base Erosion and Profit Shifting.

Danny has involved in various tax due diligence and restructuring projects across many industries, including technology, software, manufacturing, consumer products, services, real estate, infrastructure, etc.

Danny obtained his Bachelor of Commerce degree from the University of Sydney, Australia and the Master of Laws degree in the University of Bristol, United Kingdom. Danny is currently a member of the CPA Australia and a member of Hong Kong Institute of Certified Public Accountants.

Registration

• Complete online registration by 6 March 2019.

Contact Betsy Liang at 2287 7009 for enquiry.



TAXATION FACULTY EVENT ENROLMENT FORM

Programme Code: SCPD19031103 Finance & Operations Department, Hong Kong Institute of CPAs,

37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

Payment & Enrolment Status Enquiry: 2287 7381 Event Information Enquiry: e-mail: finance@hkicpa.org.hk 2287 7009 Fax: 2893 9853 e-mail: betsyliang@hkicpa.org.hk **FOR OFFICE USE**

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- Membership Status: **TF** = Taxation Faculty member, **NP** = Non-Practising, **P** = Practising, **IA** = International Affiliate, **S** = Student, **HKIAAT** = HKIAAT Student or Member, **GAA** = GAA Passport holder, **NM** = Non-Member. Notes: 1.
 - Successful applicants will receive confirmation of registration by email. Unsuccessful applicants will also be notified. If you have not heard from the Institute regarding your registration by 6 March 2019 and if you have other enquiries related to the programme, please make enquiry at 2287 7009.
 - NO ADMISSION TICKET will be issued. Please bring your HKICPA membership card or confirmation email for admission purpose.
 - All applications are on a first-come-first-served basis.
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 - For credit card payment, the card should be valid with expiry date at least 1 month from the date of event. Cheque(s) should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Please issue SEPARATE CHEQUE for each event.
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 - 10. The Institute reserves the right to change the venue, date, speaker or to cancel the event due to unforeseen circumstances.
 - 11. No unauthorized audio or video recording is allowed at CPD events.

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