

Property, Infrastructure and Construction Interest Group Evening seminar:

Introduction to the Reverse Mortgage Programme



The [Reverse Mortgage Programme](#) ("RMP") [安老按揭計劃] is operated by the Hong Kong Mortgage Corporation Insurance Limited, enabling people who are aged 55 or above to apply for reverse mortgage loans, which allows them to borrow money against the value of their residential properties, as a lump-sum and/or a regular stream of monthly payouts – while they can live in the property for the rest of their life with no loan repayment.

The Property, Infrastructure and Construction Interest Group ("PICIG") is organizing a seminar to introduce the key features and advantages of RMP and compare it with other investment options for retirement.

Speakers

Mr. Patrick Wong

Assistant Vice President, Marketing and Business Development
Hong Kong Mortgage Corporation Limited

Mr. Alan Tse

Vice President, Retail Loans & Deposits, Traditional Product Division
Shanghai Commercial Bank

Date & Time

28 February 2019, Thursday
6:30 – 8:00 p.m.

Venue

HKICPA, 27th Floor, Wu Chung House
213 Queen's Road East, Wanchai, Hong Kong

Topics

- ❖ About Hong Kong Mortgage Corporation Limited
- ❖ The recent development, product features, application guidelines, approval procedure of Reverse Mortgage Programme
- ❖ Case sharing
- ❖ Q&A session

Language

Cantonese

Fee

\$150 (HKICPA member)
\$330 (non-HKICPA member)
(refreshment will be provided at 6:00 p.m.)

CPD hours

1.5 hours

Competency*

Industry Knowledge

Rating*

Foundation level

Enrolment deadline

21 February 2019

Registration

Enrol online or complete the enrolment form and return it with full payment by the enrolment deadline.

Enrolment will be accepted on a first-come-first-served basis.

* Details of [Competency and Rating](#) information



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ABOUT THE SPEAKERS

Mr. Patrick Wong

Assistant Vice President, Marketing and Business Development
The Hong Kong Mortgage Corporation Limited

Mr. Wong has extensive knowledge of the Reverse Mortgage Programme and served as speaker in several seminars on the subject.

Mr. Alan Tse

Vice President, Retail Loans & Deposits, Traditional Product Division
Shanghai Commercial Bank

Mr. Tse has been working in the banking industry for more than ten years and has extensive experience and knowledge in the field of banking service.



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Evening seminar:**

Introduction to the Reverse Mortgage Programme

Enrolment Form

28 February 2019
(Enrolment deadline: 21 February 2019)

Event Code: SCPD19022801

**Finance & Operations Department,
Hong Kong Institute of CPAs**

37th Floor, Wu Chung House,
213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "My CPA" at www.hkicpa.org.hk.
Unsuccessful enrolment will be notified with full refund.

[Contact information below is used solely for communication of this particular event, without update to your member profile]

Please use BLOCK letters

Name (Mr./ Mrs./ Ms): _____ Membership no.: _____

Company: _____

Position: _____ Email ^(Note 4): _____

Telephone no.: _____ Mobile no.: _____

(Please tick the appropriate box)

Fee:	<input type="checkbox"/> HKICPA Member: \$150	<input type="checkbox"/> non-HKICPA Member: \$330
<input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"		
<input type="checkbox"/> BOC HKICPA VISA <input type="checkbox"/> BOC HKICPA UnionPay card <input type="checkbox"/> Other VISA / MasterCard		
Card Number:	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Card Expiry Date (MM/YY): <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Cardholder's Name (block letters):		Cardholder's Signature: _____ Date: _____
<ul style="list-style-type: none"> For credit card payment the card should be valid with expiry date at least 1 month from the date of event. Payment receipt will be sent to your email address provided above once the payment is confirmed. 		

Notes:

- Enrolment for the activity is accepted on a first-come-first served basis.
- Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.
- Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
- Confirmation of enrolment will be sent to you via email before 26 February 2019. You can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
- In normal circumstance, the admission fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseen circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
- Bad weather arrangement:** When the typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 2:30 p.m. on the date of event, the event will be cancelled.
- The Institute reserves the right to change the venue, date, speaker, and/or rundown of the event due to unforeseen circumstances.

Personal Data: Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course/event/activity on which you are enrolled ("Event"). Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. By submitting this Enrolment Form, you understand and agree that the Institute may provide your personal data above to co-organisers/service providers in or outside Hong Kong for the purpose relating to the Event. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

Payment & Enrolment Status Enquiry: 2287 7379
Email: finance@hkicpa.org.hk

Event Information Enquiry: 2287 7067 (Sharon Ngai)
Email: sharonngai@hkicpa.org.hk

For non-member and firm payment by cheque, please fill in your postal address for refund in case the event is full or cancelled.

Name :	Name :
Address :	Address :