

Information Technology Interest Group (ITIG) Lunch seminar:

Intelligent automation for finance and accounting



Speaker	Ms. Anni Lu Solutions Consultant and Alliances Lead Thomson Reuters
Date & Time	23 November 2018, Friday 1:00 – 2:00 p.m.
Venue	HKICPA, 27th Floor, Wu Chung House, 213 Queen's Road East, Wan Chai, Hong Kong
Language	English
Fee	\$120 (HKICPA member) \$250 (non-HKICPA member) (Sandwiches and drinks will be provided at 12:30 p.m.)
CPD hour	1 hour
Competency*	Industry Knowledge, Information Technology
Rating*	Foundation / Intermediate level
Enrolment deadline	20 November 2018
Registration	Enrol online or complete the enrolment form and return it with full payment by the enrolment deadline Enrolment will be accepted on a first-come-first-served basis

* Details of [Competency and Rating](#) information

ABOUT THE SEMINAR

New and evolving statutory reporting requirements drive forward-thinking organizations to empower their accounting, finance and tax departments with the tools needed to help develop a global strategy which minimizes the organizational risk in response to changes in regulations and accounting standards and tax law – driving better business decisions.

If you haven't developed a global strategy as a priority in your company, now is the time. Consider the following scenarios as a CFO and what would be your response?

- When you are reviewing statutory reports with the board and one member asks a question related to the accuracy of your data.
- The audit committee raises a concern regarding the level of controls in place and would like to have a better understanding about the viability or existence of a meaningful audit trail.

In the seminar, Ms. Anni Lu from Thomson Reuters will examine how automation improves the accuracy and efficiency of a company's statutory reporting process, to allow companies to spend more time on planning, strategy and analysis. From understanding the challenges to identifying the tools and resources and realizing the benefits from intelligent automation, the speaker will walk you through step-by-step.



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ABOUT THE SPEAKER

Ms. Anni Lu

Solutions Consultant and Alliances Lead
Thomson Reuters

Ms. Lu has over 12 years of experience in helping customers achieve efficiency in their tax and finance departments through using technologies. She has worked extensively with multinational corporations and professional services firms in Europe, the US and Asia. Her specialty is in corporate tax, data and process management, base erosion and profit shifting, statutory reporting, international tax research and planning.

Prior to joining Thomson Reuters, Ms. Lu spent 4 years working in Tax Management Consulting at Deloitte, London where she was qualified as an Associate Chartered Accountant.

Ms. Lui holds a Bachelor Degree in Computing from Imperial College, London.



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Enrolment Form

23 November 2018
(Enrolment deadline: 20 November 2018)

Event code: SCPD18112301

Finance & Operations Department,
Hong Kong Institute of CPAs

37th Floor, Wu Chung House,
213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "My CPA" at www.hkicpa.org.hk.
Unsuccessful enrolment will be notified with full refund.

[Contact information below is used solely for communication of this particular event, without update to your member profile]

Please use BLOCK letters

Name (Mr./ Mrs./ Ms.): _____ Membership no.: _____

Company: _____

Position: _____ Email (Note 4): _____

Telephone no.: _____ Mobile no.: _____

(Please tick the appropriate box)

Fee:	<input type="checkbox"/> HKICPA Member: \$120	<input type="checkbox"/> non-HKICPA Member: \$250
<input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"		
<input type="checkbox"/> BOC HKICPA VISA <input type="checkbox"/> BOC HKICPA UnionPay card <input type="checkbox"/> Other VISA / MasterCard		
Card Number:	_____	Card Expiry Date (MM/YY): _____
Cardholder's Name (block letters):	Cardholder's Signature:	Date:
<ul style="list-style-type: none"> For credit card payment the card should be valid with expiry date at least <u>1 month</u> from the date of event. Payment receipt will be sent to your email address provided above once the payment is confirmed. 		

Notes:

- Enrolment for the activity is accepted on a first-come-first served basis.
- Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.
- Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
- Confirmation of enrolment will be sent to you via email before 22 Nov 2018. You can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
- In normal circumstance, the admission fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseen circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
- Bad weather arrangement:** When the typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of event, the event will be cancelled.
- The Institute reserves the right to change the venue, date, speaker, and/or rundown of the event due to unforeseen circumstances.

Personal Data: Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course/event/activity on which you are enrolled ("Event"). Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. By submitting this Enrolment Form, you understand and agree that the Institute may provide your personal data above to co-organisers/service providers in or outside Hong Kong for the purpose relating to the Event. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

Payment & Enrolment Status Enquiry: 2287 7379
Email: finance@hkicpa.org.hk

Event Information Enquiry: 2287 7009 (Betsy Liang)
Email: betsyliang@hkicpa.org.hk

For non-member and firm payment by cheque, please fill in your postal address for refund in case the event is full or cancelled.

Name :	Name :
Address :	Address :