



# 2018 SMP Symposium

<b>Date</b>	<b>Friday, 30 November 2018</b>
<b>Time</b>	<b>9:00 a.m. – 6:00 p.m.</b>
<b>Venue</b>	HKICPA, 27th Floor, Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong.
<b>Competency*</b>	<ul style="list-style-type: none"><li>❖ Auditing and Assurance</li><li>❖ Accounting and Financial Reporting</li><li>❖ Ethics and Regulations</li><li>❖ Industry Knowledge</li><li>❖ Taxation</li></ul>
<b>Rating*</b>	Intermediate level
<b>CPD hours</b>	6.5 hours
<b>Language</b>	Cantonese (supplemented with English for technical terms)
<b>Admission fee</b>	<b>\$650</b> (HKICPA member), inclusive of 2 coffee breaks (Lunch will be on participants' own arrangement)
<b>Target audience</b>	SMPs
<b>Enrolment deadline</b>	<b>23 November 2018</b>
<b>Your input</b>	You are encouraged to send in your questions and / or suggestions of issues to be addressed at the respective sessions by completing part II of the enrolment form. Your contribution will be useful to maximize the value of this event.

\* Details of [Competency and Rating](#) information

## About the Symposium

The event will provide an update on the following:

- Recent development of the Institute and International Federation of Accountants ("IFAC")
- Taxation matters
- Major financial reporting and auditing standards affecting SMPs
- Legislation affecting companies
- Practical Experience Framework
- Practice review and compliance matters

You will also meet the Legislative Council representative of the Accountancy Functional Constituency at the Symposium.

## 2018 SMP Symposium (Friday, 30 November 2018)

### Programme rundown

Time	Programme #
08:30 – 09:00	<b>Registration</b>
09:00 – 09:50	<b>Welcoming remarks, Institute and IFAC updates</b> Speakers <ul style="list-style-type: none"> <li>● <b>Mr. Eric Tong</b>, President, HKICPA</li> <li>● <b>Mr. Johnson Kong</b>, Vice President and Small &amp; Medium Practitioners Committee ("SMPC") chair, HKICPA and IFAC SMPC member</li> </ul>
09:50 – 10:50	<b>Tax update</b> Speaker <ul style="list-style-type: none"> <li>● <b>Mr. Yim Kwok-cheong</b>, Assistant Commissioner (Profits Tax), Inland Revenue Department, HKSAR Government</li> </ul> Moderators <ul style="list-style-type: none"> <li>● <b>Mr. Curtis Ng</b>, Taxation Faculty Executive Committee deputy chair, HKICPA</li> <li>● <b>Mr. Edwin Yeung</b>, SMPC member, HKICPA</li> </ul>
10:50 – 11:10	<b>Coffee break</b>
11:10 – 12:20	<b>Update on major financial reporting and auditing standards affecting SMPs</b> Speakers <ul style="list-style-type: none"> <li>● <b>Mr. Anthony Wong</b>, Associate Director, Standard Setting ("SS"), HKICPA</li> <li>● <b>Ms. Grace Lau</b>, Manager, SS, HKICPA</li> </ul> Moderators <ul style="list-style-type: none"> <li>● <b>Mr. Thomas Wong</b>, SMPC Working Group on Technical Issues and Auditing and Assurance Standards Committee member, HKICPA</li> <li>● <b>Mr. Gary Poon</b>, SMPC Working Group on Technical Issues convenor and Financial Reporting Standards Committee member, HKICPA</li> </ul>
12:20 – 12:50	<b>Meet your LegCo representative</b> Speaker <ul style="list-style-type: none"> <li>● <b>The Hon. Kenneth Leung</b>, LegCo Member (Accountancy Functional Constituency), HKSAR Government</li> </ul> Moderator <ul style="list-style-type: none"> <li>● <b>Mr. Eugene Liu</b>, SMPC deputy chair, HKICPA</li> </ul>
12:50 – 14:20	<b>Lunch break (On participants' own arrangement)</b>
14:20 – 15:20	<b>Practice management (part I) – Update on legislation affecting companies</b> Speakers <ul style="list-style-type: none"> <li>● <b>Ms. Margaret Chan</b>, Senior Solicitor, Companies Registry ("CR")</li> <li>● <b>Mrs. Karen Ho</b>, Consultant, CR</li> </ul> Moderators <ul style="list-style-type: none"> <li>● <b>Mr. Edmund Wong</b>, Anti-Money Laundering Guidelines Working Group member, HKICPA</li> <li>● <b>Mr. Edwin Yeung</b>, HKICPA representative on CR Customer Liaison Group</li> </ul>
15:20 – 15:40	<b>Coffee break</b>
15:40 – 16:40	<b>Practice management (part II) – Proposed changes to the Practical Experience Framework</b> Speakers <ul style="list-style-type: none"> <li>● <b>Mr. Jonathan Ng</b>, Executive Director, Qualification and Education, HKICPA</li> <li>● <b>Mr. Paul She</b>, Qualification and Examinations Board deputy chair, HKICPA</li> </ul> Moderator <ul style="list-style-type: none"> <li>● <b>Mr. Jeffrey Chan</b>, SMPC Working Group on Practice Management convenor, HKICPA</li> </ul>
16:40 – 17:50	<b>Practice review and compliance updates</b> Speakers <ul style="list-style-type: none"> <li>● <b>Ms. Elsa Ho</b>, Director, Quality Assurance, HKICPA</li> <li>● <b>Mr. Peter Nip</b>, Deputy Director, Compliance, HKICPA</li> </ul> Moderator <ul style="list-style-type: none"> <li>● <b>Mr. Eugene Liu</b>, Practice Review Committee member, HKICPA</li> </ul>
17:50 – 18:00	<b>Closing remarks</b> Speaker <ul style="list-style-type: none"> <li>● <b>Mr. Eugene Liu</b>, 2018 SMP Symposium Organizing Committee chair, HKICPA</li> </ul>

Note: At each session, time will be allowed for exchange of views with participants.  
# Programme is subject to change



## 2018 SMP Symposium Enrolment Form

30 November 2018

(Enrolment deadline: 23 November 2018)

Event Code: SYMP18113001

Finance & Operations Department,  
Hong Kong Institute of CPAs

37th Floor, Wu Chung House,  
213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "My CPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk).  
Unsuccessful enrolment will be notified with full refund.

[Contact information below is used solely for communication of this particular event, without update to your member profile]

Please use BLOCK letters

Name (Mr./ Mrs./ Ms): \_\_\_\_\_ Membership no.: \_\_\_\_\_

Company: \_\_\_\_\_

Position: \_\_\_\_\_ Email: (Note 4) \_\_\_\_\_

Telephone no.: \_\_\_\_\_ Mobile no.: \_\_\_\_\_

(Please tick the appropriate box)

**Admission Fee:** ☐ \$650 (HKICPA member)

☐ Cheque (no. \_\_\_\_\_) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"

☐ BOC HKICPA VISA

☐ BOC HKICPA UnionPay card

☐ Other VISA / MasterCard

Card Number: \_\_\_\_\_ Card Expiry Date (MM/YY): \_\_\_\_\_

Cardholder's Name (block letters): \_\_\_\_\_ Cardholder's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

- For credit card payment, the card should be valid with expiry date at least 1 month from the date of event.
- Payment receipt will be sent to your email address provided above once the payment is confirmed.

### Notes:

- Enrolments are accepted on a first-come-first-served basis.
- Full payment must be made before your application will be processed. No telephone reservation will be accepted.
- Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
- Confirmation of enrolment will be sent to you via email on or before **23 November 2018**. You can check your enrolment status at "MyCPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk). Unsuccessful enrolment will be notified with full refund.
- In normal circumstance, the admission fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseeable circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
- Bad weather arrangement:** When the typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of event, the event will be cancelled.
- The Institute reserves the right to change the venue, date, speaker and/or rundown of the event due to unforeseen circumstances.

**Personal Data:** Your personal data collected from the enrolment process and administration of courses will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis and, if applicable, for validation of CPD hours. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of CPD activities, members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at [privacyofficer@hkicpa.org.hk](mailto:privacyofficer@hkicpa.org.hk) or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

**Payment & Enrolment Status Enquiry:** 2287 7381  
e-mail: [finance@hkicpa.org.hk](mailto:finance@hkicpa.org.hk)

**Event Information Enquiry:** 2287 7017 (Wong Wan Ki)  
e-mail: [wk Wong@hkicpa.org.hk](mailto:wk Wong@hkicpa.org.hk)

For non-member and firm payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled.

Name:	Name:
Address:	Address:

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**30 November 2018**

## Part II Questions or suggestions of discussion issues

Session 1	Institute and IFAC updates
Session 2	Tax update
Session 3	Update on major financial reporting and auditing standards affecting SMPs
Session 4	Meet your LegCo representative
Session 5	Practice management (part I) - Update on legislation affecting companies
Session 6	Practice management (part II) - Proposed changes to the Practical Experience Framework
Session 7	Practice review and compliance updates

**Session No.**      **I am interested in discussing the followings at the Symposium:**  
(Please provide the session no. at the left hand column.)

[illegible]