



Accounting and financial reporting:

Workshops for Listing on The Hong Kong Stock Exchange

The workshops aim to assist participants to understand the key aspects for listing, merger and acquisition of listed/listing entities on The Hong Kong Stock Exchange (“HKEx”). Each session covers key points of the HKEx’s listing rules, guidance letters, listing decisions, relevant rules and regulations and examples of published prospectus and circulars. Our speakers will share with you their practical experience on the specific topics and common application issues.

Date	Time	Topic	Speaker(s)	Event code
Part I: Considerations for listing on HKEx				
22 September 2018 (Saturday)	9:30 am – 1:00 pm	Session 1: General Considerations for Hong Kong listing	Henry Cheng	WSHP18092202
	2:00 pm – 5:30 pm	Session 2: Common valuation and corporate governance issues	Vincent Pang & Vincent Li	WSHP18092203
Part II: Entity's financial performance and Business model				
6 October 2018 (Saturday)	9:30 am – 1:00 pm	Session 3: Financial performance and management team considerations for listing	Vincent Li	WSHP18100602
	2:00 pm – 5:30 pm	Session 4: Business models and mode of operations for listing	Vincent Li	WSHP18100603
Part III: Group restructuring and Financial reporting				
20 October 2018 (Saturday)	9:30 am – 1:00 pm	Session 5: Group structure for listing and reorganisation	Vincent Li	WSHP18102002
	2:00 pm – 5:30 pm	Session 6: Preparing Accountants’ reports and Financial forecast reports	Vincent Li	WSHP18102003
Part IV: Documents for listing and listed entities				
27 October 2018 (Saturday)	9:30 am – 1:00 pm	Session 7: Prospectus and submitted documents for listing	Vincent Li	WSHP18102703
	2:00 pm – 5:30 pm	Session 8: Circular, continuing obligations and sufficient assets and operations	Vincent Li	WSHP18102704



About the programme:

Date	September to October 2018
Venue	KPMG Training Centre 28/F Oxford House, Tai Koo Place, Quarry Bay, Hong Kong
Fee	\$ 420 (members) per session / \$ 680 (non-members) per session
Speakers	Vincent Li, Partner of ShineWing LLP, Fellow Member of HKICPA (Practising); ACCA and ICAEW Henry Cheng, Partner of DLP Piper Hong Kong, BEng, BCom, CPE, PCLL and Hong Kong Practising Lawyer Vincent Pang, Managing Director of AVISTA Group, CFA, HKICPA, CPA Australia
Language	Cantonese with English handout and terminology
Competency	Accounting, legal and financial reporting
Rating	Intermediate Level*
CPD Credit Hour	3.5 hours per session

*Please click [here](#) for online registrations and refer to the [Institute's online CPD Learning Resource Centre](#) for descriptions of competency and rating.

EVENT INFORMATION ENQUIRY:



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Workshops for Listing on The Hong Kong Stock Exchange (September to October 2018)

Finance & Operations Department,
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Hong Kong Institute of
Certified Public Accountants
香港會計師公會

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9:30 am – 1:00 pm	WSHP18092202	WSHP18100602	WSHP18102002	WSHP18102703
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Admission Fee: HK\$ 420 per person (HKICPA members) per session
 HK\$ 680 per person (Non-HKICPA members) per session

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Notes:

- Please complete the Enrolment Form and return it to the Finance & Operations on or before the deadline, together with full payment.
- Enrolment is accepted on a first-come-first-served basis. No telephone reservation will be accepted.
- Registration by fax will ONLY be processed when payment is made by credit card.
- Cash is strictly NOT accepted. For credit card payment, the credit card should be valid with expiry date at least 1 month from the date of event. For payment by cheque, the enrolment will only be processed upon receipt of full payment.
- Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "MyCPA" at <http://mas.hkicpa.org.hk/mycpa/login>. Unsuccessful enrolment will be notified with full refund.
- If typhoon signal no.8 or above / Black rainstorm warning is hoisted at or after 6:30 a.m. on the date of event, the activity will be cancelled. Your admission fee will be refunded in the event of cancellation due to bad weather. For details, please refer to [Typhoon / Black rainstorm arrangement](#).
- In normal circumstances, the seminar fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the seminar be cancelled or postponed due to unforeseeable circumstances, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
- No unauthorized audio or video recording is allowed at CPD events.

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