

# Tax risk management and internal tax functions

Programme Code: SCPD18073102

## About the topic

Taxation is playing increasingly important part in a company's operations. More internal and external stakeholders place demanding expectations on finance executives to handle the company's tax matters properly, given the potentially significant financial and reputational impact of mishandling such matters. Managing tax risks and maintaining an effective internal tax function is now a part of finance executives' regular work. It requires specialised technical knowledge and a combination of soft and project management skills.

At this seminar, the speakers will share some practical experience in managing an internal tax function, and offer practical insights on some common tax issues (including tax disputes and tax compliance challenges).

## About the event

<b>Date &amp; Time</b>	31 July 2018, Tuesday 7:00 – 8:30 pm
<b>Venue</b>	HKICPA training centre 27 <sup>th</sup> Floor, Wu Chung House 213 Queen's Road East, Wanchai
<b>Fee</b>	<ul style="list-style-type: none"> <li>Taxation Faculty member: HK\$120</li> <li>HKICPA member or student; and IA/ HKIAAT's member or student: HK\$150</li> <li>Non-member: HK\$330</li> </ul> <p><i>Not a faculty member? Click <a href="#">here</a> to join.</i></p>
<b>Language</b>	English
<b>HKICPA CPD credit</b>	1.5 hour (subject to actual attendance)
<b>Rating</b>	Advanced level*
<b>Competency</b>	Taxation*
<b>Participant</b>	Finance executives and in-house tax professionals who are responsible for managing tax matters
<b>Objective</b>	To provide insights on managing internal tax functions, and some common tax issues in the region
<b>Application deadline</b>	<b>26 July 2018</b>

### Speakers

#### Kevin Chiu

Senior Manager, Tax & Business  
Advisory Services, Ernst & Young Tax  
Services Limited

#### Taylor Li

Manager, Asia Pacific Financial  
Services Transfer Pricing, Ernst &  
Young Tax Services Limited

### Chair

#### Eugene Yeung

Member of Taxation Faculty executive  
committee, and Director, Tax, Aegon  
Asia

\* Please refer [here](#) for descriptions of the various ratings.



## About the speakers

### **Kevin Chiu, Senior Manager, Tax & Business Advisory Services, Ernst & Young Tax Services Limited**

Kevin is a senior manager of EY's Tax & Business Advisory Services team. Based in Hong Kong with over 10 years of experience, Kevin serves a large number of local, regional and multinational clients in a wide range of industries including technology, media, telecommunications, consumer and industrial products, retailing and services.

Kevin has taken part in providing Hong Kong corporate tax compliance and advisory services, including regional corporate structuring, cross-border tax advisory, tax due diligence and tax investigation projects. He also acted as lead regional tax coordinator for a number of global tax compliance assignments. In 2014, Kevin was seconded to Shanghai for one year where he frequently advised both overseas MNCs and Chinese companies on investing into Hong Kong as well as using Hong Kong as a platform for outbound investment. Besides, Kevin is a regular public speaker on tax-related topics and participated in workshops for start-up community organized by Hong Kong Science and Technology Parks and Hong Kong Cyberport.

Kevin graduated from the University of Kent in the United Kingdom with a degree in Accounting and Finance. He is a member of the Hong Kong Institute of Certified Public Accountants (HKICPA).

### **Taylor Li, Manager, Asia Pacific Financial Services Transfer Pricing, Ernst & Young Tax Services Limited**

Taylor Li is a manager with Ernst & Young's Asia Pacific Financial Services Transfer Pricing practice operating in Hong Kong. She has six years of experience in providing transfer pricing services to leading regional and multinational groups, particularly focused on banking, insurance and asset management sectors. Taylor has ample experience in providing a wide range of transfer pricing advisory services, including transfer pricing risk review, policy design/formulation, treasury analysis (intra-group financing, guarantee, cash pool, etc.), cost allocation, loan booking models, as well as driving regional transfer pricing documentation projects in Asia Pacific region.

Taylor holds a Bachelor of Science degree in Economics and Finance from the Hong Kong University of Science and Technology. She is a member of the Hong Kong Institute of Certified Public Accountants (HKICPA).

## Registration

- Complete online registration [by 26 July 2018](#).

**Contact Sheri Tam at 2287 7067 for enquiry.**



Hong Kong Institute of  
Certified Public Accountants  
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## TAXATION FACULTY EVENT ENROLMENT FORM

Programme Code: SCPD18073102

Finance & Operations Department,  
Hong Kong Institute of CPAs,  
37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

Please click here for online enrolment  
(for HKICPA members only)

Payment & Enrolment Status Enquiry: 2287 7381  
e-mail: [finance@hkicpa.org.hk](mailto:finance@hkicpa.org.hk)  
Fax: 2893 9853

Event Information Enquiry:  
2287 7067 / 2287 7089  
e-mail: [sheritam@hkicpa.org.hk](mailto:sheritam@hkicpa.org.hk)

FOR OFFICE USE

Seq. no.: \_\_\_\_\_

**Deadline: 26 July 2018**

No.	Membership		Full Name of Participant(s) (Block Letters)	Company	Email address <sup>*(2)</sup> (Block Letters)	Fee		
	No.	Status (1)				Taxation Faculty Member HK\$120	HKICPA member, student /IA/HKIAAT member, student HK\$150	Non- member HK\$330
1								
2								
3								
4								
5								
						Total	HK\$	

\* Email address is for enrolment confirmation purpose. Please refer to note (2) for details.

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- Notes:**
- Membership Status: **TF** = Taxation Faculty member, **NP** = Non-Practising, **P** = Practising, **IA** = International Affiliate, **S** = Student, **HKIAAT** = HKIAAT Student or Member, **GAA** = GAA Passport holder, **NM** = Non-Member.
  - Successful applicants will receive confirmation of registration by email. Unsuccessful applicants will also be notified. If you have not heard from the Institute regarding your registration by **26 July 2018** and if you have other enquiries related to the programme, please make enquiry at 2287 7067.
  - NO ADMISSION TICKET will be issued. Please bring your HKICPA membership card or confirmation email for admission purpose.
  - All applications are on a first-come-first-served basis.
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  - All scheduled events will be cancelled in the event of typhoon signal no. 8 or above or if a Black Rainstorm warning is hoisted. For details of bad weather arrangement for CPD programmes, please refer to the Institute's homepage.
  - The Institute reserves the right to change the venue, date, speaker or to cancel the event due to unforeseen circumstances.
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For payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled.

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