

Financial Services Interest Group (FSIG) Lunch seminar:

# How artificial intelligence (AI) can enhance the alpha of consumer loans portfolio?



Speaker Ms. Maggie Ng

Founder and CEO

FinEX Asia

Date & Time 9 May 2018, Wednesday

1:00 p.m. - 2:00 p.m.

Venue HKICPA, 27th Floor, Wu Chung House,

213 Queen's Road East, Wan Chai, Hong Kong

**Language** English

Fee \$150 (HKICPA member)

\$250 (non-HKICPA member)

(Sandwiches and drinks will be provided at 12:30 p.m.)

CPD hour 1 hour

Competency\* Industry Knowledge, Information Technology

Rating\* Foundation / Intermediate level

Enrolment deadline 7 May 2018

**Registration** Enrol online or complete the enrolment form and return it with full

payment by the enrolment deadline

Enrolment will be accepted on a first-come-first-served basis

## **ABOUT THE SEMINAR**

Traditional asset managers are being challenged by AI and machine learning. Digital asset management is viewed by some as disruptive while others embrace and position it as a niche.

At the seminar, Ms. Maggie Ng, Founder and CEO of FinEX Asia, will share her insights about the captioned subject, in particular, her experience in using data analytics techniques and tools to select consumer loans and manage the portfolios.

<sup>\*</sup> Details of Competency and Rating information

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## **ABOUT THE SPEAKER**

Ms. Maggie Ng Founder and CEO FinEX Asia

Ms. Ng co-founded FinEX Asia in 2017, the first global Fintech marketplace connecting Asian investors with global high quality and low volatility asset classes.

Ms. Ng has close to 20 years of banking experience and held various senior positions in both business and risk management at Citibank. She served as the Asia and EMEA Head of Unsecured Lending at Citibank N.A. Prior to that, she headed credit card and unsecured lending businesses at Citibank Hong Kong. In addition to a broad geographic business experience, Ms. Ng also gained extensive risk management knowledge as the Chief Risk Officer for Citibank Hong Kong.

Before joining the Citibank, Ms. Ng held senior positions at Ernst & Young (Australia) and Broken Hill Proprietary (HK) Ltd.

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#### **Enrolment Form**

☐ Cheque (no.

Card Number:

■ BOC HKICPA VISA

9 May 2018 (Enrolment deadline: 7 May 2018)

#### Online registration is recommended

Event code: SCPD18050902

# Finance & Operations Department, Hong Kong Institute of CPAs

37th Floor, Wu Chung House, 213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"

Other VISA / MasterCard

Event Information Enquiry: 2297 7000 (Ancon Lai)

Card Expiry Date (MM/YY):

Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "My CPA" at <a href="www.hkicpa.org.hk">www.hkicpa.org.hk</a>. Unsuccessful enrolment will be notified with full refund.

- Cardholder's Name (block letters):

  Cardholder's Signature:

  Date:
- For credit card payment the card should be valid with expiry date at least 1 month from the date of event.
- Payment receipt will be sent to your email address provided above once the payment is confirmed.

#### Notes:

1. Enrolment for the activity is accepted on a first-come-first served basis.

Payment & Enrolment Status Enquiry: 2297 7270

2. Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.

■ BOC HKICPA UnionPay card

- 3. Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
- 4. Confirmation of enrolment will be sent to you via email before 8 May 2018. You can check your enrolment status at "MyCPA" at <a href="https://www.hkicpa.org.hk">www.hkicpa.org.hk</a>. Unsuccessful enrolment will be notified with full refund.
- 5. In normal circumstance, the admission fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseen circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
- 6. <u>Bad weather arrangement</u>: When the typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of event, the event will be cancelled.
- 7. The Institute reserves the right to change the venue, date, speaker, and/or rundown of the event due to unforeseen circumstances.

Personal Data: Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course/events/activity on which you are enrolled ("Event"). Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. By submitting this Enrolment Form, you understand and agree that the Institute may provide your personal data above to co-organisers/service providers in or outside Hong Kong for the purpose relating to the Event. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by sending an email to the Institute at <a href="mailto:privacyofficer@hkicpa.org.hk/en/members-area/comm-preference/">privacyofficer@hkicpa.org.hk/en/members-area/comm-preference/</a>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at <a href="mailto:privacyofficer@hkicpa.org.hk/en/service-tools/privacy-policy/">privacyofficer@hkicpa.org.hk/en/service-tools/privacy-policy/</a>.

Email: finance@hkicpa.org.hk	Email: ansonlai@hkicpa.org.hk
For non-member and firm payment by cheque, please fill in your postal address for refund in case the event is full or cancelled.	
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