

Workshops for Listing on The Hong Kong Stock Exchange



The workshops aim to assist participants to understand the key aspects for listing, merger and acquisition of listed/listing entities on The Hong Kong Stock Exchange (“**HKEx**”). Each session cover key points of the HKEx’s listing rules, guidance letters, listing decisions, relevant rules and regulations and examples of published prospectus and circulars. Our speakers will share with you their practical experience on the specific topics and common application issues.

Date	April to July 2018
Language	Cantonese with English handout and terminology
Competency	Accounting, legal and financial reporting
Rating	Intermediate Level*
CPD Credit Hour	4 hours per session
Fee	\$ 420 (members) per session \$ 680 (non-members) per session
Speakers	Vincent Li, Partner of ShineWing LLP, Fellow Member of HKICPA (Practising); ACCA and ICAEW Henry Cheng, BEng, BCom, CPE, PCLL and Hong Kong Practising Lawyer Vincent Pang, Managing Director of AVISTA Group, CFA, HKICPA, CPA Australia

* Please refer [here](#) for descriptions of other competencies and ratings.

Covered those guidance notes and listing decisions, relevant rules and regulations and published prospectus that were issued on or before 31 December 2017.

Event code	Date	Venue	Time	Topic	Speaker(s)
WSHP18040706	7 April 2018 (Saturday)	KPMG Training Centre 28/F Oxford House, Tai Koo Place, Quarry Bay, Hong Kong	9.30am – 1.30pm	Part I: In brief on: Session 1: Basic requirements and consideration for listing, merger and acquisition	Vincent Li
WSHP18042103	21 April 2018 (Saturday)		9.30am – 1.30pm	Session 2: Common listing legal issues	Henry Cheng
WSHP18042801	28 April 2018 (Saturday)		9.30am – 1.30pm	Session 3: Common valuation and internal control issues on listing, merger and acquisition	Vincent Pang & Vincent Li
WSHP18050501	5 May 2018 (Saturday)	HKICPA 27/F Wu Chung House, Wan Chai, Hong Kong	9.00am – 1.00pm	Session 4: Entity's business model for listing, merger and acquisition	Vincent Li
[Note: Session 4 starts from 9:00 am to 1:00 pm at HKICPA.]					
Part II: Special topics on:					
WSHP18060201	2 June 2018 (Saturday)	KPMG Training Centre 28/F Oxford House, Tai Koo Place, Quarry Bay, Hong Kong	9.30am – 1.30pm	Session 5: Group reorganisations	Vincent Li
WSHP18061601	16 June 2018 (Saturday)		9.30am – 1.30pm	Session 6: Accountants’ reports	Vincent Li
WSHP18063001	30 June 2018 (Saturday)		9.30am – 1.30pm	Session 7: Indebtedness, liquidity, profit and working capital projection	Vincent Li
Part III: In depth on:					
WSHP18070701	7 July 2018 (Saturday)	KPMG Training Centre 28/F Oxford House, Tai Koo Place, Quarry Bay, Hong Kong	9.30am – 1.30pm	Session 8: Prospectus and comfort letters	Vincent Li
WSHP18072101	21 July 2018 (Saturday)		9.30am – 1.30pm	Session 9: Circulars and post-listing obligations	Vincent Li

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Finance & Operations Department,
Hong Kong Institute of CPAs
37th Floor, Wu Chung House,
213 Queen's Road East, Hong Kong
Fax no: 2893- 9853



Hong Kong Institute of
Certified Public Accountants
香港會計師公會

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[Contact information is used solely for communication of this particular event, without update to your member profile.]

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<input type="checkbox"/>	7 April 2018 – Venue: KPMG [Event code: WSHP18040706]	<input type="checkbox"/>	5 May 2018 – Venue: HKICPA [Event code: WSHP18050501]	<input type="checkbox"/>	30 June 2018 – Venue: KPMG [Event code: WSHP18063001]
<input type="checkbox"/>	21 April 2018 – Venue: KPMG [Event code: WSHP18042103]	<input type="checkbox"/>	2 June 2018 – Venue: KPMG [Event code: WSHP18060201]	<input type="checkbox"/>	7 July 2018 – Venue: KPMG [Event code: WSHP18070701]
<input type="checkbox"/>	28 April 2018 – Venue: KPMG [Event code: WSHP18042801]	<input type="checkbox"/>	16 June 2018 – Venue: KPMG [Event code: WSHP18061601]	<input type="checkbox"/>	21 July 2018 – Venue: KPMG [Event code: WSHP18072101]

Admission Fee: HK\$ 420 per person (HKICPA members) per session
 HK\$ 680 per person (Non-HKICPA members) per session

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Notes:

- Please complete the Enrolment Form and return it to the Finance & Operations on or before the deadline, together with full payment.
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- Registration by fax will ONLY be processed when payment is made by credit card.
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- In normal circumstances, the seminar fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the seminar be cancelled or postponed due to unforeseeable circumstances, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
- No unauthorized audio or video recording is allowed at CPD events.

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