

## Corporate Finance Interest Group (CFG) Lunch Seminar

HKEX consultation on a listing regime for companies  
from emerging and innovative sectors



<b>Speaker</b>	<b>Mr. Michael Chan</b> Senior Vice President Market Development Hong Kong Exchanges and Clearing Ltd ("HKEX")
<b>Date &amp; Time</b>	<b>19 March 2018, Monday</b> <b>12:30 p.m. – 2:00 p.m.</b>
<b>Venue</b>	HKICPA, 27th Floor, Wu Chung House 213 Queen's Road East, Wan Chai, Hong Kong
<b>Language</b>	English
<b>Fee</b>	\$190 (HKICPA member) \$330 (non-HKICPA member) (Sandwiches and drinks will be provided at 12:00 noon)
<b>CPD hours</b>	1.5 hours
<b>CPT credit</b>	Please check with your compliance officer or other relevant personnel of your firm as this event may be acceptable for CPT recognition for SFC licensed persons
<b>Competency*</b>	Corporate Finance, Industry Knowledge
<b>Rating*</b>	Foundation / Intermediate level
<b>Enrolment deadline</b>	<b>15 March 2018</b>
<b>Registration</b>	<b>Enrol online</b> or complete the enrolment form and return it with full payment by the enrolment deadline Enrolment will be accepted on a first-come-first-served basis

\* Details of [Competency and Rating](#) information



## Corporate Finance Interest Group (CFIG) Lunch Seminar

### HKEX consultation on a listing regime for companies from emerging and innovative sectors

#### ABOUT THE SEMINAR

On 23 February, HKEX [published](#) a consultation paper seeking public comments on the proposals to expand Hong Kong's listing regime to facilitate listings of companies from emerging and innovative sectors. The deadline for response is **23 March 2018**.

The [paper](#) includes draft new chapters in the Main Board Listing Rules to:

- (a) permit listings of biotech companies that do not meet any of the financial eligibility tests of the Main Board;
- (b) permit listings of companies with weighted voting right structures; and
- (c) establish a new concessionary secondary listing route.

At this seminar, Mr. Michael Chan, Senior Vice President of HKEX will provide an overview about the proposed new listing regime and answer questions from participants.

#### ABOUT THE SPEAKER

**Mr. Michael Chan**

Senior Vice President

Market Development

Hong Kong Exchanges and Clearing Ltd

Mr. Michael Chan heads the international issuer marketing efforts of HKEX. He mainly focuses on market development to promote the Hong Kong listing platform; and origination work to attract international companies to list in Hong Kong. In addition to leading the marketing efforts globally and working closely with prospects and constituents, Michael often speaks and serves as panelist and keynote speaker at major conferences and events locally and internationally.

Prior to his current role, Michael has worked at the Listing Division of HKEX for 8 years covering areas of compliance, corporate governance, regulatory and IPO-related matters. He also worked in various financial institutions in corporate finance and business development before joining HKEX. Michael has more than 17 years of experience in financial services and regulatory work.



## Corporate Finance Interest Group (CFG)

### Lunch Seminar:

### HKEX consultation on a listing regime for companies from emerging and innovative sectors

### Enrolment Form

19 March 2018  
(Enrolment deadline: 15 March 2018)

Event code: SCPD18031902

Finance & Operations Department,  
Hong Kong Institute of CPAs

37th Floor, Wu Chung House,  
213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "My CPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk).  
Unsuccessful enrolment will be notified with full refund.

[Contact information below is used solely for communication of this particular event, without update to your member profile]

Please use BLOCK letters

Name (Mr./ Mrs./ Ms.): \_\_\_\_\_ Membership no.: \_\_\_\_\_

Company: \_\_\_\_\_

Position: \_\_\_\_\_ Email (Note 4): \_\_\_\_\_

Telephone no.: \_\_\_\_\_ Mobile no.: \_\_\_\_\_

(Please tick the appropriate box)

<b>Fee:</b>	<input type="checkbox"/> HKICPA Member: \$190	<input type="checkbox"/> non-HKICPA Member: \$330
<input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"		
<input type="checkbox"/> BOC HKICPA VISA <input type="checkbox"/> BOC HKICPA UnionPay card <input type="checkbox"/> Other VISA / MasterCard		
Card Number:	_____	Card Expiry Date (MM/YY): _____
Cardholder's Name (block letters):	Cardholder's Signature:	Date:
<ul style="list-style-type: none"> <li>For credit card payment the card should be valid with expiry date at least <u>1 month</u> from the date of event.</li> <li>Payment receipt will be sent to your email address provided above once the payment is confirmed.</li> </ul>		

#### Notes:

- Enrolment for the activity is accepted on a first-come-first served basis.
- Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.
- Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
- Confirmation of enrolment will be sent to you via email on 16 March 2018. You can check your enrolment status at "MyCPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk). Unsuccessful enrolment will be notified with full refund.
- In normal circumstance, the admission fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseen circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
- Bad weather arrangement:** When the typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of event, the event will be cancelled.
- The Institute reserves the right to change the venue, date, speaker, and/or rundown of the event due to unforeseen circumstances.

**Personal Data:** Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course/event/activity on which you are enrolled ("Event"). Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. By submitting this Enrolment Form, you understand and agree that the Institute may provide your personal data above to co-organisers/service providers in or outside Hong Kong for the purpose relating to the Event. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at [privacyofficer@hkicpa.org.hk](mailto:privacyofficer@hkicpa.org.hk) or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

**Payment & Enrolment Status Enquiry:** 2287 7379

Email: [finance@hkicpa.org.hk](mailto:finance@hkicpa.org.hk)

**Event Information Enquiry:** 2287 7009 (Anson Lai)

Email: [ansonlai@hkicpa.org.hk](mailto:ansonlai@hkicpa.org.hk)

For non-member and firm payment by cheque, please fill in your postal address for refund in case the event is full or cancelled.

Name :	Name :
Address :	Address :