

Corporate Finance Interest Group (CFG) Lunch Seminar HKEX Consultation on a Proposed New Board



Speaker	Mr. Franky Chung Senior Vice President, Issuer Services, Market Development, Hong Kong Exchanges & Clearing Ltd. ("HKEX")
Date & Time	20 July 2017, Thursday 12:30 p.m. – 2:00 p.m.
Venue	HKICPA, 27th Floor, Wu Chung House, 213 Queen's Road East, Wan Chai, Hong Kong.
Language	English
Fee	\$190 (HKICPA member) \$330 (non-HKICPA member) (Sandwiches and drinks will be provided at 12:00 noon)
CPD hours	1.5 hours
Competency*	Corporate Finance
Rating*	Foundation / Intermediate level
Enrolment deadline	17 July 2017
Registration	Enroll online or complete the enrolment form and return it with full payment by the enrolment deadline. Enrolments will be accepted on a first-come-first-served basis.

* Details of [Competency and Rating](#) information

ABOUT THE SEMINAR

HKEX recently launched a consultation to seek public feedback on a package of proposals to broaden capital markets access in Hong Kong and strengthen Hong Kong's listing regime through two separate papers:

- the [New Board Concept Paper](#); and
- the [Consultation Paper on the Review of the Growth Enterprise Market \("GEM"\) and Changes to the GEM and Main Board Listing Rules](#).

The consultation will end on 18 August 2017 and the Exchange aims to finalize detailed New Board listing rules in early 2018 if there is market support for the New Board proposal.

At the seminar, Mr. Franky Chung, Senior Vice President of HKEX will provide an overview of the consultation, in particular, the New Board Concept Paper. He will tell you more about the key features of the consultation and answer questions from participants.



Corporate Finance Interest Group (CFIG) Lunch Seminar

HKEX Consultation on a Proposed New Board

ABOUT THE SPEAKER

Mr. Franky Chung

Senior Vice President,
Issuer Services,
Market Development,
Hong Kong Exchanges & Clearing Ltd.

Mr. Chung has close to 20 years of experience in the financial industry from commercial and government sectors.

Mr. Chung joined HKEX in 2005 and currently drives the marketing initiatives in the Mainland, including promoting Hong Kong as the premier offshore listing platform for Mainland enterprises, and the Hong Kong securities market for Shanghai-Hong Kong Stock Connect. Leading the IPO marketing function in the Mainland with colleagues from Beijing, Shanghai and Guangzhou, he is closely networked with government authorities and business communities.

Before joining HKEX, Mr. Chung worked in various international investment & commercial banks and Big 4 accountancy firm where he specialized in IPOs, corporate finance, mergers & acquisitions and direct investment. He had also worked for the HKSAR Government for promoting Hong Kong.

Over the past years, Mr. Chung has spoken in over 100 seminars in incubating Mainland potential issuers for Hong Kong listing and sharing his insights on listing preparation work.

Mr. Chung is currently the Vice President of the Executive Committee of the Listed Companies Council under the Hong Kong Chinese Enterprises Association.

Event code: SCPD17072001

CFIG lunch seminar

HKEX Consultation on a Proposed New Board

Enrolment Form

20 July 2017

(Enrolment deadline: 17 July 2017)

**Finance & Operations Department,
Hong Kong Institute of CPAs**

37th Floor, Wu Chung House,
213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

Confirmation of enrolment will be sent to you via email. You can check your enrolment status at “My CPA” at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.

[Contact information below is used solely for communication of this particular event, without update to your member profile]

Please use BLOCK letters

Name (Mr./ Mrs./ Ms): _____ Membership no.: _____

Company:

Position: _____ Email ^(Note 4): _____

Telephone no.: _____ Mobile no.: _____

(Please tick the appropriate box)

Fee: <input type="checkbox"/> HKICPA Member: \$190 <input type="checkbox"/> non-HKICPA Member: \$330	
<input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"	
<input type="checkbox"/> BOC HKICPA VISA <input type="checkbox"/> BOC HKICPA UnionPay card <input type="checkbox"/> Other VISA / MasterCard	
Card Number:	Card Expiry Date (MM/YY):
Cardholder's Name (block letters):	Cardholder's Signature:
Date:	
<ul style="list-style-type: none"> For credit card payment the card should be valid with expiry date at least <u>1 month</u> from the date of event. Payment receipt will be sent to your email address provided above once the payment is confirmed. 	

Notes:

1. Enrolment for the activity is accepted on a first-come-first served basis.
2. Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.
3. Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
4. Confirmation of enrolment will be sent to you via email before 19 July 2017. You can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
5. In normal circumstance, the admission fee is non-refundable or non-refundable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseen circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
6. [Bad weather arrangement](#): When the typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of event, the event will be cancelled.
7. The Institute reserves the right to change the venue, date, speaker, and/or rundown of the event due to unforeseen circumstances.

Personal Data: Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course/event/activity on which you are enrolled ("Event"). Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. By submitting this Enrolment Form, you understand and agree that the Institute may provide your personal data above to co-organisers/service providers in or outside Hong Kong for the purpose relating to the Event. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

Payment & Enrolment Status Enquiry: 2287 7379

Email: finance@hkcipa.org.hk

Event Information Enquiry: 2287 7012 (Carolyn Cheung)

Email: carolyncheung@hkcipa.org.hk

For non-member and firm payment by cheque, please fill in your postal address for refund in case the event is full or cancelled.

For non member and with payment by cheque, please fill in your postal address for Ireland in case the event is full or cancelled.	
Name :	Name :
Address :	Address :