

Corporate Finance Interest Group (CFG) Evening Seminar

Suitability for listing: Practical considerations



Speaker	Mr. Daniel Wan Partner Addleshaw Goddard (Hong Kong) LLP
Date & Time	1 March 2018, Thursday 6:30 p.m. – 8:00 p.m.
Venue	HKICPA, 27th Floor, Wu Chung House, 213 Queen's Road East, Wan Chai, Hong Kong
Language	Cantonese
Fee	\$190 (HKICPA member) \$330 (non-HKICPA member) (<i>Light refreshment will be provided at 6:00 p.m.</i>)
CPD hours	1.5 hours
CPD credit	Please check with your compliance officer or other relevant personnel of your firm as this event may be acceptable for CPT recognition for SFC licensed persons
Competency*	Corporate Finance, Industry Knowledge
Rating*	Foundation / Intermediate level
Enrolment deadline	26 February 2018
Registration	Enrol online or complete the enrolment form and return it with full payment by the enrolment deadline Enrolment will be accepted on a first-come-first-served basis

* Details of [Competency and Rating](#) information



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ABOUT THE SEMINAR

Listing on a stock exchange is an important milestone for growing business seeking a platform for fund-raising to drive further expansion. Hong Kong's capital market is one of the best choices for fund-raising activities, particularly for an initial public offering. However, IPOs must be carefully planned and evaluated at an early stage to have a higher chance of success. A critical decision is: whether a business is suitable for listing.

At this seminar, Mr. Daniel Wan, Partner of Addleshaw Goddard (Hong Kong) LLP, will discuss practical considerations regarding suitability for listing, covering new listing requirements, transfer of listing from GEM to Main Board, issues that may affect suitability for listing, as well as disclosure requirements for application proof and prospectus.

ABOUT THE SPEAKER

Mr. Daniel Wan

Partner

Addleshaw Goddard (Hong Kong) LLP

Mr. Wan specializes in Hong Kong corporate finance, Hong Kong IPOs, pre-IPO investments and restructurings, post-IPO regulatory and compliance matters, as well as secondary equity fundraisings. His clients include investment banks, investment funds, private and listed companies. He also advises on mergers and acquisitions, takeovers, joint ventures, restructurings and direct investments in Hong Kong and the Mainland China.

Mr. Wan has been involved in the Hong Kong IPO of various industries. He has also advised on the listing of the first project company on the Main Board of the Hong Kong Stock Exchange to receive a waiver of the three years' financial track record requirement.

Mr. Wan also gives courses and seminars to listed companies, investment bankers and other IPO practitioners from time to time.

Mr. Wan graduated from the University of Leicester, UK with a first class honours degree in law. He was admitted as a solicitor of the High Court of Hong Kong and the Supreme Court of England and Wales. He previously worked at Herbert Smith Freehills and Jun He Law Offices.



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Enrolment Form**

1 March 2018
(Enrolment deadline: 26 February 2018)

Event code: SCPD18030101

**Finance & Operations Department,
Hong Kong Institute of CPAs**

37th Floor, Wu Chung House,
213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "My CPA" at www.hkicpa.org.hk.
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Fee:	<input type="checkbox"/> HKICPA Member: \$190	<input type="checkbox"/> non-HKICPA Member: \$330
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<ul style="list-style-type: none"> For credit card payment the card should be valid with expiry date at least 1 month from the date of event. Payment receipt will be sent to your email address provided above once the payment is confirmed. 		

Notes:

- Enrolment for the activity is accepted on a first-come-first served basis.
- Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.
- Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
- Confirmation of enrolment will be sent to you via email before 28 February 2018. You can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
- In normal circumstance, the admission fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseen circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
- Bad weather arrangement:** When the typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 2:30 p.m. on the date of event, the event will be cancelled.
- The Institute reserves the right to change the venue, date, speaker, and/or rundown of the event due to unforeseen circumstances.

Personal Data: Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course/event/activity on which you are enrolled ("Event"). Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. By submitting this Enrolment Form, you understand and agree that the Institute may provide your personal data above to co-organisers/service providers in or outside Hong Kong for the purpose relating to the Event. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

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For non-member and firm payment by cheque, please fill in your postal address for refund in case the event is full or cancelled.

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