

## Corporate Finance Interest Group (CFG) Evening Seminar:

HKEX consultations on capital raisings by listed issuers  
and delisting framework

Feedback

### Speakers

#### Mr. Max Cheng

Assistant Vice President  
Compliance and Monitoring, Listing Department  
Hong Kong Exchanges and Clearing Limited

#### Mr. Joseph Choi

Assistant Vice President  
Compliance and Monitoring, Listing Department  
Hong Kong Exchanges and Clearing Limited

### Date & Time

**9 November 2017, Thursday**  
**6:30 p.m. – 8:00 p.m.**

### Venue

HKICPA, 27th Floor, Wu Chung House,  
213 Queen's Road East, Wan Chai, Hong Kong.

### Language

English

### Fee

\$190 (HKICPA member)  
\$330 (non-HKICPA member)  
(Light refreshment will be provided at 6:00 p.m.)

### CPD hours

1.5 hours

### CPD credit

Please check with your compliance officer or other relevant personnel of your firm, as this event may be acceptable for CPT recognition for SFC licensed persons.

### Competency\*

Corporate Finance, Industry Knowledge

### Rating\*

Intermediate level

### Enrolment deadline

**3 November 2017**

### Registration

**Enroll online** or complete the enrolment form and return it with full payment by the enrolment deadline.

Enrolments will be accepted on a first-come-first-served basis.

\* Details of [Competency and Rating](#) information



## Corporate Finance Interest Group (CFIG) Evening Seminar:

### HKEX consultations on capital raisings by listed issuers and delisting framework

#### ABOUT THE SEMINAR

On 22 September 2017, the Stock Exchange of Hong Kong Limited published consultation papers on (1) [Capital Raisings by Listed Issuers](#); and (2) [Delisting and Other Rule Amendments](#).

These papers include proposed changes to the Exchange's Listing Rules to (a) introduce targeted measures to address potential abuses related to large scale deeply discounted capital raising activities and address specific issues concerning other capital raising and share issuance; and (b) improve the effectiveness of the delisting framework and address the issue of prolonged suspension of trading in issuers' listed securities, respectively.

At this seminar, Messrs. Max Cheng and Joseph Choi will explain the HKEX proposals relating to capital raisings by listed issuers and its delisting framework. They will also answer questions raised by the participants.

#### ABOUT THE SPEAKERS

**Mr. Max Cheng**

Assistant Vice President  
Compliance and Monitoring, Listing Department  
Hong Kong Exchanges and Clearing Limited

**Mr. Joseph Choi**

Assistant Vice President  
Compliance and Monitoring, Listing Department  
Hong Kong Exchanges and Clearing Limited

Messrs. Max Cheng and Joseph Choi are Assistant Vice Presidents in Compliance and Monitoring, Listing Department of Hong Kong Exchanges and Clearing Limited ("HKEX").

The HKEX Listing Department conducts the day-to-day administration of the Listing Rules as part of the Stock Exchange of Hong Kong's role as the front-line regulator of listed companies in Hong Kong. The Compliance and Monitoring of the Listing Department monitors compliance with the continuing obligation requirements of the Main Board and GEM Listing Rules.

Mr. Max Cheng was a financial adviser advising on IPO and M&A transactions before joining HKEX in 2010. Prior to joining the HKEX in 2008, Mr. Joseph Choi was a practicing solicitor in Hong Kong at an international law firm.



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Evening Seminar:**

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and delisting framework**

**Enrolment Form**

9 November 2017  
(Enrolment deadline: 3 November 2017)

Event code: SCPD17110902

**Finance & Operations Department,  
Hong Kong Institute of CPAs**

37th Floor, Wu Chung House,  
213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "My CPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk).  
Unsuccessful enrolment will be notified with full refund.

*[Contact information below is used solely for communication of this particular event, without update to your member profile]*

Please use BLOCK letters

Name (Mr./ Mrs./ Ms.): \_\_\_\_\_ Membership no.: \_\_\_\_\_

Company: \_\_\_\_\_

Position: \_\_\_\_\_ Email <sup>(Note 4)</sup>: \_\_\_\_\_

Telephone no.: \_\_\_\_\_ Mobile no.: \_\_\_\_\_

(Please tick the appropriate box)

<b>Fee:</b>	<input type="checkbox"/> HKICPA Member: \$190		<input type="checkbox"/> non-HKICPA Member: \$330	
<input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"				
<input type="checkbox"/> BOC HKICPA VISA		<input type="checkbox"/> BOC HKICPA UnionPay card		<input type="checkbox"/> Other VISA / MasterCard
Card Number:				
Cardholder's Name (block letters):	Cardholder's Signature:			Date:
<ul style="list-style-type: none"> <li>For credit card payment the card should be valid with expiry date at least <u>1 month</u> from the date of event.</li> <li>Payment receipt will be sent to your email address provided above once the payment is confirmed.</li> </ul>				

**Notes:**

- Enrolment for the activity is accepted on a first-come-first served basis.
- Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.
- Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
- Confirmation of enrolment will be sent to you via email before 7 November 2017. You can check your enrolment status at "MyCPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk). Unsuccessful enrolment will be notified with full refund.
- In normal circumstance, the admission fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseen circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
- Bad weather arrangement:** When the typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 2:30 p.m. on the date of event, the event will be cancelled.
- The Institute reserves the right to change the venue, date, speaker, and/or rundown of the event due to unforeseen circumstances.

**Personal Data:** Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course/event/activity on which you are enrolled ("Event"). Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. By submitting this Enrolment Form, you understand and agree that the Institute may provide your personal data above to co-organisers/service providers in or outside Hong Kong for the purpose relating to the Event. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at [privacyofficer@hkicpa.org.hk](mailto:privacyofficer@hkicpa.org.hk) or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

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For non-member and firm payment by cheque, please fill in your postal address for refund in case the event is full or cancelled.

Name :	Name :
Address :	Address :