



## HKICPA Workshops – Corporate Finance Series

(October to November 2017) (Re-run)

HKICPA is going to launch workshops under Corporate Finance Series between October and November 2017. This series of workshops is designed to facilitate comprehensive discussions on corporate finance topics, practical applications in the market and their implications to accountants.

Topic/ Programme code	Date and time
Fundamentals of Hedge Fund (WSHP17101402)	Saturday, 14 October 2017 9:30 a.m. - 1:00 p.m.
Understanding Bank Facility Letters and Term Sheets for Accountants (WSHP17110402)	Saturday, 4 November 2017 9:30 a.m. - 1:00 p.m.
Understanding Securitization for Accountants (WSHP17112501)	Saturday, 25 November 2017 9:30 a.m. - 1:00 p.m.

<b>Venue</b>	Hong Kong Institute of CPAs 27/F., Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong
<b>Format</b>	Workshop
<b>Language</b>	Cantonese
<b>Fee (For each)</b>	HKICPA member or student: HK\$850 (online enrolment: HK\$840) IA/ HKIAAT member or student: HK\$850 Non-member: HK\$1,600
<b>Speaker</b>	<b>Mr. J Wong</b> , CPA (Aust.), FCPA, BSc (Hons), MPA, EMBA (Speaker's profile is printed overleaf)
<b>Participants</b>	Parties who want to update their knowledge in corporate finance topics
<b>Competency*</b>	Corporate finance
<b>Rating*</b>	Advanced to mastery level
<b>CPD hours (For each)</b>	3.5

\* Please refer to the [Institute's online CPD Learning Resource Centre](#) for descriptions of competency and rating.



## About the workshops

### **WSHP17101402 – Fundamentals of Hedge Fund** *(Advanced level)*

This workshop introduces the fundamentals, different investment styles, performance fee mechanism as well as tricks and tips in dealing with hedge funds. Topics include:

- Common misconceptions of hedge fund
- Classification of hedge fund
- Types of investment style
- Performance fee mechanism
- Tricks and tips in dealing with hedge fund
- Case study

*Note: The presentation materials are in Chinese.*

### **WSHP17110402 – Understanding Bank Facility Letters and Term Sheets for Accountants** *(Mastery level)*

This workshop introduces and interprets key terms and conditions in a bank's facility letter and term sheet. Topics include:

- Outline of a bank's facility letter and term sheet
- Basic credit terms - facility types, pricing, price protection clause and repayment and prepayment term
- Amendments and waivers - all lenders' consent vs. majority lenders' consent
- Representations and warranties
- Three types of covenants - affirmative covenants, negative covenants and financial covenants
- Events of default - occurrence and remedies

### **WSHP17112501 – Understanding Securitization for Accountants** *(Mastery level)*

This workshop introduces the fundamentals, rationales, credit enhancement techniques and common issues with securitization. Topics include:

- Fundamentals of securitization
- Securitization from investors' and originators' perspectives
- Securitization as a balance sheet management
- Credit enhancement techniques
- Common issues with securitization

## About the speaker

**Mr. J Wong**, CPA (Aust.), FCPA, BSc (Hons), MPA, EMBA

Being a masters degree holder, Mr. Wong is an informed practitioner with about 20 years of hands-on experiences in corporate finance, financial management and risk assessments for leading international banks, including UBS and Morgan Stanley. An in-depth knowledge of accounting and finance, together with solid real-life working experience, fostered the speaker's successful training approach which blends state-of-the-art practices with unmatched technical skills.

Over the years, Mr. Wong has earned high appreciation for practical training and workshops delivered to leading investment banks, commercial banks and professional institutes. He was a columnist of Hong Kong Economic Journal and was an author of a best-selling book in Hong Kong. Currently, Mr. Wong is the CFO of a mainboard-listed company and non-executive director of two mainboard-listed companies in Hong Kong.



**To confirm your CPD booking,  
 just log on to "My CPA" at  
<http://www.hkicpa.org.hk>**

**HKICPA Event Enrolment Form (For Support Programme)**

Finance & Operations Department,  
 Hong Kong Institute of CPAs,  
**37/F, Wu Chung House, 213 Queen's Road East, Hong Kong**

Payment & Enrolment Status Enquiry: 2287 7381  
 e-mail: [finance@hkicpa.org.hk](mailto:finance@hkicpa.org.hk)  
 Fax : 2893 9853

Course Information Enquiry:  
 2287 7386 / 2287 7253  
 e-mail: [cpd@hkicpa.org.hk](mailto:cpd@hkicpa.org.hk)

**FOR OFFICE USE**

**Deadline: 7 working days before the date of the programme**

No.	Membership		Full Name of Participant(s) (Block Letters)	Company	Email address <sup>(2)</sup> (Block Letters)	Programme Code	Fee (HK\$)
	No.	Status (1)					
1							
2							
3							
<b>Total (HK\$)</b>							

I am unemployed and not working. I am planning to rejoin the workforce.  
 The Institute reserves the right to allocate places to enable the enjoyment of more members in this event.  
 The Institute's decision is final. Applicant must submit the enrolment form 10 working days before the event.

Contact Person : \_\_\_\_\_ Tel No. : \_\_\_\_\_ Fax No. : \_\_\_\_\_ E-mail : \_\_\_\_\_  
*Contact information is used solely for communication of this particular event, without update to your member profile.*

**Payment Method (Please tick the appropriate box)**

Cheque (no. \_\_\_\_\_) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA" <sup>(7)</sup>

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- Notes:**
- Membership Status: **NP** = Non-Practising, **P** = Practising, **IA** = International Affiliate, **S** = Student, **HKIAAT** = HKIAAT Student or Member, **GAA** = GAA Passport holder, **NM** = Non-Member.
  - Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "MyCPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk). Unsuccessful enrolment will be notified with full refund.
  - NO ADMISSION TICKET will be issued. Please bring your HKICPA membership card or confirmation email for admission purpose.
  - All applications are on a first-come-first-served basis.
  - Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. There is NO need to send in the enrolment form again if it has already been faxed to the Institute.
  - For credit card payment, the card should be valid with expiry date at least 1 month from the date of event.
  - Please issue SEPARATE CHEQUE for each event.
  - In normal circumstances, the event fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseeable circumstances, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
  - All scheduled events will be cancelled and postponed to a date to be announced in the event of typhoon signal no. 8 or above or if a Black Rainstorm warning is hoisted. For details of bad weather arrangement for CPD programmes, please refer to the Institute's homepage.
  - The Institute reserves the right to change the venue, date, speaker or to cancel the event due to unforeseen circumstances.
  - No unauthorized audio or video recording is allowed at CPD events.

**Personal Data:** Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at [privacyofficer@hkicpa.org.hk](mailto:privacyofficer@hkicpa.org.hk) or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

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