

Workshops for Listing of An Entity on The Hong Kong Stock Exchange



The workshops aim to assist participants to understand the key aspects for listing of an entity on The Hong Kong Stock Exchange (“HKEx”) (the “**Hong Kong Listing**”) through six sessions of workshops. Each session will cover the key points of the HKEx’s guidance notes and listing decisions, relevant rules and regulations and examples of published prospectus[#].

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|------------------------|---|
| Date | April to June 2017 |
| Language | Cantonese |
| Competency | Accounting and financial reporting |
| Rating | Intermediate Level* |
| CPD Credit Hour | 4 hours per session |
| Fee | \$ 420 (members) per session \$ 680 (non-members) per session |
| Speaker | Vincent Li Partner of ShineWing Certified Public Accountants LLP Fellow Member of HKICPA (Practising); ACCA and ICAEW |
| Venue | KPMG Training Centre 28/F Oxford House, Tai Koo Place, Quarry Bay, Hong Kong |

About the workshops:

Session I: Basic Considerations and Requirements

Session II: Group Reorganisation

Session III: Accountants’ Reports

Session IV: Reporting on Profit Forecasts, Working Capital Forecast and Statements of Indebtedness

Session V: Financial and Non-Financial Information for Listing Documents

Session IV: Common Issues and Problems

* Please refer [here](#) for descriptions of other competencies and ratings.

[#] Covered those guidance notes and listing decisions, relevant rules and regulations and published prospectus that were issued on or before 31 December 2016.

Programme schedule

| Date | Topic | Deadline for Applications | Time |
|---------------------------------|--|---------------------------|-------------------|
| 8 April 2017 (Saturday) | Session I: Basic Considerations and Requirements | 6 April 2017 | 9:30 am – 1:30 pm |
| 22 April 2017 (Saturday) | Session II: Group Reorganisation | 20 April 2017 | |
| 6 May 2017 (Saturday) | Session III: Accountants’ Reports | 4 May 2017 | |
| 20 May 2017 (Saturday) | Session IV: Reporting on Profit Forecasts, Working Capital Forecast and Statements of Indebtedness | 18 May 2017 | |
| 3 June 2017 (Saturday) | Session V: Financial and Non-Financial Information for Listing Documents | 1 June 2017 | |
| 17 June 2017 (Saturday) | Session IV: Common Issues and Problems | 15 June 2017 | |

Workshops for Listing of An Entity on The Hong Kong Stock Exchange (April to June 2017)

Finance & Operations Department,
Hong Kong Institute of CPAs
37th Floor, Wu Chung House,
213 Queen's Road East, Hong Kong
Fax no: 2893- 9853



Hong Kong Institute of
Certified Public Accountants
香港會計師公會

Name: (*Mr. / Mrs. / Ms.) _____ HKICPA Membership No.: _____
(if applicable)

Company name: _____

Position held: _____ Email: _____
(for enrolment confirmation purpose)

Telephone No.: _____ Fax No.: _____

[Contact information is used solely for communication of this particular event, without update to your member profile.]

Please mark a "✓" against the session(s) for which you wish to apply

| | | | |
|--------------------------|---|--------------------------|--|
| <input type="checkbox"/> | 8 April 2017 [Event code: SCPD17040801] | <input type="checkbox"/> | 20 May 2017 [Event code: WSHP17052001] |
| <input type="checkbox"/> | 22 April 2017 [Event code: WSHP17042201] | <input type="checkbox"/> | 3 June 2017 [Event code: WSHP17060301] |
| <input type="checkbox"/> | 6 May 2017 [Event code: WSHP17050601] | <input type="checkbox"/> | 17 June 2017 [Event code: WSHP17061701] |

Admission Fee: HK\$ 420 per person (HKICPA members)
 HK\$ 680 per person (Non-HKICPA members)

Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"

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Notes:

- Please complete the Enrolment Form and return it to the Finance & Operations on or before the deadline, together with full payment.
- Enrolment is accepted on a first-come-first-served basis. No telephone reservation will be accepted.
- For credit card payment, please fax the enrolment form to 2893-9853. For payment by cheque, the enrolment will only be processed upon receipt of full payment.
- Confirmation of registration will be sent by e-mail. If confirmation has not been received 3 days prior to the event date, please email to: tls@hkicpa.org.hk
- If typhoon signal no.8 or above / Black rainstorm warning is hoisted at or after 6:30 a.m. on the date of event, the activity will be cancelled. Your admission fee will be refunded in the event of cancellation due to bad weather. For details, please refer to [Black weather arrangement for CPD](#).
- No refund will be entertained unless your enrolment is unsuccessful or the event is cancelled due to unforeseen circumstance.
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- No unauthorized audio or video recording is allowed at CPD events.

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