



## HKICPA Seminars – Environmental, Social and Governance ('ESG') Series (January to March 2017)

The Institute of CPAs will continue to run the ESG Series in 2017 to assist professionals in developing their knowledge about the issues relating to sustainability reporting, ESG performance, ESG reporting requirements, benefits of ESG management and relevant challenges faced by Hong Kong listed companies.

Topic/ Programme code	Date and Time	CPD hours	Language	Speakers
ESG Reporting Requirements and Implementation (SCPD17012302)	Monday, 23 January 2017 6:30 p.m. – 8:30 p.m.	2	Cantonese	<b>Mr. Angus Yip</b> Director of Sustainability, CSG Consultancy <b>Mr. Justin Tam</b> Consultant, TurnKey Solutions <b>Ms. Clarice Chan</b> Project Manager, Green Office Scheme – GOALS, WGO <b>Mr. Arthur Lam</b> Vice Chairman of the Board and Executive Director, Synergy Group Holdings International Limited
ESG Reporting – Turning Questions into Answers (SCPD17030701)	Tuesday, 7 March 2017 7:00 p.m. – 8:30 p.m.	1.5	English	<b>Ms. Imelda Kwong</b> Director, PricewaterhouseCoopers

<b>Venue</b>	Hong Kong Institute of CPAs, 27/F., Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong
<b>Format</b>	Seminar
<b>Fee (for each)</b>	HKICPA member or student: HK\$190 (online enrolment: HK\$180) IA/ HKIAAT member or student: HK\$190 Non-member: HK\$330
<b>Participants</b>	Company secretary; Accountant; Corporate communication professional; ESG reporting project in-charge
<b>Competency*</b>	Corporate governance; Risk management
<b>Rating*</b>	Foundation to intermediate level

\* Please refer to the [Institute's online CPD Learning Resource Centre](#) for descriptions of competency and rating.



## About the programme

### ESG Reporting Requirements and Implementation (SCPD17012302)

#### Course outline

HKEx implements a semi-mandatory requirement for ESG reporting from 2016 onwards. Hong Kong listed companies or companies preparing to be listed on the main board or GEM board should keep abreast of the latest developments and impacts brought by such requirement.

In this seminar, the speakers will cover:

- The latest requirements of ESG reporting
- Points to note for implementing ESG contents
- Practical environmental and social solutions – Green Office Awards Labelling Scheme (GOALS) of WGO
- State-of-the-art IT solution to capture ESG data

#### About the speakers

**Mr. Angus Yip**, Director of Sustainability, CSG Consultancy

Mr. Yip is a scholar practitioner. He specializes in ESG reporting and sustainable business models. He obtained double Master Degrees from the University of Cambridge (Sustainability) and Lancaster University (Accounting & Finance) respectively. Mr. Yip completed the Global Reporting Initiative (GRI) Certified Training Program. He is also an Adjunct Associate Professor at Institute of China Business, the University of Hong Kong SPACE. Mr. Yip has more than 25 years of hands-on experience in banking, asset management and consultancy. He is the associate of the Chartered Institute of Bankers and Hong Kong Institute of Bankers.

Mr. Yip works with listed companies for their ESG reports and a sizable private equity fund for the ESG performance of their portfolio companies. In addition, on part-time basis, he does PhD at the University of Warwick (UK) to research on sustainability attributes.

**Mr. Justin Tam**, Consultant, TurnKey Solutions

Mr. Tam is a seasoned IT professional who has earned over 20 years of solid experience in IT consulting, software development and systems integration projects.

His focus is on business process improvement for the retail and trading industry. He helps clients standardize and streamline operation process by leveraging IT elements. Clients range from MNC such as Wal-mart, adidas sourcing and SWIRE Properties to small and medium-sized enterprises.

Prior to founding his IT business, Mr. Tam was a senior software engineer at Hewlett-Packard in North America to develop the new generation of enterprise scale internet output management product. Prior to joining HP, Mr. Tam worked extensively with the Motorola broadband division in Austin, Texas to develop set-top box products with systems implementation for Telefonica and Hong Kong Telecom (PCCW).

Mr. Tam holds a BAsC Degree of Electrical Engineering in the University of Waterloo, Canada. He is a Certified Project Management Professional (PMP®) from the Project Management Institute.



## About the programme

**Ms. Clarice Chan**, Project Manager, Green Office Awards Labelling Scheme (GOALS), World Green Organization

Ms. Chan has been driving 300 offices in adopting relevant administrative policies and effective employee engagement programmes in building a lower carbon operation.

Ms. Chan is experienced in delivering workshops and seminars on various business engagement and sustainability programme. She has extensive experience in banking, customer service, wealth management, project launch and promotion for various personal and retail banking products.

**Mr. Arthur Lam**, Vice Chairman of the Board and Executive Director, Synergy Group Holdings International Limited

Mr. Lam is responsible for overseas development and research and development of Synergy Group Holdings International Limited. He is also a director of Synergy Lighting Limited and Synergy Group Worldwide Limited, both are wholly-owned subsidiaries of the company. Mr. Lam graduated from the University of Notre Dame, Indiana, United States, with a Bachelor's degree in Mechanical Engineering in May 2008. Before joining the Group, Mr. Lam was an Associate (Trade Support and Risk Management) in Myo Capital Advisers Limited from November 2008 to June 2009. Mr. Lam is a certified Carbon Audit Professional and a certified Energy Manager of The Association of Energy Engineers (Hong Kong Chapter).

## ESG Reporting – Turning Questions into Answers (SCPD17030701)

### Course outline

With HKEx's upcoming enhanced ESG reporting requirements, the clock is ticking for listed companies to report their sustainability (or is it environmental?) performance. Whilst the HKEx has taken a step-by-step approach to helping listed companies to comply with these requirements, there are still several hurdles which listed companies must face.

In this seminar, the speaker will share some of the more complex key performance indicator ("KPI") calculations, and how, in time, ESG reporting strategies can bring about sustainable business benefits.

After joining this seminar, the participants will understand:

- Latest HKEx's ESG reporting requirements on KPIs
- Benefits of ESG reporting

### About the speaker

**Ms. Imelda Kwong**, Director, PricewaterhouseCoopers ("PwC")

Ms. Kwong is the Director leading the Sustainability and Climate Change in PwC Hong Kong. She has over 14 years of assurance and consulting experience supporting global, national and local organizations in the UK, Hong Kong and China. She has a deep understanding of business and operational processes, risk, internal control and compliance across a broad range of industries and has a proven track record in leading and managing multi-location, portfolio management office, change management and transformation projects. She has proven record in supporting a number of organizations in setting up sustainability reports in line with local and global requirements as well as providing sustainability report assurance locally.



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## HKICPA Event Enrolment Form (For Support Programme)

Finance & Operations Department,  
Hong Kong Institute of CPAs,  
**37/F, Wu Chung House, 213 Queen's Road East, Hong Kong**

Payment & Enrolment Status Enquiry: 2287 7381  
e-mail: [finance@hkicpa.org.hk](mailto:finance@hkicpa.org.hk)  
Fax : 2893 9853

Course Information Enquiry:  
2287 7386 / 2287 7253  
e-mail: [cpd@hkicpa.org.hk](mailto:cpd@hkicpa.org.hk)

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**Deadline: 7 working days before the date of the programme**

No.	Membership		Full Name of Participant(s) (Block Letters)	Company	Email address <sup>(2)</sup> (Block Letters)	Programme Code	Fee (HK\$)
	No.	Status (1)					
1							
2							
3							
						Total (HK\$)	

☐ I am unemployed and not working. I am planning to rejoin the workforce.

The Institute reserves the right to allocate places to enable the enjoyment of more members in this event.

The Institute's decision is final. Applicant must submit the enrolment form 10 working days before the event.

Contact Person : \_\_\_\_\_ Tel No. : \_\_\_\_\_ Fax No. : \_\_\_\_\_ E-mail : \_\_\_\_\_

*Contact information is used solely for communication of this particular event, without update to your member profile.*

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- Notes:**
- Membership Status: **NP** = Non-Practising, **P** = Practising, **IA** = International Affiliate, **S** = Student, **HKIAAT** = HKIAAT Student or Member, **GAA** = GAA Passport holder, **NM** = Non-Member.
  - Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "MyCPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk). Unsuccessful enrolment will be notified with full refund.
  - NO ADMISSION TICKET will be issued. Please bring your HKICPA membership card or confirmation email for admission purpose.
  - All applications are on a first-come-first-served basis.
  - Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. There is NO need to send in the enrolment form again if it has already been faxed to the Institute.
  - For credit card payment, the card should be valid with expiry date at least 1 month from the date of event.
  - Please issue SEPARATE CHEQUE for each event.
  - In normal circumstances, the event fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseeable circumstances, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
  - All scheduled events will be cancelled and postponed to a date to be announced in the event of typhoon signal no. 8 or above or if a Black Rainstorm warning is hoisted. For details of bad weather arrangement for CPD programmes, please refer to the Institute's homepage.
  - The Institute reserves the right to change the venue, date, speaker or to cancel the event due to unforeseen circumstances.
  - No unauthorized audio or video recording is allowed at CPD events.

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