



Regulatory and Compliance Series for Listed Issuers (October - November 2026)



In today's dynamic regulatory landscape, listed issuers in Hong Kong face increasing regulatory scrutiny from the Hong Kong Stock Exchange and regulatory authorities, making it imperative for listed issuers to stay informed about their compliance obligations.

The Regulatory and Compliance Series for Listed Issuers is designed to provide directors and compliance officers of listed issuers and other participants who have to deal with regulatory and compliance issues of listed issuers with an overall view of the major regulatory issues that listed issuers in Hong Kong will face post-listing. This Series will cover major compliance topics and legal and regulatory updates on major and proposed changes to the Hong Kong Listing Rules during the relevant periods. Cases and relevant court judgments will be discussed as part of the training materials.

Regulatory and Compliance Series for Listed Issuers (Oct – Nov 2026)

Format:	Webinar
Language:	Cantonese
Fee:	HKICPA member or student or IA: HK\$170 (per session) Non-member: HK\$370 (per session)
Participants:	Accountants; Corporate finance professionals; Financial advisers; Investor relations professional; Compliance officers; Company secretaries
Competency:	Corporate and strategic finance; Corporate governance
Sub-competency:	Understanding of capital market and financial instruments/ hedging products; Compliance with legal and regulatory requirements and corporate governance best practices
Rating:	Intermediate level
CPD hours:	2 hours (per session)
Notes:	- Participants will receive an email once the registration is accepted. The webinar can be accessed via tablet, smartphone, or PC. - Details of CPD event categories and ratings can be found here: Competencies and Ratings for CPD events.

Topic & Programme code	Session 7:00 p.m. – 9:00 p.m.	Speaker
Disclosure of Interests in Shares (EWEB26101401)	Wed, 14 Oct, 2026	Mr. P.H. Chik Former partner of Baker McKenzie, Beijing office and Linklaters, Beijing office (profile)
Privatization (EWEB26102102)	Wed, 21 Oct, 2026	
Reverse Takeovers (RTO) (EWEB26110403)	Wed, 4 Nov, 2026	
General Offer Obligations (EWEB26111101)	Wed, 11 Nov, 2026	
Legal and Regulatory Updates 2026 (2) (EWEB26112502)	Wed, 25 Nov, 2026	

About the programme

Disclosure of Interests in Shares (EWEB26101401)

This webinar will focus on disclosure of interests in shares (DI) in relating to listing on HKEX. Topics include:

- Substantial shareholder vs director/CEO – Differences in their disclosure obligations
- Basic principles for calculating and notification of interests in shares
- Notification and reporting
- Meanings of "interests in shares"
- How is a duty to notify incurred?
- Exemptions and exclusions
- Specific disclosure issues
- DI reporting cases

Privatization (EWEB26102102)

This webinar will focus on privatization in relation to listing on HKEX. Topics include:

Part 1: Law & Practice

- Privatization rules – Introduction
- Privatization by scheme of arrangement
 - Approval thresholds
 - Meeting of disinterested shareholders or shareholders?
 - "Disinterested Shares"
 - What is a scheme?
 - The headcount test
- Privatization by share buy-back
- Privatization by share offer (compulsory acquisition)

H share companies

- Privatization of H share companies – Introduction
- Merger by absorption (equivalent to a scheme)
- Share buy-back, minimum 90% acceptances and waiver
- Share offer, minimum 90% acceptances and waiver

Part 2: Case studies

- Hang Seng Bank – HK scheme, share offer
- Fosun Tourism – Cayman scheme, share buy-back
- Hailan Holdings – Share offer by compulsory acquisition (Cayman)

H share companies

- Poly Culture – Merger by absorption (equivalent to a scheme of arrangement)
- Yitai Coal – H Share buy-back offer, minimum 90% acceptances and waiver
- Bank of Jinzhou – Share offer, minimum 90% acceptances and waiver

Reverse Takeovers (RTO) (EWEB26110403)

This webinar will focus on reverse takeovers (RTO) in relation to listing on HKEX. Topics include:

- Reverse takeovers – Introduction
- Reverse takeovers – The tests
- Reverse takeover factors
- Reverse takeovers – Restrictions on disposal
- Extreme transactions
- RTO cases
- Case studies and some observations

General Offer Obligations (EWEB26111101)

This webinar will focus on general offer obligations under the Takeovers Code. Topics include:

- Mandatory general offer (MGO) obligation
- Acquiring a 29.9% stake
- Concert parties
- Shareholders coming together
- Presumed concert parties
- Acquiring a partial block of shares – Significant degree of control
- Change in composition of a concert group
- Share repurchase and general offer
- Waiver and dispensation

Legal and Regulatory Updates 2026 (2) (EWEB26112502)

This webinar will cover selected legal and regulatory updates for the six-month period from May 2026 to November 2026. Topics include:

- SFC's consultations, guidance, enforcement actions, and, if applicable, changes in relevant legislations
- HKEX's market consultations and conclusions, changes to the Listing Rules, guidance and practices, disciplinary cases and relevant market transactions
- Relevant court judgments

Speaker Profile

Mr. P.H. Chik

Former partner of Baker McKenzie, Beijing office and Linklaters, Beijing office

Mr. Chik is a former partner of several international law firms before his retirement in 2018. He has extensive experience in IPO and post-listing compliance work. After his retirement, he worked as an adjunct professor of the Department of Accountancy of City University of Hong Kong. From July 2021 to January 2023, he worked as a part-time consultant with the Hong Kong office of a US firm, providing training and advice on Hong Kong corporate governance and securities rules.



CPD EVENT ENROLMENT FORM

(The enrolment form must reach the Institute no later than 2 working days before the start of the event.)

Please send the complete form **by e-mail** or **by post** together with the required payment

Email: enrolment@hkcipa.org.hk

By post: **HKICPA, 37/F, Wu Chung House, 213 Queen's Road East, Wanchai. Attn: F&O Dept.**

Payment & Enrolment Status Enquiry: 2287 7381 / enrolment@hkcipa.org.hk	Course Information Enquiry: 2287 7253 / cpd@hkcipa.org.hk	FOR OFFICE USE
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Section 1 – Personal Particulars ☒ where appropriate. All fields are mandatory unless specified otherwise.

Membership No.: _____, or please specify: ☐ Non-member ☐ GAA Passport Holder

Name of participant: _____ Organization: _____
Family name Given name (optional)

Contact information provided below is used solely for communication of the particular event(s), without update to your member profile.

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Section 2 – Event Registration All fields are mandatory.

No.	Event code	Event name	Fees
1.			HK\$
2.			HK\$
3.			HK\$
Total:			HK\$

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3A	☐ Cheque (No. _____) payable to HKICPA or Hong Kong Institute of Certified Public Accountants		
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- Applications will only be accepted when payment is made by cheque or credit card. Cash is strictly not accepted.
- For cheque payment, please issue separate cheque for each event. For credit card payment, the card should be valid with expiry date at least 1 month from the date of event.
- In order not to delay the process, please ensure payment is made together with your application.
- Payment receipt will be sent to your email address provided above once the payment is confirmed.
- In normal circumstances, the course fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the course be cancelled or postponed due to unforeseeable circumstances, refund will be made according to your payment method. Unsuccessful enrolment will be notified with full refund. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
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- Applications are processed on a first-come, first-served basis.
- Confirmation of enrolment and login information to access the event (if applicable) will be sent to you via email. Your login ID and password are for your exclusive use ONLY and you should not share them with anyone.
- In the event of typhoon signal no. 8 or above or a Black Rainstorm warning is hoisted, all scheduled events will be cancelled/postponed. Further details of bad weather arrangement for CPD programmes, please refer to the Institute's homepage.
- Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course on which you are enrolled. The provision of personal data by means of this form is voluntary. However, insufficient information may result in an inability to process your application. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link: <https://mas.hkcipa.org.hk/mycpa/communication/preference>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkcipa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <https://www.hkcipa.org.hk/en/Tools/Privacy-policy>.
- No unauthorized audio or video recording is allowed at CPD events.
- The Institute reserves the right to amend the above terms and conditions without prior notice, and to change the venue, date, speaker or to cancel the event due to unforeseen circumstances. In case of any disputes, the Institute reserves the right to make the final decision.

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