Hong Kong Institute of
Certified Public Accountants
香港會計師公會

Cross-market investment flows between Hong Kong and Mainland China are deepening, supported by the continued expansion and increasing utilization of Stock Connect, alongside rising participation from both Southbound and Northbound investors. In this webinar, speaker from Hang Seng Indexes Company will take a deep dive into the latest developments in Southbound Stock Connect and explore thematic and cross-market index approaches. The speaker will also review recent Hong Kong equity market performance and discuss emerging trends in tech/AI and biotech.

Regulatory-led market dynamics – Southbound Stock Connect

- Growing influence of Southbound flows: Assess the increasing significance of Southbound participation, focusing on trends in net inflows and trading turnover
- Stock Connect eligibility in focus: Provide a structured overview of key eligibility criteria and how inclusion rules shape market access and investable breadth
- Latest developments: Review the evolution of Southbound Stock Connect, including ETF Connect and recent expansion initiatives, and what these changes may mean for market depth and product availability
- Index and product applications: Explore how Southbound access supports thematic and cross-market index approaches, including cross-market 60/40 allocation index frameworks

Year-to-date Hong Kong market review

- Industry performance and sector rotation: Summarize YTD performance across 12 industries under the Hang Seng Industry Classification System, highlighting leadership changes and rotation patterns over time
- Market structure through a capitalization lens: Analyse performance by market-cap segments to reflect concentration, breadth, and shifts in the underlying market structure
- HSI performance drivers: Use Hang Seng Index (HSI) attribution to identify where performance is being generated – Clarifying which sectors and constituents are "moving the needle"

Emerging themes shaping the Hong Kong equity opportunity set

- Chinese biotech: Examine the sector's role as an innovation-led growth area, including how Hong Kong's listed ecosystem is supporting global relevance and capital formation
- Artificial Intelligence: Discuss the rise of Chinese AI and how indexing frameworks can help market participants track and organize exposure to this theme

* Please refer to the competencies and ratings for CPD events.

Date	**Thursday, 8 October 2026**
Time	6:30 p.m. – 7:30 p.m.
Format	Webinar
Language	Cantonese
Fee	HKICPA member, student or IA: HK$170 Non-member: HK$370 *(An email will be sent to you when your registration is accepted. You can access the webinar by tablet, smart phone or PC.)*
Participants	Banking and finance practitioners; Asset management; Fund managers
Competency*	Industry knowledge
Sub-competency*	Business and product knowledge
Rating*	Foundation level
CPD hours	1

About the speaker

Mr. Danny Chu
Vice President, Research & Insights, Hang Seng Indexes Company Limited

Mr. Chu serves as the Vice President, Research at Hang Seng Indexes Company and leads the company's research and insights publications. Before joining Hang Seng Indexes Company in 2022, Mr. Chu was a Greater China telecom analyst at a multinational investment bank covering telecom service providers and telecom equipment companies. His research team was ranked multiple times in Institutional Investor All-Asia Research Team (Telecommunications category), in which his research team was ranked #1 consecutively for three years in a row for 2011 to 2013.

In 1999, Mr. Chu received his Master of Business Administration degree from University of Michigan at which he majored in finance. In 1993, he earned his Bachelor of Arts in Business Administration degree from University of Washington at which he majored in accounting. Mr. Chu is also a Chartered Financial Analyst.

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