



About the event

Available period	5 September 2026 – 4 September 2027
Format	E-seminar
Fee	- Taxation Faculty member; HKICPA member or student; and IA: HK\$450 - Non-member: HK\$660 Not a faculty member? Click here to join.
Language	English
HKICPA CPD credit	3 hours (subject to actual attendance)
Rating	Advanced Level*
Competency	Taxation*
Participant	Members working in the field of taxation or with an interest in taxation
Objective	To provide the latest updates on taxation
Application deadline	Online application <u>by 4 September 2027</u>, or offline application by 2 September 2027

* Please refer [here](#) for descriptions of the various ratings.

Schedule

Opening remarks

Mr. Eugene Yeung

Presentation 1 –

Exploring the Contours

– Essence of the Recent Changes and Anticipated Developments in the Hong Kong Tax Landscape

Mr. Benjamin Chan

Presentation 2 –

Litigation and other tax policy issues in Hong Kong

Mr. Michael Olesnicky

Presentation 3 –

Key salaries tax development in recent years

Mr. Louis Lam

Panel discussion –

Advancing tax in the Artificial Intelligence Era

Moderator – Mr. Eugene Yeung

Panellists – Mr. Benjamin Chan
Mr. Michael Olesnicky
Mr. Louis Lam
Ms. Doris Chik
Ms. Sophia Chan
Mr. Ming Lam

Q&A and closing remarks



About the speakers and panellists

Benjamin Chan, JP

Commissioner of Inland Revenue

Mr. Chan is the Commissioner of Inland Revenue. He joined the Inland Revenue Department (IRD) as an Assistant Assessor in 1998 and was appointed to his current post in October 2024. During his career with the IRD, Mr. Chan has handled work of different nature including tax assessment, tax audit and investigation, stamp duty, tax appeals, technical research and international taxation. He is the head of the Hong Kong delegation in treaty negotiations and takes charge of the work relating to BEPS 2.0 and other technical legislative amendments. He is a member of HKICPA.

Michael Olesnicky

Chairman, The Joint Liaison Committee on Taxation and Member, The Advisory Committee on Tax Policy

Michael is the chair of the Joint Liaison Committee on Taxation. He served as the Asia Pacific chair of Baker McKenzie's tax practice from 2000 to 2014, and was a senior adviser in KPMG's tax group to 2019. He has more than 25 years' experience advising on corporate tax, wealth management, trust planning and estate succession matters.

Louis Lam

Member, Taxation Faculty Executive Committee, and Managing Director, Alvarez & Marsal Asia Limited

Louis is a managing director of Alvarez & Marsal, and previously the China South leader and tax partner of PwC Global Mobility Services. He has over 28 years of experience in the China and Hong Kong SAR markets in the areas of rewards, compensation and benefits, tax and global mobility, covering remuneration structuring, tax equalisation, termination packages, talent mobility policies, tax audit negotiations and social security planning; and advising private equity, financial institutions and multinational corporations on the design of pre- and post-IPO share-based compensation schemes, carried interest and co-investment plans.

Louis has well-established connections with officials of the Ministry of Finance, State Taxation Administration, tax bureaus in the Greater Bay Area and the Inland Revenue Department. He is a Chartered Tax Adviser, and a member of HKICPA, ACCA, TIHK and HKGCC.

Doris Chik

Member, Taxation Faculty Executive Committee, and Tax Partner, Deloitte China

Doris Chik is a tax partner of Deloitte's National Tax Technical Centre in Hong Kong. She has more than 25 years of professional experience in tax services. Her broad professional experience is gained from the provision of corporate tax services, international tax services, tax technical research and analysis, as well as overseas working experience. Doris specializes in cross-border transactions, regional tax planning, and corporate restructuring for multinational clients. In her current role, Doris focuses on emerging global tax initiatives and rapidly evolving Hong Kong tax developments. This includes the OECD's Pillar Two global minimum tax, the Foreign-Sourced Income Exemption (FSIE) regime, and various tax concession frameworks. She is a frequent speaker at major tax seminars and actively contributes to tax policy consultations. Through her thought leadership, she has authored numerous technical articles and publications on tax matters.



About the speakers and panellists (cont.)

Sophia Chan

Member, Taxation Faculty Executive Committee, and Partner, Tax Services, PwC Hong Kong

Sophia is a tax partner specialising in Hong Kong and international tax. The projects she has worked on include corporate and operation structuring for initial public offerings, cross-border transactions, tax due diligence reviews and tax disputes and resolution.

Sophia's clients are mainly from the consumer markets and technology sectors and she has worked on various tax consulting projects for these clients including:

- Assisted corporations in hi-tech industry to structure and defend their claims on Enhanced Research & Development Tax Deduction and Patent Box regime;
- Assisted a multinational corporation to structure their family office in Hong Kong and obtained the first positive ruling for tax concessions for family-owned investment holding vehicles in Hong Kong;
- Acted as a sell-side tax advisor for a multinational logistics client in a significant merger and acquisition transaction of over HK\$20 billion and the pre and post deal restructuring.

Ming Lam

Member, Taxation Faculty Executive Committee, and Partner, Financial Services Tax, Ernst & Young Tax Services Limited

Ming is a Partner with EY's tax team specialising in financial services sectors (i.e. wealth and asset management, insurance, banking and capital markets). His day-to-day work includes advising on investment fund setup and remuneration structure, family office setup, IFRS 17 and risk-based capital (RBC) tax implications, virtual asset and tokenisation, transaction and due diligence. Ming also sits at various committees in industry associations such as Hong Kong Venture Capital and Private Equity Association (HKVCA), Asia Securities Industry & Financial Markets Association (ASIFMA) and CPA Australia. He is a regular speaker in EY and industry seminars, author of publications such as news articles.

Chairman and moderator

Eugene Yeung

Chair, Taxation Faculty Executive Committee, and Partner, Business Tax Advisory, KPMG China