AI-focused tax workshop: Beyond compliance – The AI-Augmented Tax Architect

Event code: SCPD26092901

About the topic

As AI rapidly automates standard tax compliance and basic research, tax professionals face a critical turning point: the commoditization of traditional knowledge. Generic AI outputs (AI slop) look smart but often fail upon real-world execution, creating an urgent need for professionals who can bridge the gap between computational power, statutory rules and faithful representation of reality.

In this workshop, the speaker will explore how CPAs can avoid the "downsize trap" by pivoting from traditional "hunters" of information to "Context Architects." Using a live case study of engineering a highly tax-efficient structure for a Chinese technology firm (mirroring the structural strategies of US tech giants like Nvidia), the speaker will demonstrate how to harness AI for instant structural mapping. More importantly, participants will learn how CPAs act as the indispensable "Reality Node"—providing ground-truth validation, mapping compliance traps, and translating AI output into decision-grade evidence that protects and multiplies clients' business value.

Important note: Participants must bring a fully charged notebook computer (with Windows 10 or above) for the AI exercises during the workshop.

Click here for more events by Taxation Faculty

About the event

Date & Time
Tuesday, 29 September 2026
12 noon – 2:00 pm

Venue
HKICPA training centre,
27th Floor, Wu Chung House,
213 Queen's Road East, Wanchai

Fee
- Taxation Faculty member: HK$310
- HKICPA member or student; and IA: HK$360
- Non-member: HK$490

Remarks: The fee includes refreshments, which will be provided at the beginning of the seminar.

Not a faculty member? Click here to join.

Language
Cantonese with English terminology

HKICPA CPD credit
2 hours (subject to actual attendance)

Rating
Intermediate level*

Competency
Taxation*

Participant
Members working in the field of taxation or with an interest in taxation

Application deadline
25 September 2026
(offline enrolment by 24 September 2026)

* Please refer here for descriptions of the various ratings and competencies.

Speaker

Joseph Fu
Managing Partner, JFU Consultants

Chair

Agnes Cheung
Deputy chair, Taxation Faculty Executive Committee, and
Director, AC Tax Advisory Limited

Rundown

11:45pm	Registration (Note)
12noon	Introduction
12:05pm	Presentation
1:50pm	Q&A / Discussion
2:00pm	Closing

Note: Refreshments will be provided at the beginning of the seminar.

About the seminar

Beyond compliance – The AI-Augmented Tax Architect

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Course outline:

- **The AI Dilemma:** Overcoming "AI slop" and avoiding the downsize trap in tax practice.
- **Cultivating vs. Hunting:** The division of labour between AI (raw computational power) and CPAs (the "Reality Node" and Context Architect).
- **Live Case Study:** AI-augmented structural mapping to engineer tax efficient strategies for a Chinese Mainland Tech Firm.
- **Professional Validation:** Establishing precise fact patterns, questioning findings, and executing technically validated solutions.
- **The New Mandate:** Elevating service value beyond compliance, to maximize post-tax performance and enterprise value.

About the speaker

Joseph Fu
Managing Partner, JFU Consultants

Joseph started his tax career in 1979 joining the Hong Kong Inland Revenue Department as an assistant assessor. He previously served at Price Waterhouse and was admitted as a tax partner in Deloitte in 1992, eventually retiring from Ernst and Young in 2007 as a partner of the global firm's international tax services and head of the China firm's national tax centre.

Joseph founded JFU Consultants in 2007. He has been named over several years as one of Hong Kong and China's top advisors by the International Tax Review and by Euromoney. Over the years, Joseph has advised many multinational clients on tax management and operational issues arising from international trade and investment, including planning, controversy, and transfer pricing. As part of a World Bank-sponsored fiscal policy project, Joseph advised China's Ministry of Finance and The State Administration of Taxation on tax policy issues.

Joseph is a practising member of the HKICPA and of The Institute of Chartered Accountants in England and Wales (ICAEW). He served as a council member of The Taxation Institute of Hong Kong for many years and was the Institute's president in 2002 and 2003. Currently, Joseph regularly authors the *Notes of JFU*, a series of published insights available on the firm's website. His recent writings focus on the intersection of AI and professional practice, value-focused growth, and the macroeconomic impacts of tax policy, reflecting his commitment to elevating the tax profession beyond standard compliance.

Registration

- **Online enrolment by 25 September; offline enrolment by post also by 24 September:**

  Complete the enrolment form and return it to the Institute by 24 September, together with full payment. Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Email registration will be accepted for payment by any VISA/ Master card or the BOC HKICPA UnionPay card.

  You may consider your registration to be successful unless you receive notification from us to the contrary.
- Enrolments will be accepted on a first-come-first-served basis with priority given to the Institute's members.
- **Contact Mr. Terry Lam at 2287-7386 for enquiry.**

Disclaimer

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