



Practice Management Series for SMPs
 (September – December 2025)



Practice Management Series for SMPs



Run yearly since 2018, this series of seminars on practice management aims to help practitioners from small and medium practices (SMPs) better prepare for the challenges and opportunities ahead, adapt to changes, improve their management and operational efficiency, as well as to support their sustainability and future success.

Topic (Programme code)	Date and time	Speakers
Practice Management Series for SMPs – Common Website Security Issues and Outsourced IT Risks of Accounting Sector (Event code: EWEB25102101)	Tuesday, 21 October 2025 12:30 p.m. – 2:00 p.m.	Mr Horace Ma Head of Public Mission – Cybersecurity, Hong Kong Internet Registration Corporation Limited
Practice Management Series for SMPs – Building an Effective Succession Plan for Tomorrow (Event code: EWEB25121601)	Tuesday, 16 December 2025 12:30 p.m. – 2:00 p.m.	Panelist Mr Alex Wong Member, SMPC Practice Management and Digitalization Support Group Mr Byron Chan Partner, Chan Yau Li & Li CPA Limited Mr Collin Li Founding Partner, Chan Yau Li & Li CPA Limited Mr David Li Senior Advisor, ShineWing (HK) CPA Limited Moderator Mr Thomas Lee Member, SMPC Practice Management and Digitalization Support Group

* Please refer to the [Institute's online CPD Learning Resource Centre](#) for descriptions of competency and rating.

Language	Cantonese (with presentation materials in English)
Format	Webinar
Fee (for each session)	HKICPA member or student or IA: HK\$160 Non-member: HK\$360 <i>(A confirmation email will be sent to you when your registration is accepted, which will include a login ID and password for the webinar. You may access the webinar by tablet, smart phone or PC.)</i>
Participants	Partners; Managers; Supervisors
Competency*	Information Technology, Risk Management and Internal Control, Business Planning and Strategy, Change Management
Sub-competency*	Technology-related upgrades and implementations, Risk and security management, Identifying and managing risks, Developing and implementing strategic actions, Communicating, managing and evaluating strategic plans, Developing plans, evaluating and managing change initiatives, Executing and supporting change initiatives
Rating*	Intermediate to advanced level
CPD hours (for each session)	1.5

About the programme

Practice Management Series for SMPs – Common Website Security Issues and Outsourced IT Risks of Accounting Sector (Event code: EWEB25102101)

Course outline

As accounting sector increasingly rely on digital platforms and cloud-based services to manage sensitive financial data, cybersecurity has become a critical concern.

In this seminar, an expert in cybersecurity and professional services will share the latest trends of cyber risks and discuss strategies to mitigate threats arising from various trending cybersecurity issues, such as outsourced IT services, third-party software, generative AI tools and website, helping firms safeguard client data and ensure secure operations in an increasingly connected financial landscape.

Speaker



Mr Horace Ma

Head of Public Mission – Cybersecurity
Hong Kong Internet Registration Corporation Limited (HKIRC)

With 18 years of expertise in Technology Risk, Fintech, and Cybersecurity, gained across multinational corporations, non-governmental organizations, and startups. Currently steering efforts to enhance Hong Kong's internet ecosystem security, he champions inclusive and innovative security solutions to support local enterprises in different industries. With a proven track record at Global Exchanges, Financial Institutions, and Global Consultancies.

Professional qualifications:

Certified Information Systems Auditor (CISA) – ISACA

Certified Information Security Manager (CISM) – ISACA

Project Management Professional (PMP) - Project Management Institute, PMI

Before the course

Hong Kong Internet Registration Corporation Limited (HKIRC) is pleased to offer a free website checking service for registered participants. A website checking report will be shared after the course, assisting participants in identifying and mitigating cybersecurity issues. Interested parties, please provide your website link in the enrolment form.

About the programme

Practice Management Series for SMPs – Building an Effective Succession Plan for Tomorrow (Event code: EWEB25121601)

Course outline

Succession planning is crucial for ensuring organizational stability and continuity in leadership. It empowers CPA practices to strategically position themselves in the marketplace, facilitate smooth leadership transitions, and support long-term success.

This seminar will explore the fundamental aspects of successful succession planning through engaging panel discussions featuring speakers who will share their firsthand experiences. Participants will gain valuable insights into the challenges faced during succession processes, explore diverse succession planning options, and receive practical recommendations and best practices from speakers who have successfully navigated their own transitions.

Panelists



Mr Alex Wong

Member

SMPC Practice Management and Digitalization Support Group

With over 40 years' experience in auditing, taxation, accounting and financial management, Mr. Alex C. B. Wong is the founder of an SMP.

Alex is a Certified Public Accountant and served as an independent non-executive director of various Hong Kong listed companies. Before Alex set up his own practice, he worked in audit and tax divisions of one of the Big 4 firms. He had also taught Audit and Tax at universities in Hong Kong.

Alex is a fellow member of a number of professional bodies, including the Association of Chartered Certified Accountants (ACCA), the Institute of Chartered Accountants in England and Wales (ICAEW), the Hong Kong Institute of Certified Public Accountants (HKICPA) and the Taxation Institute of Hong Kong (TIHK).

In addition to his daily work, Alex is a member of the Council of The Hong Kong Polytechnic University. Alex also served at various professional bodies and government offices as a committee member. He was a member of the Practice Review Committee of HKICPA, the Tax Subcommittee and the Students Affairs Subcommittee of ACCA Hong Kong. He was a Past Chairman of the Executive Committee of ACCA Hong Kong and the Chairman of ACCA's Small and Medium Size Enterprise Sub-Committee. He had also served as a member of the Hong Kong Inland Revenue Department's Users Committee and the Small and Medium Practitioners Committee of HKICPA for a number of years.

Alex is a frequent speaker on tax and SME related matters for various organisations and professional bodies.



Mr Byron Chan

Partner
Chan Yau Li & Li CPA Limited

Byron Chan, Practising CPA, is a Partner at Chan Yau Li & Li CPA Limited with experience of taking over a SMP from a retiring sole proprietor and growing the firm more than 2x during the last few years.



Mr Collin Li

Founding Partner
Chan Yau Li & Li CPA Limited

Mr Li is a founding partner at Chan Yau Li & Li CPA Limited (CYLL) and has accumulated over a decade of expertise in the audit and tax sectors. He started his professional journey at RSM and moved to Santos C.H. Li CPA Limited (SL) in 2017, a firm founded and managed by his father for more than 20 years. In 2025, Mr Li succeeded his father's practice and collaborated with Partners Yau and Wong to establish CYLL.

Mr Li is a practising CPA and CTA, affiliated with both CYLL and SL. He specializes in auditing, cross-border tax planning, PRC tax advisory, and pre-IPO consultancy. He is dedicated to delivering high-quality service with genuine due care, aiming to build trust with existing clients and enhance the firm's reputation.



Mr David Li

Senior Advisor
ShineWing (HK) CPA Limited

Mr David Ka Fai Li is a Fellow of The Association of Chartered Certified Accountants, U.K. and The Society of Chinese Accountants and Auditors. He was the Past President, The Hong Kong Independent Non-Executive Director Association (2019–2021); Past President (1990-91) and Council Member (1987-2005) of The Society of Chinese Accountants & Auditors; and past Chairman of The Association of Chartered Certified Accountants, Hong Kong branch (1994-95).

Mr Li is currently the Senior Advisor, SHINEWING (HK) CPA Limited and he was the former Deputy Managing Partner, Li, Tang, Chen & Co., Certified Public Accountants (Practising).

Mr Li has been in the accountancy profession for more than 30 years, specializes in corporate audit, bookkeeping and taxation services. He also holds directorship in six listed entities in Hong Kong.

Moderator



Mr Thomas Lee

Member

SMPC Practice Management and Digitalization Support Group

Mr Lee is a Partner of Lee, Au & Co. He has more than 20 years in the audit industry. He interned at Jardine Fleming (now JP Morgan) and began his first job at KPMG. He joined his father's audit firm in 2008. Since then, he and his father have partnered together to expand their business to other non-assurance sectors such as UK tax advisory, outsourced HR solutions, property agency and talent recruitment.

Mr Lee graduated from Accounting and Finance at the University of Warwick and later obtained a second bachelor's degree in Chinese law at the Tsinghua University and Master of Business Administration at the Royal Holloway, University of London.



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