



About the Symposium

The SMP Symposium is an annual flagship event organized by the Small and Medium Practices Committee (SMPC) of the Institute. The 2024 SMP Symposium will offer a comprehensive update on the current issues impacting SMPs, assisting practitioners in addressing major challenges and discovering new opportunities arising from recent advancements.

Symposium details

Date	Friday, 22 November 2024	Programme – Module one 09:00 Welcoming remarks 09:10 Keynote remarks 09:20 Institute and IFAC updates 09:50 Meet your LegCo representative 10:40 Legislative updates of the Companies Registry; Common reasons for returning specified forms for correction 11:35 Major changes to financial reporting and auditing standards affecting SMPs 12:30 End of module one
Time	<ul style="list-style-type: none"> Module one: 9:00 a.m. – 12:30 p.m. (Programme code: SYMP24112201) Module two: 2:30 p.m. – 6:00 p.m. (Programme code: SYMP24112202) 	
Venue	HKICPA (27th Floor, Wu Chung House, 213 Queen's Road East, Wanchai)	
Language	Cantonese (supplemented with English for technical terms)	
Competency*	<ul style="list-style-type: none"> Module one: Industry Knowledge / Corporate Governance / Accounting and Financial Reporting/ Auditing and Assurance Module two: Ethics, Integrity and Professionalism / Information Technology / Performance Management / Taxation 	
Rating*	Intermediate level	
CPD hours	3.5 hours + 3.5 hours (subject to actual attendance)	
Admission fee (each module)	<ul style="list-style-type: none"> HK\$320 for HKICPA member / student / IA HK\$690 for non-member 	
Enrolment deadline	Offline enrolment: 19 November 2024 Online enrolment: 20 November 2024	
Remarks	Participants' contribution will be useful to maximize the value of this event. Please send in questions and / or suggestions of issues to be addressed at the respective sessions by completing part II of the enrolment form.	
		Programme – Module two 14:30 Inspection insights 15:25 Practice management 16:45 Tax updates 17:55 Closing remarks 18:00 End of module two

* Details of [Competency and Rating](#) information

Module one

9:00 a.m. – 12:30 p.m.

Programme code: SYMP24112201

Welcoming remarks



Speaker

Mr. Roy Leung

President

Hong Kong Institute of Certified Public Accountants (HKICPA)

Keynote remarks



Keynote speaker

Dr. Kelvin Wong, SBS, JP

Chairman

Accounting and Financial Reporting Council (AFRC)

Institute and IFAC updates



Speaker

Ms. Margaret W.S. Chan

Chief Executive & Registrar
HKICPA



Speaker

Mr. Jimmy Yip

Member
SMPAG, IFAC
Deputy Chairman
SMPC, HKICPA



Speaker

Mr. Roy Leung

President

HKICPA

Meet your LegCo representative



Speaker

Hon. Edmund Wong

Legislative Council Member
(Accountancy Functional Constituency)
Chairman
SMPC, HKICPA



Moderator

Mr. Eugene Liu

Chairman
SMP Symposium Organizing
Committee, HKICPA

Legislative updates of the Companies Registry, Common reasons for returning specified forms for correction



Speaker

Ms. Carol Hau

Solicitor (Company Law Reform),
Companies Registry



Speaker

Ms. Agnes Wong

Deputy Registry Manager
(Registration), Companies Registry



Moderator

Hon. Edmund Wong

Legislative Council Member
(Accountancy Functional Constituency)
Chairman
SMPC, HKICPA



Moderator

Mr. Rex Leung

Member
SMPC, HKICPA

Major changes to financial reporting and auditing standards affecting SMPs



Speaker

Ms. Carrie Lau

Associate Director
Standard Setting (SS), HKICPA



Speaker

Ms. Grace Lau

Associate Director
SS, HKICPA



Moderator

Mr. Gary Poon

Deputy Chairman
SMPC, HKICPA
Chairman
SMPC Technical Issues Support
Group, HKICPA



Moderator

Mr. Thomas Wong

Deputy Chairman
Auditing and Assurance Standards
Committee, HKICPA

Module two

2:30 p.m. – 6:00 p.m.

Programme code: SYMP24112202

Inspection findings



Speaker

Ms. Shirley Hon

Director of Inspection Department,
AFRC



Speaker

Mr. Jeffrey Ho

Associate Director of Inspection
Department
AFRC



Moderator

Mr. Kenneth Lau

Member
Financial Reporting Standards
Committee, HKICPA
Deputy Chairman
SMPC Technical Issues Support
Group, HKICPA



Moderator

Mr. Ivan Lau

Member
SMPC, HKICPA

Practice management



Speaker

Mr. Jacky Wu

FSI Solutions Architect
Amazon



Speaker

Mr. Clive Yip

Director of Data Analytics
Manulife



Speaker

Mr. Samuel Tsang

Solutions Manager, CCH Professional
Accounting Software
Wolters Kluwer Hong Kong Limited



Moderator

Mr. Jimmy Yip

Member
SMPAG, IFAC
Deputy Chairman
SMPC, HKICPA
Chairman
SMPC Practice Management and
Digitalization Support Group, HKICPA

Tax updates



Speaker

Miss Bo Bo Hui

Acting Assistant Commissioner (Profits
Tax),
Inland Revenue Department



Moderator

Ms. Sarah Chan

Chairman
Taxation Faculty Executive Committee,
HKICPA



Moderator

Mr. Webster Ng, JP.

Member
SMPC, HKICPA

Closing remarks



Speaker

Mr. Eugene Liu

Chairman

SMP Symposium Organizing
Committee, HKICPA



Master of ceremonies

Mr. Parco Wu

Member

Council and SMPC, HKICPA



Master of ceremonies

Ms. Winnie Leung

Assurance Partner, RSM HK

The programme and speakers are subject to change.



2024 SMP Symposium

Event Code: SYMP24112201 & SYMP24112202

**Finance & Operations Department,
 Hong Kong Institute of CPAs**

37th Floor, Wu Chung House,
 213 Queen's Road East, Hong Kong

22 November 2024

Enrolment deadlines: 20 November 2024 (online) / 19 November 2024 (offline)

Confirmation of enrolment will be sent to you via email. For HKICPA member, you can check your enrolment status at "My CPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.

[Contact information below is used solely for communication of this particular event, without update to your member profile]

Please use BLOCK letters

Name (Mr./ Mrs./ Ms.): _____ Membership no.: _____

Company: _____

Position: _____ Email (Note 4): _____

Telephone no.: _____ Mobile no.: _____

(Please tick the appropriate box)

Admission fee:	Module 1 - SYMP24112201	Module 2 - SYMP24112202	Both
HKICPA Member	<input type="checkbox"/> \$320	<input type="checkbox"/> \$320	<input type="checkbox"/> \$640
Non-member	<input type="checkbox"/> \$690	<input type="checkbox"/> \$690	<input type="checkbox"/> \$1,380

Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"

BOC HKICPA VISA BOC HKICPA UnionPay card Other VISA / MasterCard

Card Number: _____ Card Expiry Date (MM/YY): _____

Cardholder's Name (block letters): _____ Cardholder's Signature: _____ Date: _____

- For credit card payment the card should be valid with expiry date at least 1 month from the date of event.
- Payment receipt will be sent to your email address provided above once the payment is confirmed.

Disclaimer:

- The opinions expressed by external guest speakers are, by their nature, those of the speakers. They are not necessarily endorsed by the Institute nor do they necessarily reflect the official policies and views of the Institute, its staff or members.
- The Institute takes no responsibility for any loss associated with any person acting or refraining from acting as a result of participation in the event.
- The Institute does not endorse or recommend any products or services that may be mentioned in the event and is not responsible for any loss or damage arising from the use of such products or services. Participants are reminded that there may be a wide range of related products or services available in the market and that they should carry out their own research and obtain independent advice before subscribing to any products or services.

Notes:

1. Enrolment for the activity is accepted on a first-come-first served basis.
2. Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.
3. Application by email will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
4. Confirmation of enrolment will be sent to you via email prior to the event. For HKICPA member, you can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
5. In normal circumstance, the admission fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseen circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
6. Bad weather arrangement: When the typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of event, the event will be cancelled.
7. The Institute reserves the right to change the venue, date, speaker, or to cancel the event due to unforeseen circumstances.
8. No unauthorized audio or video recording is allowed for the seminar.

Personal Data: Your personal data collected from the enrolment process and administration of courses will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis and, if applicable, for validation of CPD hours. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of CPD activities, members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://mas.hkicpa.org.hk/mycpa/communication/preference>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

Payment & Enrolment Status Enquiry: 2287 7381

Email: enrolment@hkicpa.org.hk

Event Information Enquiry: 2287 7017 (Wong Wan Ki)

Email: wkwong@hkicpa.org.hk

For non-member and firm payment by cheque, please fill in your postal address for refund in case the event is full or cancelled.

Name:	Name:
Address:	Address:

