



Entities Listing on HKEX Series

(October to December 2024)



In 2023, there marked an 18% cut in the number of IPOs and a 54% decline in proceeds raised in Hong Kong. To recuperate from the downturn, continuous efforts have been made in the Hong Kong IPO market to boost the overall attractiveness of Hong Kong's capital market. The Hong Kong Exchange (HKEX) introduced Chapter 18C of the Main Board Listing Rules in 2023 to open up listing channels for specialized technology companies which will help connect specialist technology companies with international funds, bringing new opportunities to technology companies. The reforms to GEM Listing Rules were effective in January 2024, streamlining the transfer mechanism to further enable qualified GEM issuers to transfer to the Main Board. In addition, the HKEX launched of the Fast Interface for New Issuance (FINI) and Synapse platforms, as well as the cooperation with the Middle East and Association of Southeast Asian Nations (ASEAN), providing greater convenience and transparency for market participants. As a word, this will be a challenge year for the Hong Kong Capital Market.

This series aims at providing participants the updates on key aspects for listing. The webinars will cover recent update on the Hong Kong listing requirements and Mainland China regulatory developments on overseas listing, tax considerations for going public, internal control and cybersecurity readiness, corporate fraud and financial accounting scandals, cross border data transfer rules in China and the continuing obligations of a listed entity with the objective of enhancing participants' understanding of rules and regulations for listed or listing entities on HKEX, etc.

Topic/ Programme code	Date and time	Rating*	Speakers
Session 1: Privatization (EWEB24101801)	Friday, 18 October 2024 7:00 p.m. – 9:00 p.m.	Intermediate	Mr. P.H. Chik
Session 2: Recent PRC Regulatory Developments on Overseas Listing (EWEB24102101)	Monday, 21 October 2024 7:00 p.m. – 9:00 p.m.	Intermediate	Mr. Sun Di
Session 3: General Offer (EWEB24102401)	Thursday, 24 October 2024 7:00 p.m. – 9:00 p.m.	Intermediate	Mr. P.H. Chik
Session 4: Reverse Takeovers (EWEB24102801)	Monday, 28 October 2024 7:00 p.m. – 9:00 p.m.	Intermediate	Mr. P.H. Chik
Session 5: Recent Update on the Listing Requirements (EWEB24110101)	Friday, 01 November 2024 7:00 p.m. – 9:00 p.m.	Intermediate	Mr. Anthony Wan Mr. Rocky Cheung
Session 6: Corporate Fraud and Financial Accounting Scandals: A Forensic Perspective (EWEB24110401)	Monday, 04 November 2024 7:00 p.m. – 9:00 p.m.	Intermediate	Mr. Sean Lam
Session 7: Legal and Regulatory Updates 2023/24 (EWEB24110801)	Friday, 08 November 2024 7:00 p.m. – 9:00 p.m.	Intermediate	Mr. P.H. Chik



Topic/ Programme code	Date and time	Rating*	Speakers
Session 8: Insights on Market Research for Listing (EWEB24111101)	Monday, 11 November 2024 7:00 p.m. – 9:00 p.m.	Intermediate	Mr. Glenn Hou
Session 9: Cross Border Data Transfer Rules in China (EWEB24111502)	Friday, 15 November 2024 7:00 p.m. – 9:00 p.m.	Intermediate	Ms. Chandy Ye
Session 10: Share Buy-back and Treasury Shares (EWEB24111801)	Monday, 18 November 2024 7:00 p.m. – 9:00 p.m.	Intermediate	Mr. P.H. Chik
Session 11: Accounting and Audit Matters for Listing Document on HKEX (EWEB24112901)	Friday, 29 November 2024 7:00 p.m. – 9:00 p.m.	Intermediate	Mr. Vincent Li
Session 12: Internal Control and Cybersecurity Readiness (EWEB24120402)	Wednesday, 04 December 2024 7:00 p.m. – 9:00 p.m.	Intermediate	Ms. Eva Kwok Mr. Kevin Ma
Session 13: Listed Companies Under Winding-Up Context and Overview of the Restructuring and Insolvency Landscape in Hong Kong (EWEB24120501)	Thursday, 05 December 2024 7:00 p.m. – 9:00 p.m.	Intermediate	Mr. Daniel Chow Mr. Alex Chan
Session 14: Tax Considerations for Going Public – Pitfalls or Opportunities? (EWEB24121701)	Tuesday, 17 December 2024 7:00 p.m. – 9:00 p.m.	Intermediate	Mr. Tony Cheng

Format Webinar

Language Cantonese
(Mandarin will be used by Mr. Sun Di in session 2 and Mr. Glenn Hou in session 8)

Fee HKICPA member or student or IA: HK\$160
(For each session) Non-member: HK\$360

(An email will be sent to you when your registration is accepted, which will include a login ID and password for the webinar. You can access the webinar by tablet, smart phone or PC.)

Participants Chief Financial Officers (CFOs); Accountants; Corporate finance professionals; Financial advisers; Investor relations professional; Compliance officers; Company secretaries

Competency* Corporate and strategic finance; Accounting and financial reporting; Corporate governance; Taxation

Sub-competency* Project valuation and financial due diligence;
Understanding of capital market and financial instruments/ hedging products;
Analyzing financial reports;
Compliance with legal and regulatory requirements and corporate governance best practices;
Tax computation and tax compliance

CPD hours 2
(for each session)

* Please refer to the [competencies and ratings for CPD events](#).



About the programme

Session 1: Privatization (EWEB24101801)

This webinar will focus on privatization in relating to listing on HKEX.

Topics include:

- Law and practice:
 - Privatization rules
 - Privatization – H share companies
 - Delisting rules
 - Disinterested shares and independent shareholders
 - What is a scheme of arrangement?
 - The headcount test
 - New regulations in Mainland China
- Case study:
 - Privatization by scheme: Chong Hing Bank (Hong Kong law) (May 2021); Dali Foods (Cayman law) (July 2023)
 - Privatization by share offer (compulsory acquisition): YS Advanced Materials (Cayman law) (May 2021)
 - H share companies (merger by absorption): Poly Culture (Mainland China law) (June 2023)

Session 2: Recent Regulatory Developments in Mainland China on Overseas Listing (EWEB24102101)

This webinar focuses on the recent regulatory developments in Mainland China on overseas listing since March 2023.

Topics include:

- Background and summary
- Two listing models: Direct and indirect overseas offering and listing by Mainland China domestic companies
- Compliance requirement of the China Securities Regulatory Commission (CSRC) for the overseas listing
- Filing with and report to the CSRC
- Other matters

Session 3: General Offer (EWEB24102401)

This webinar will focus on general offer to listing on HKEX.

Topics include:

- Mandatory general offer (MGO) obligation
- Acquiring a 29.9% stake
- Concern parties
- Shareholders coming together
- Presumed concern parties
- Acquiring a partial block of shares
- Forming a new group or change in composition of a concern group
- Waiver and dispensation



Session 4: Reverse Takeovers (EWEB24102801)

This webinar will focus on reverse takeovers (RTO) in relating to listing on HKEX.

Topics include:

- Reverse takeover – Introduction
- Reverse takeover – The Tests
- Reverse takeover factors
- Reverse takeover – Restrictions on disposal
- Extreme transactions
- RTO and extreme transaction cases – China Agrotech; Blue River; Chong Kin Group; Champion Technology; Hans Energy

Session 5: Recent Update on the Listing Requirements (EWEB24110101)

This webinar will focus on the recent update on the listing requirements under the Listing Rules, and the major legal issues that may be encountered during listing application.

Topics include:

- The basic requirements for listing on HKEX under Chapter 8 of Listing Rules and Chapter 11 of GEM Listing Rules
- Streamlined transfer of listing from GEM to Main Board
- The requirements for listing of biotech companies on HKEX under Chapter 18A of Listing Rules
- The requirements for listing of specialist technology companies on HKEX under Chapter 18C of Listing Rules
- Major legal issues that may be encountered during listing application

Session 6: Corporate Fraud and Financial Accounting Scandals: A Forensic Perspective (EWEB24110401)

Recent waves of corporate fraud and financial accounting scandals have highlighted the vulnerabilities of listed companies to allegations of wrongdoing. These scandals often involve practices such as earnings management, asset misappropriation, and false accounting. Additionally, the exposure of potential or confirmed fraud cases through short seller attacks, regulatory investigations, auditor resignations, and internal tip-offs has become increasingly common.

In this environment, forensic accountants play a crucial role in assisting listed companies to promptly investigate allegations of fraud and implement corrective actions. This webinar will focus on corporate fraud and financial accounting scandals related to Hong Kong-listed companies. The speaker will discuss the various roles that forensic accountants can play in supporting these companies.

Topics include:

- Understanding the role of forensic accountants in fraud investigations and prevention
- Identifying common types of fraud allegations relevant to Hong Kong-listed companies
- Providing practical guidance on handling fraud allegations and implementing corrective measures
- Staying informed about recent enforcement trends and regulatory developments
- Analyzing case studies to learn from real-world examples of corporate fraud and its consequences



Session 7: Legal and Regulatory Updates 2023/24 (EWEB24110801)

This webinar will focus on legal and regulatory updates in 2023/24.

Topics include:

- Market Misconduct Tribunal:
 - 2nd report on Mayer Holdings – 'materially affect the price' (Jul 2023)
 - Report on China Forestry (Aug 2024)
 - Report on whether insider dealing in Bloomage BioTechnology shares (Jul 2024)
- Court judgment:
 - Isidor Subotic v SFC (CFA)(service out of jurisdiction)(Oct 2023)
- Securities and Futures Commission (SFC):
 - "CRAFT" strategies, speech by Mr. Chris Wilson, Executive Director of SFC (Sep 2024)
 - Announcement on shareholding high concentration: Sanergy Group (Sep 2024)
- HKEX and Listing Rules:
 - Share buy-back, Guidance Letter GL117-23 (Oct 2023)
 - Treasury shares, Guidance Letter GL119-24 and PN26 (Apr 2024)
 - Placing to existing shareholders in an IPO (Nov 2023)
 - Disciplinary case – China Ecotourism Group Limited
 - Reverse takeovers case – Champion Technology (Mar 2024)
 - Delisting – Chong Kin Group (Feb 2024)
- Takeovers Code:
 - Amendments to the Takeovers Code – Some relevant amendments (Sep 2023)

Session 8: Insights on Market Research for Listing (EWEB24111101)

This webinar will focus on market research in relation to listing on HKEX.

Topics include:

- IPO industry report requirement and regulation
- Industry analysis methodology
- Secondary research and data collection
- Primary interview and information gathering
- Industry datasheet buildup and forecast
- Discussion on Chapter 18A, 18C and Weighted Voting Rights of Listing Rules

Session 9: Cross Border Data Transfer Rules in China (EWEB24111502)

This webinar provides the guidelines for cross border data transfer rules in China.

Topics include:

- The legal landscape surrounding cross border data transfer in China
- Recent enforcement trend and cases in China
- Special rules for Greater Bay Area



Session 10: Share Buy-back and Treasury Shares (EWEB2411801)

This webinar will focus on share buy-back and treasury shares in relation to listing on HKEX.

Topics include:

- Share buy-back
 - Introduction on share buy-back
 - Basic principles of share buy-back by listed issuers
 - Methods of share buy-back
 - On-market buy-back
 - Off-market buy-back
 - Share buy-back by general offer
 - Share buy-back practices
 - Share buy-back programs: Guidance Letter GL117-23
 - Cases: JD; Alibaba; Wonderful Sky; Lanzhou Zhuangyuan Pasture etc.
- Treasury shares
 - The law and principal restrictions
 - Amendments to Listing Rules relating to treasury shares: Guidance Letter GL119-24 and PN26

Session 11: Accounting and Audit Matters for Listing Document on HKEX (EWEB24112901)

This webinar will focus on common issues and consideration in preparing accountants' reports and other financial information for listing documents on HKEX.

Topics include:

- Statutory requirement and special issues for Accountants' Reports
- Special consideration for pro forma financial information, statements of indebtedness and working capital
- Other financial information included in the listing documents

Session 12: Internal Control and Cybersecurity Readiness (EWEB24120402)

In today's evolving landscape, listed companies face increasing risks due to technological advancements, regulatory pressures, and global threats. To mitigate these risks and ensure compliance, organizations must prioritize strengthening their internal controls and cybersecurity preparedness. This includes enhancing the control environment, conducting thorough risk assessments, implementing effective control activities, improving information and communication systems, and developing comprehensive cyber incident response plans.

The speakers will discuss the fundamentals of effective corporate governance and internal controls, explore the process of developing a comprehensive cyber incident response plan.

Topics include:

- The fundamentals of effective corporate governance and internal controls
- Incident response planning, including the identification of roles and responsibilities, escalation procedures, and communication protocols
- Best practices for internal controls and cybersecurity readiness
- Tips for integrating internal controls and cybersecurity
- Case studies



Session 13: Listed Companies Under Winding-Up Context and Overview of the Restructuring and Insolvency Landscape in Hong Kong (EWEB24120501)

This webinar will focus on listed companies under winding-up context and overview of the restructuring and insolvency landscape in Hong Kong.

Topics include:

- Impact of a winding-up petition on listed companies
- Effects of a winding-up order and liquidators' appointment
- Resumption conditions and delisting regime
- General powers of liquidators and how would it relating to the resumption
- Typical restructuring structures and related professionals
- Case studies

Session 14: Tax Considerations for Going Public – Pitfalls or Opportunities? (EWEB24121701)

This webinar will focus on sharing some pre-IPO tax planning ideas and cover several common Hong Kong and Mainland China tax issues that may be encountered by the corporate during IPO process.

Topics include:

- Common Mainland China and Hong Kong tax considerations for restructuring
- Practical experiences in clearing historical tax issues
- How transfer pricing plays in IPO process
- The applications of variable interest entities models in restricted industries



Hong Kong Institute of
Certified Public Accountants
香港會計師公會

About the speakers

Mr. P.H. Chik

Former partner of Baker McKenzie, Beijing office and Linklater, Beijing office

Mr. Chik is a former partner of several international law firms before his retirement in 2018. He has extensive experience in IPO and post-listing compliance work. After his retirement, he worked as an adjunct professor of the Department of Accountancy of CityU of Hong Kong. From July 2021 to Jan 2023, he worked as a part-time consultant with Seyfarth Shaw, Hong Kong office, providing training and advice on Hong Kong corporate governance and securities rules.

Mr. Sun Di

Partner, Jia Yuan Law Offices

Mr. Sun graduated and obtained a master's degree of laws from China University of Political Science and Law. He has rich experiences in corporate restructuring, investment and financing, IPO, foreign direct investment (FDI), and mergers and acquisitions (M&A). His practice covers a wide range of industries such as technology, media and telecommunications (TMT), pharmaceutical, hi-tech industry, real estate, manufacturing, advertising and finance.

Mr. Sun assisted various state-owned enterprises and local entities of Mainland China in their listing on stock exchanges in Hong Kong and Mainland China, such as China Tourism Group Duty Free Corporation Limited (Stock Code: 01880.HK and 601888.SH), China Aluminum International Engineering Corporation Limited (Stock Code: 02068.HK and 601068.SH), Tuya Inc. (Stock Code: 02391.HK and TUYA.NY), and New Oriental Education & Technology Group Inc. (Stock Code: 09901.HK and EDU.NY).

Mr. Anthony Wan

Partner, King & Wood Mallesons

Mr. Wan specializes in corporate finance, cross border mergers and acquisitions, public takeovers and equity capital markets. He has 20 years of experience advising clients in relation to transactions in Hong Kong, Mainland China and elsewhere in Asia.

Mr. Wan is admitted as a solicitor in Hong Kong. Prior to joining King & Wood Mallesons, he was a partner at a leading Mainland China law firm, and before that a consultant at a magic circle law firm in Hong Kong. He is also a chartered accountant with six years of experience at a Big Four international accounting firm, where he advised financial institution clients including retail banks, international investment banks and asset management companies on audit, assurance and internal control matters.

Mr. Rocky Cheung

Senior Associate, King & Wood Mallesons

Mr. Cheung focuses his practice on corporate finance, cross border mergers and acquisitions, public takeovers and corporate compliance matters. In particular, he advises issuers and sponsors in relation to initial public offerings on HKEX, post-listing transactions and regulatory compliance.

Mr. Cheung is admitted as a solicitor in Hong Kong. Prior to joining King & Wood Mallesons, he worked in an international law firm and focused on corporate finance matters.



Mr. Sean Lam *CPA Australia, Association of Certified Fraud Examiners, Association of Certified Anti-Money Laundering Specialists*
Senior Managing Director, FTI Consulting

Mr. Lam has more than 18 focused years of professional services experience in forensic accounting, fraud investigation and litigation support. He has significant experience in a range of high-stakes, cross-jurisdiction projects, specializing in forensic accounting review and investigation of white-collar crime, accounting irregularities, bribery and corruption allegations, money laundering and complex regulatory issues. He has also been appointed as a testifying accounting expert in legal proceedings in the Hong Kong High Court and the Hong Kong International Arbitration Centre.

Mr. Lam has significant exposure to conducting investigations of suspected corporate fraud and accounting irregularities of Hong Kong, U.S. and other foreign listed companies with principal business operations in Asia Pacific, including the Great China Region. In this role, He regularly applies commercial, accounting and finance skills in examining historical financial, operational and transactional records, conducting fund tracing analyses and performing independent verification to ascertain the accuracy and completeness of those records. The results of Mr. Lam's work are frequently presented to corporate boards, audit committees, legal advisors, and regulatory and enforcement authorities in Hong Kong and abroad. In addition, Sean has deep, hands-on experience in advising suspended companies on HKEX with fulfilling public disclosure, internal control remediation and resumption of trading requirements.

Mr. Glenn Hou

Founding Partner, China Insights Consultancy

Mr. Hou is in charge of business development and execution. He has 19 years of consulting experience, and has brought in and supervised more than 1,000 market research, strategy consulting and due diligence projects in China. Mr. Hou has also particular expertise in market opportunity exploration, regulatory interpretation, government relation management, research and development (R&D) concept assessment, product launch, price test, sales and distribution channel management, market due diligence, customer satisfaction and brand equity, competitive intelligence, industry investigation, investment screening, commercial due diligence, IPO industry consulting, and mergers and acquisitions (M&A) advisory.

Mr. Hou has a good working relationship with investment institutions, such as Hillhouse, Sequoia, Actis, Carlyle, CDH, Fidelity, IDG, KPCB, Temasek, Warburg Pincus, etc. and the investment banks, including BAML, Barclays, CICC, Citibank, DB, GS, HSBC, JPM, MS, UBS, etc. and has participated in the following company's IPO: Sinopharm, WuXi, MicroPort, Mindray, iKang, Beike, Li Auto, CanSinoBio, Burning Rock, Kangji, Alphamab, GenorBio, BOSS, Liepin, Manpower, JNBY, GXG, Shanshan, Baidu, JD Logistic, RoboSense, ZKH, Fourth Paradigm, TUHU Car, KEEP, etc.



Ms. Chandy Ye

Vice Chairlady; Director, Data Privacy Committee, the Hong Kong China Network Security Association

Ms. Ye has over 10 years of experience as a dual qualified Hong Kong solicitor and lawyer in Mainland China, specializing in data protection, privacy and cybersecurity compliance matters in Greater China (including Hong Kong, Macau and Taiwan) and other highly regulated regions such as Europe.

In the past 4 years, Ms. Ye has unique and cutting-edge expertise as in-house counsel working in the cross-functional global cybersecurity compliance program of SAP (a market-leading German software and cloud services company), handling various complicated cybersecurity, data protection and privacy compliance issues under the General Data Protection Regulation of European Union, Personal Information Protection Law in Mainland China and Personal Data (Privacy) Ordinance in Hong Kong.

Ms. Ye is recognized as a certified Artificial Intelligence Governance Professional (AIGP), Certified Information Privacy Professional (CIPP/EU) and a Certified Information Privacy Manager (CIPM) by the International Association of Privacy Professionals (IAPP). She is also a member of the DPO club set up by Hong Kong's Privacy Commissioner for Personal Data.

Ms. Ye has also worked as in-house counsel with Alibaba's international commerce legal team and eBay's Greater China legal team responsible for general commercial or IP issues related to the B2B and B2C e-commerce platforms. She has previously worked in Hong Kong, Beijing and London offices of Baker & McKenzie, Skadden, Arps, Slate, Meagher & Flom and Mayer Brown JSM.

Mr. Vincent Li *FCCA (Practising), ACA, FCCA, MBA, M.Sc.*

Senior Adviser, SFAI Hong Kong

Mr. Li has around 40 years of experience in the fields of accounting, auditing, corporate finance, business strategies and development. He has extensive experience in providing audit and accounting services to international and multinational enterprises in Hong Kong and Mainland China. He also assisted various Hong Kong entities, state-owned enterprises and local entities in Mainland China in their listing on stock exchanges in Hong Kong, Singapore and Korea. In 2015, he successfully assisted a Beijing private enterprise Beijing Chunlizhengda (Stock Code: 1858) in listing its shares on HKEX and preparing the financial report of the company in Chinese Generally Accepted Accounting Principles (GAAP). Further, Mr. Li was also involved in the mergers and acquisitions (M&A) transactions of certain large Mainland China enterprises.

Mr. Li is a fellow member of the Hong Kong Institute of Certified Public Accountant (HKICPA) and member of the Association of Chartered Certified Accountants (ACCA) and the Institute of Chartered Accountants in England and Wales (ICAEW).

Ms. Eva Kwok

Senior Managing Director and Head of Cybersecurity, Hong Kong, FTI Consulting

Ms. Kwok is a cybersecurity expert with more than 23 years of experience in the information system industry. She advises clients on cybersecurity strategy and compliance including ISO27001, NIST, SOC2, various Cybersecurity laws, cloud governance and security, identity and access management, data governance, privacy and protection, and security analytics. Ms. Kwok leads the cybersecurity practice in Hong Kong and continues the expansion of the firm's cybersecurity capabilities in the Asia-Pacific region. She specializes in cybersecurity readiness, specifically implementation services, to help clients bolster their cybersecurity protections ahead of incidents.

Prior to joining FTI Consulting, Ms. Kwok served as the Cyber Lead of Deloitte China – Hong Kong, focused on cybersecurity and technology risk consulting. For more than 16 years, she worked as a Partner of the Risk Advisory practice in the Deloitte Hong Kong office. There, Ms. Kwok led and supervised cyber projects for clients across the financial services and public sector. Ms. Kwok has significant experience with various type of cyber assessment, including ISO27001, SOC2, NIST, Hong Kong Monetary Authority (HKMA) regulatory-related assessments, and SWIFT assessments. She also has in depth experience in leading projects using extensive cloud technologies with AWS, Azure, AliCloud.

Ms. Kwok holds a Bachelor of Science in Computer Science from the University of Waterloo, along with certifications in Project Management Professional (PMP), Certificate of Cloud Security Knowledge (CCSK), and is a Certified Information Systems Security Professional (CISSP), and Certified ITIL Practitioner.



Mr. Kevin Ma

Senior Director, FTI Consulting

Mr. Ma has over 11 years of professional experience in assurance, advisory and investigation. He has hands-on experience in a range of forensic investigation and supporting testifying accounting experts to assess complex accounting issues. Mr. Ma was a manager within the Department of Professional Practice at a top-tier accounting firm in Hong Kong before joining FTI Consulting, where he worked on providing professional advice and solution to complex technical audit and accounting issues. He has extensive experience in conducting forensic investigation on suspected corporate accounting fraud, employee misconducts and financial reporting irregularities of Hong Kong and U.S. listed companies. Mr. Ma frequently applies his audit and assurance knowledge in examining accounting records and supporting evidence and conducting complex facts analysis for the investigation.

Based on his prior experience in providing professional advice and solution to complex audit and accounting issues at one of the top-tier audit firm, Mr. Ma frequently supported accounting experts at FTI Consulting in assessing different complex accounting issues in accordance with the prevailing IFRS, HKFRS and PRC GAAP, and examined the quality and adequacy of evidence for a number of high-profile legal proceedings adduced in Hong Kong High Court, Hong Kong International Arbitration Centre and Market Misconduct Tribunal. He also worked in the Audit and Assurance practice for seven years where he developed his skillset in financial statements review and analysis, internal control assessments and fraud risk assessments. His portfolio of clients included listed real estate, manufacturing, advertising and entertainment companies in Hong Kong and multinational corporations in the retail and education sectors.

Mr. Ma is a Certified Practising Accountant in Australia and holds a Bachelor of Business and Commerce from Monash University, Australia.

Mr. Daniel Chow

Senior Managing Director, FTI Consulting (Corporate Finance & Restructuring)

Mr. Chow has more than 30 years of financial reporting, corporate restructuring and investigation experience, including internal investigations, litigation support, liquidations, receiverships, financial reviews and personal insolvencies. His industry experience includes real estate, building management, electronic manufacturing, apparel and retail. As a chartered secretary, Mr. Chow is knowledgeable in the requirements of the HKEX Listing Rules and other relevant financial regulations. He possesses hands-on experience in managing corporate finance related matters and has advised on the provisional liquidations and receiverships of several HKEX listed companies, as well as assisted in the successful resumption of trading for several HKEX listed companies (both on the Main and GEM Boards).

In addition to assisting distressed listed companies in debt restructuring and trading resumption, Mr. Chow is experienced in conducting investigations and providing litigation support, including investigating and reporting for listed companies on transactions with qualified opinions from relevant regulatory agencies or auditors and assisting listed companies in internal control review as requested by the regulatory agencies. He is also involved in various financial investigations and reporting for group companies on fund flows of their subsidiaries or joint ventures.

Mr. Chow is also experienced in taking on appointments arising from family and shareholders' disputes and is able to provide independent advice and pragmatic solutions to resolve situations and disputes.

He has handled numerous liquidation and receivership appointments in Hong Kong, the British Virgin Islands, Bermuda, the Cayman Islands and Samoa, and has conducted corporate workout, restructuring, operational turnaround and due diligence assignments in Hong Kong, Mainland China, Taiwan and Singapore.

Mr. Chow is a Certified Public Accountant possessing Specialist Designation in Insolvency, a Chartered Management Accountant, a Chartered Secretary, a Chartered Governance Professional, and a Certified Fraud Examiner.



Mr. Alex Chan

Senior Director, FTI Consulting (Corporate Finance & Restructuring)

Mr. Chan specializes in restructuring and insolvency services and has more than 10 years of experience in restructuring and insolvency enforcement. He has been involved in a variety of restructuring and recovery engagement which includes but not limited to the liquidation of Hong Kong Petrochemical Limited, Founder Information (Hong Kong) Limited (an offshore subsidiary of Peking University Founder Group Company Limited (PUFG) in China), the liquidation of Folli Follie and a number of sizable properties receivership (i.e. 39 Conduit Road, 5/F Opus, 15 Gough Hill Road and a development site situated in east London (Royal Albert Dock)). Apart from insolvency enforcement, Mr. Chan also assisted a number of listed companies in conducting debt restructuring by way of scheme of arrangement. He often represented the companies to present the estimated outcome under a compulsory liquidation to its creditors as well as to assist the board in negotiating restructuring terms with its creditors.

Mr. Chan is a Certified Public Accountant, a Chartered Accountant, and a Chartered Certified Accountant.

Mr. Tony Cheng

Director, Tax and Business Advisory Services, Deloitte China

Mr. Cheng has over 16 years of tax and business advisory experience serving local, multinational, listed companies and state-owned enterprises in China and Hong Kong as well as multi-national companies based in Asia Pacific region. He is well versed in Hong Kong and China tax law and practice and has been extensively involved in tax advisory assignments on corporate restructuring, cross border transactions, pre-IPO advisory, mergers and acquisitions, application of treaty benefits and strategies in handling tax controversial cases. He is particularly experienced in providing pre-IPO tax solutions to his clients, including identification and cleaning-up of uncertain tax positions, advising the tax implications from pre-IPO restructuring, etc.

Mr. Cheng has an extensive experience in serving various multinational and domestic clients in various industries including energy and resources, property development and construction, manufacturing, retail and wholesale, high-tech, e-commerce, education, etc.

He is also a frequent speaker at various tax workshops and internal and external training sessions.



**To confirm your CPD booking,
 just log on to "My CPA" at
<http://www.hkicpa.org.hk>**

HKICPA Webinar Enrolment Form (For Support Programme)

Finance & Operations Department,
 Hong Kong Institute of CPAs,
37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

Payment & Enrolment Status Enquiry: 2287 7381
 e-mail: enrolment@hkicpa.org.hk

Course Information Enquiry:
 2287 7253 / 2287 7230
 e-mail: cpd@hkicpa.org.hk

FOR OFFICE USE

**An email will be sent to you when your registration is accepted, which will include login details to the webinar.
 You can access the webinar by tablet, smart phone or PC.**

No.	Membership		Full Name of Participant(s) (BLOCK Letters)	Company	Email address ⁽²⁾ (Block Letters)	Programme Code	Fee (HK\$)	
	No.	Status ⁽¹⁾						
1								
2								
3								
							Total (HK\$)	

I am unemployed and not working. I am planning to rejoin the workforce.

Contact Person : _____ Telephone No. : _____ E-mail : _____
Contact information is used solely for communication of this particular event, without update to your member profile.

Payment Method (Please tick the appropriate box)

Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA" ⁽⁷⁾

BOC HKICPA VISA BOC HKICPA UnionPay card Other VISA / MasterCard

Card Number:																				Card Expiry Date (MM/YY):							
Cardholder's Name (block letters):														Cardholder's Signature:										Date:			

Payment receipt will be sent to your email address provided above once the payment is confirmed.

Disclaimer:

- The opinions expressed by external guest speakers are, by their nature, those of the speakers. They are not necessarily endorsed by the Institute nor do they necessarily reflect the official policies and views of the Institute, its staff or members.
- The Institute takes no responsibility for any loss associated with any person acting or refraining from acting as a result of participation in the event.
- The Institute does not endorse or recommend any products or services that may be mentioned in the event and is not responsible for any loss or damage arising from the use of such products or services. Participants are reminded that there may be a wide range of related products or services available in the market and that they should carry out their own research and obtain independent advice before subscribing to any products or services.

- Notes:**
- Membership Status: **NP** = Non-Practising, **P** = Practising, **IA** = International Affiliate, **S** = Student, **GAA** = GAA Passport holder, **NM** = Non-Member.
 - Confirmation of enrolment will be sent to you via email prior to the date of event, in which you will be given login details to the webinar that are for your exclusive use **ONLY** and you should not share them with anyone. For HKICPA member, you can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund. In order not to delay the process, please ensure payment is made together with your application. If you do not receive any confirmation email from the Institute, please contact 2287 7508.
 - All applications are on a first-come-first-served basis.
 - Application by email will **ONLY** be accepted when payment is made by credit card. Cash is strictly not accepted. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. There is **NO** need to send in the enrolment form again if it has already been sent to the Institute by email. Please send the completed form to enrolment@hkicpa.org.hk.
 - For credit card payment, the card should be valid with expiry date at least 1 month from the date of event.
 - Please issue **SEPARATE CHEQUE** for each event.
 - In normal circumstances, the event fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseeable circumstances, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
 - The Institute reserves the right to change the date, speaker or to cancel the event due to unforeseen circumstances.
 - No unauthorized audio or video recording is allowed for the online courses.

Personal Data: Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course on which you are enrolled. The provision of personal data by means of this form is voluntary. However, insufficient information may result in an inability to process your application. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://mas.hkicpa.org.hk/mycpa/communication/preference>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <https://www.hkicpa.org.hk/en/Tools/Privacy-policy>.

For payment by cheque, please fill-in your postal address for refund.

Name:	Name:
Address:	Address: