

Young Members Virtual Conference 2024

Resilience and Innovation: Opportunities in
Family Offices and Artificial Intelligence



About the conference

The economic landscape has presented many challenges in 2024, yet certain sectors are attracting considerable attention in Hong Kong, especially family offices and artificial intelligence (AI).

To assist young professionals in identifying opportunities within these emerging sectors, we are excited to present this year's conference. Join us as we bring together a distinguished panel of speakers who will share their insights and expertise on the latest industry trends, empowering young CPAs to navigate family office and AI initiatives effectively.

Join the **Young Members Virtual Conference** to deepen your understanding and enrich your long-term career prospects!

About the event

Date & Time 19 October 2024, Saturday
9:30 a.m. – 11:30 a.m.

Format Live webinar
(There will be real time Q&A)

Admission Fee \$180 member / student / IA

An email will be sent to you when your registration is accepted, which will include a login ID and password for the Conference. You can access the virtual conference by tablet, smartphone or PC.

Language Cantonese

CPD hours 2 hours

Competency* Industry Knowledge, Information Technology

Sub-competency* Driving future focus, turning vision to strategy; Technology-related upgrades and implementations

Rating* Foundation / Intermediate level

Enrolment deadline 17 October 2024

Registration **Enrol online** or complete the enrolment form and return it with full payment by the enrolment deadline.

Enrolment will be accepted on a first-come-first-served basis.

Programme

09:30	Welcome address
09:40	Panel discussion 1 – Family office dynamics: Strategies for sustainable wealth
10:25	Panel discussion 2 – From data to decisions: The impact of generative AI on businesses
11:10	Sharing session – Tips on career planning for young CPAs
11:25	Closing remarks
11:30	End of the conference

* Details of [Competency and Rating](#) information

Welcome address



Mr. Roy Leung

President
Hong Kong Institute of CPAs

Panel discussion 1 – Family office dynamics: Strategies for sustainable wealth



Panelist

Mr. James Ho

Managing Director, Head of Family
Advisory
Royal Family Office



Panelist

Mr. Michael Wong

Senior Partner
iPartners Holdings Limited



Panelist

Ms. Gloria Yip

Partner, Tax Services – Private Clients
and Family Office Services
PwC



Moderator

Ms. Tammy Tsang

Member
Professional and Career Development
Support Group of Young Members
Committee (“YMC”)

Panel discussion 2 – From data to decisions: The impact of generative AI on businesses



Panelist

Mr. Jason Bow

Managing Director
Altech



Panelist

Mr. Hinson Wong

Co-founder and CEO
DeltaDeFi



Panelist

Mr. Stanley Yung

Partner
EY



Moderator

Mr. Clive Yip

Member
Professional and Career Development
Support Group of YMC

Sharing session – Tips on career planning for young CPAs



Speaker

Ms. Kary Tsui

Recruiter of HR-Experienced Hire
Deloitte



Speaker

Ms. Kathy Yiu

Recruiter of HR-Experienced Hire
Deloitte

Closing remarks



Mr. Harry Ho

Convenor
Professional and Career Development
Support Group of YMC



Master of ceremonies

Ms. Miu Choi

Member
Professional and Career Development
Support Group of YMC

(Listing in alphabetical order of surname)

The programme is subject to change.



Event code: EWEB24101901

Young Members Virtual Conference 2024

Resilience and Innovation: Opportunities in Family Offices and Artificial Intelligence

**Finance & Operations Department,
Hong Kong Institute of CPAs**

37th Floor, Wu Chung House,
213 Queen's Road East, Hong Kong.

Enrolment Form

19 October 2024, Saturday

Enrolment deadlines: 17 October 2024 (online) / 16 October 2024 (offline)

Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "My CPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.

[Contact information below is used solely for communication of this particular event, without update to your member profile]

Please use BLOCK letters

Name (Mr./ Mrs./ Ms.): _____ Membership no.: _____

Company: _____

Position: _____ Email (Note 4): _____

Telephone no.: _____ Mobile no.: _____

(Please tick the appropriate box)

Admission fee: • Member / Student / IA member: \$180

Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"

BOC HKICPA VISA BOC HKICPA UnionPay card Other VISA / MasterCard

Card Number: _____ Card Expiry Date (MM/YY): _____

Cardholder's Name (block letters): _____ Cardholder's Signature: _____ Date: _____

- For credit card payment, the card should be valid with expiry date at least 1 month from the date of event.
- Payment receipt will be sent to your email address provided above once the payment is confirmed.

Disclaimer:

- The opinions expressed by external guest speakers are, by their nature, those of the speakers. They are not necessarily endorsed by the Institute nor do they necessarily reflect the official policies and views of the Institute, its staff or members.
- The Institute takes no responsibility for any loss associated with any person acting or refraining from acting as a result of participation in the event.
- The Institute does not endorse or recommend any products or services that may be mentioned in the event and is not responsible for any loss or damage arising from the use of such products or services. Participants are reminded that there may be a wide range of related products or services available in the market and that they should carry out their own research and obtain independent advice before subscribing to any products or services.

Notes:

1. Enrolment for the activity is accepted on a first-come-first served basis.
2. Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.
3. Application by email will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
4. Confirmation of enrolment will be sent to you via email prior to the event, in which you will be given your login ID and password that are for your exclusive use ONLY and you should not share them with anyone. You can access the webinar by tablet, smart phone or PC. You can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
5. In normal circumstance, the admission fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseen circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
6. No unauthorized audio or video recording is allowed for the virtual conference.
7. The Institute reserves the right to change the date, speaker, and/or rundown of the event due to unforeseen circumstances.

Personal Data: Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course/event/activity on which you are enrolled ("Event"). Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. By submitting this Enrolment Form, you understand and agree that the Institute may provide your personal data above to co-organisers/service providers in or outside Hong Kong for the purpose relating to the Event. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://mas.hkicpa.org.hk/mycpa/communication/preference>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

Payment & Enrolment Status Enquiry: 2287 7381

Email: enrolment@hkicpa.org.hk

Event Information Enquiry: 2287 7009 (Marco Yip)

Email: marcoyip@hkicpa.org.hk

For non-member and firm payment by cheque, please fill in your postal address for refund in case the event is full or cancelled.

Name :	Name :
Address :	Address :