

Accounting and Financial Reporting

Live webinar: Year-end reminders for insurers – Preparing for the year after implementation of HKFRS 17 *Insurance Contracts*

COURSE HIGHLIGHTS:

For many insurers, the first financial statements to which HKFRS 17 *Insurance Contracts* has been applied have been audited and issued. Many lessons have been learnt, but there is still work to be done, in particular in cases where the final end-state solutions remain outstanding.

In this webinar, the speakers will share key reminders and practical insights to help insurers prepare for their 2024 annual reporting. Participants can expect updates on the following topics relevant to the second year of financial reporting under HKFRS 17:

- Topical interpretation issues and reminders of relevant accounting requirements;
- Practical experience from implementation projects and first-year HKFRS 17 audits;
- Observations from financial reports published by insurers; and
- Matters to watch out for in the upcoming annual reporting cycle.

Details of the webinar are as follows:

Topic and programme code	Date and time	Language	CPD hours	Fee
Year-end reminders for insurers – Preparing for the year after implementation of HKFRS 17 <i>Insurance Contracts</i> (EWEB24120401)	4 December 2024 12:30 pm – 2:00 pm	Cantonese (supplemented by English terminology and handouts)	1.5 CPD hours (subject to actual attendance)	\$270 (HKICPA member or student / International Affiliate (IA)) \$490 for non-member

Enrolment deadline

27 November 2024 (online/offline enrollment)

Competency

Accounting and financial reporting

Rating

Intermediate Level*

Participants

Auditors, preparers, CEOs, CFOs, professional accountants in business

* Please click [here](#) for online registrations and refer to the [Institute's online CPD Learning Resource Centre](#) for descriptions of competency and rating.

ABOUT THE SPEAKERS:

Albert Chai **Partner, KPMG**

Albert is the KPMG's Asia-Pacific IFRS insurance leader. He is also a specialist in accounting for financial instruments, as well as cryptocurrencies and other digital assets. In his advisory role, he has focused on helping clients implement new standards and resolve emerging issues. He regularly speaks on financial reporting topics affecting insurers, banks and other companies.

Jamy Wong **Senior Manager, KPMG**

Jamy is a senior manager in KPMG's audit quality and professional practice and specialises in insurance accounting. She has over eight years of experience in auditing and accounting advisory for insurers and has been involved in various projects on HKFRS 17 implementation and Hong Kong Risk-based Capital early adoption.

ABOUT THE REGISTRATION:

- Online registration is recommended, please click [here](#) or visit www.hkicpa.org.hk
- To register offline (by post or email), please complete the enclosed enrolment form and return it with full payment to the Institute.
- Upon successful enrolment, the webinar URL and login password will be provided closer to the event date. You can access the webinar by tablet, smart phone or PC.
- Enrolments will be accepted on a first-come-first-served basis with priority given to the Institute's members.

Payment & Enrolment Status Enquiry:

Phone: 2287 7381

e-mail: enrolment@hkicpa.org.hk

Course Information Enquiry:

Phone: 2287 7057

e-mail: tls@hkicpa.org.hk

Disclaimer:

- *The opinions expressed by external guest speakers are, by their nature, those of the speakers. They are not necessarily endorsed by the Institute nor do they necessarily reflect the official policies and views of the Institute, its staff or members.*
- *The Institute takes no responsibility for any loss associated with any person acting or refraining from acting as a result of participation in the event.*
- *The Institute does not endorse or recommend any products or services that may be mentioned in the event and is not responsible for any loss or damage arising from the use of such products or services. Participants are reminded that there may be a wide range of related products or services available in the market and that they should carry out their own research and obtain independent advice before subscribing to any products or services.*

HONG KONG INSTITUTE OF CERTIFIED PUBLIC ACCOUNTANTS ENROLMENT FORM

Finance & Operations Department,
Hong Kong Institute of CPAs,
37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

Log on "MyCPA" at
<http://www.hkicpa.org.hk> to
check your e-Learning
registration status

Payment & Enrolment Status Enquiry: 2287 7381
e-mail: enrolment@hkicpa.org.hk

Course Information Enquiry: 2287 7057
e-mail: tls@hkicpa.org.hk

FOR OFFICE USE

Seq. no.: _____

Full name: (Mr./Ms.) _____ Membership no.: _____

Membership type: ☐ HKICPA member and student / IA

☐ Non-Member

Company: _____

Tel.: _____ Fax: _____

E-mail * (must complete): _____

Contact information is used solely for communication of this particular event, without update to your member profile.

* A confirmation email will be sent to you when your application and payment are confirmed, a login ID and password will be given to you closer to the event date. Each programme will be valid for the period as specified in the confirmation email. In order not to delay the process, please ensure payment is made together with your application.

Event Name	Fee: [HK\$270 for HKICPA member or student and International Affiliate(IA) /HK\$490 for non- member]	
Live webinar: Year-end reminders for insurers – Preparing for the year after implementation of HKFRS 17 Insurance Contracts - (EWEB24120401)	Event date: 4 December 2024	HK\$
Total: HKD _____ X _____ =		HK\$

* Email address is for enrolment confirmation purpose. Please refer to note (2) for details.

Payment Method (Please tick the appropriate box)

☐ Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"		
☐ VISA / MasterCard ☐ BOC HKICPA UnionPay card		
Card Number:		Card Expiry Date (MM/YY):
Cardholder's Name (block letters):	Cardholder's Signature:	Date:
☐ I would like to have an official receipt. (Remarks: Official receipt will be sent to your email address provided above.)		

Notes:

- Application by email will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. There is NO need to send the enrolment form again if it has already been emailed to the Institute. Please email the completed form to enrolment@hkicpa.org.hk.
- In normal circumstances, the course fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the course be cancelled due to unforeseeable circumstances, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
- Upon successful enrolment, the webinar URL and login password will be provided closer to the event date. You can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund. In order not to delay the process, please ensure payment is made together with your application. If you do not receive any confirmation email from the Institute, please contact 2287 7057.
- All scheduled events will be cancelled and postponed to a date to be announced in the event of typhoon signal no. 8 or above or if a Black Rainstorm warning is hoisted. For details of bad weather arrangement for CPD programmes, please refer to the Institute's homepage. The Institute reserves the right to change the venue, date, speaker or to cancel the event due to unforeseen circumstances.
- Your login ID and password are for your exclusive use ONLY and you should not share them with anyone.
- No unauthorized audio or video recording and/or downloading is allowed for the online courses.

Personal Data: Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course/event/activity on which you are enrolled ("Event"). Such data collected may be accessible by the Institute's officers, staff or committees processing the application and related matters, and where the activity is arranged by an external third party, by the personnel or agent of that third party. In addition, the Institute may use the collected data for statistical research and analysis. The provision of personal data by means of this form is voluntary. However, insufficient information may result in an inability to process your enrolment. The provision of personal data by means of this form is voluntary. However, insufficient information may result in an inability to process your enrolment. By submitting this Enrolment Form, you understand and agree that the Institute may provide your personal data above to co-organisers/service providers in or outside Hong Kong for the purpose relating to the Event. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

For payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled.	
Name:	Name:
Address:	Address: