



About the event

Event code	EWEB24072701
Date & Time	27 July 2024, Saturday 9:30 a.m. – 12:30 p.m.
Format	Live webinar
Fee	<ul style="list-style-type: none">• Taxation Faculty member; HKICPA member or student; and IA: HK\$450• Non-member: HK\$660 Not a faculty member? Click here to join.
Language	English
HKICPA CPD credit	3 hours (subject to actual attendance)
Rating	Advanced Level*
Competency	Taxation*
Participant	Members working in the field of taxation or with an interest in taxation
Objective	To provide the latest updates on taxation
Application deadline	Online application <u>by 25 July</u> , or offline application by 24 July

* Please refer [here](#) for descriptions of the various ratings.

Schedule

09:30 – 09:35

Opening remarks

Ms. Sarah Chan

09:35 – 10:25

Tapping into the Hong Kong tax landscape – Cruxes of latest changes and forthcoming developments

Mr. Benjamin Chan

10:25 – 11:10

Recent Hong Kong tax cases

Mr. Michael Olesnicky

11:10 – 11:20 Break

11:20 – 11:45

Recent trend in international taxation at a glance

Ms. Anita Tsang

11:45 – 12:15

Panel discussion – Emerging trends in taxation: Digitalization, big data and global collaboration

Moderator – Mr. Eugene Yeung

Panellists – Mr. Benjamin Chan
Mr. Michael Olesnicky
Mr. Justin Kyte
Mr. Kenneth Wong
Ms. Sarah Chan

12:15 – 12:30

Q&A and closing remarks

About the speakers and panellists

Benjamin CHAN Sze-wai

Deputy Commissioner (Technical), Hong Kong Inland Revenue Department (IRD)

Mr. Chan is the Deputy Commissioner (Technical) of the IRD. His present portfolio includes tax treaties, transfer pricing, tax appeals, technical research and advance ruling. He is the head of the Hong Kong delegation in treaty negotiations and is currently engaged in the work relating to BEPS 2.0 tax measures and other technical legislative amendments. He is a member of HKICPA.

Michael Olesnicky

Chairman, The Joint Liaison Committee on Taxation

Michael is the chair of the Joint Liaison Committee on Taxation. He served as the Asia Pacific chair of Baker McKenzie's tax practice from 2000 to 2014, and was a senior adviser in KPMG's tax group to 2019. He has more than 25 years' experience advising on corporate tax, wealth management, trust planning and estate succession matters.

Anita Tsang

Partner, Tax Policy and Knowledge Management, KPMG China

Anita is a tax partner at KPMG leading the Tax Policy and Knowledge Management team in Hong Kong. Anita has over 20 years of experience in Hong Kong and international taxation. Before joining KPMG, Anita worked at the Tax Services team of PricewaterhouseCoopers Hong Kong. Anita is currently a member of the Board of Review in Hong Kong.

Anita has been actively engaged in studying and providing recommendations on various Hong Kong and international tax matters in her capacity as a tax technical partner and a member of the Tax Committees of various professional bodies. Her other roles include providing in-house tax technical support and training at KPMG as well as producing the firm's tax publications. She is a regular speaker of tax conferences and seminars.

Anita is the Honorary Secretary, Council Member and Co-chairman of the Tax Policy Committee of the Taxation Institute of Hong Kong. She is also a Chartered Tax Adviser, a member of the Tax Sub-committee of ACCA Hong Kong, and a member of the HKICPA.

Kenneth Wong

Leader, Tax Controversy Services, PwC Hong Kong

Kenneth is the leader of Hong Kong Tax Controversy Services at PwC Hong Kong. He has over 25 years of experience in tax consulting and is specialised in helping clients resolve complex tax controversial issues. He serves a wide range of clients including multi-national corporations and Chinese enterprises mainly in the industrial products, retail and consumer, digital and technology industries. Kenneth has extensive experience in Hong Kong and international tax consulting and planning work, including corporate structuring, tax due diligence, IPOs, etc. In addition, he has significant local tax dispute resolution experience and has successfully helped many multinational and listed companies settle tax investigation and Board of Review cases with the tax authorities.

He is a regular speaker in various tax events organised by HKICPA, ACCA, SCAA, CCH and CPA Australia. He is past chairman of The Association of Chartered Certified Accountants (ACCA), past president of Institute of Accountants Exchange, Hong Kong Certified Tax Adviser, a member of the HKICPA and the Taxation Institute of Hong Kong.



About the speakers and panellists (cont.)

Justin Kyte

Partner, Asia Pacific Financial Services Transfer Pricing, Ernst & Young Tax Services Limited

Justin leads Ernst & Young's Financial Services Transfer Pricing practice in Hong Kong. He has over 23 years of transfer pricing (TP) experience, including more than 15 years in Asia.

Justin has rich experience of TP design, documentation and audit defense work for banks, asset managers, insurers (both Lloyd's and non-Lloyd's member companies) and other financial services providers. This includes presenting and assessing various TP models to senior management to help scorecard the options. More recent work has focused on the interaction between TP and local profit sourcing rules, the TP arrangement for technology IP being made available within a group and profit/loss and capital attribution to both legal branches and dependent agent permanent establishments.

Justin has been a frequent speaker at tax seminars and conferences in the Greater China region and Singapore. He has taught at various State Taxation Administration (STA) workshops, provided consultation on BEPS development to the STA at national headquarters and been a delegate to a number of Belt and Road Initiative Tax Administration conferences.

Sarah Chan

Chair, Taxation Faculty Executive Committee, member, Taxation Faculty China Tax Support Group, and partner, Tax and Business Advisory Services, Deloitte China

Sarah is a tax partner of Deloitte China and has more than 25 years of tax and business advisory experience. She is also the lead partner of Business Process Solution team of Deloitte Hong Kong office.

Having previously worked in China and the USA, Sarah has extensive experience in advising multinational corporations on structuring transactions, business reorganization, operational re-modelling, cross-border financing and exploring investment options and exit plans. Her expertise also includes resolving contentious issues and disputes with local tax authorities and managing tax and other reporting of companies with multi-jurisdictional operations. Sarah's main industry focuses are technology, consumer and industrial products, professional and financial services.

Sarah is a fellow member of HKICPA, ACCA and TIHK. She is the chair of the TFEC and a member of the TF China Tax Support Group.

Chairman and moderator

Sarah Chan

Chair, Taxation Faculty Executive Committee, member, Taxation Faculty China Tax Support Group, and partner, Tax and Business Advisory Services, Deloitte China

Eugene Yeung

Deputy chair, Taxation Faculty Executive Committee, and partner, Business Tax Advisory, KPMG China

Registration

- **Complete online registration by 25 July** or offline enrolment by post by 24 July:

Please complete the attached enrolment form and return it to the Institute by 24 July, together with full payment. Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA".

You may consider your registration to be successful unless you receive notification from us to the contrary.

- **Contact Mr. Marco Yip at 2287-7009 for enquiry.**