



Unlocking New HKEX Guidelines - Latest Valuation Requirements and Directors' Duties

Programme Code:
SCPD24062701

Following the "Disclosure of the basis of consideration and business valuations in notifiable transactions" guidance letter published by Hong Kong Stock Exchange in October last year, we've observed a clear push for greater transparency and tighter scrutiny during notifiable transactions such as mergers and acquisitions (M&A) and disposal.

Reflecting these latest changes, this seminar will concentrate on the new requirements in the context of business valuation and its implication for the stakeholders. The speaker will also clarify the responsibilities of listed companies' directors. Case studies will be introduced to demonstrate these principles in practical real-world scenarios. This seminar also aims to provide participants with important updates on the evolving regulatory environment, equip them with necessary knowledge for successful corporate transactions, and keep them informed about the latest regulatory requirements in the financial sector.

After joining this seminar, participants will:

- Acquire a deeper understanding of the role and operation of business valuation in corporate transactions
- Understand the new disclosure and valuation requirements as per the latest HKEX guidelines
- Comprehend the duties and responsibilities of directors in notifiable corporate transactions
- Stay informed to navigate the dynamic regulatory landscape of the financial sector, thus enhancing their professional competencies

Following the seminar, we welcome attendees to stay on for a relaxing networking and socialising session, with networking drinks and refreshment sponsored by JLL.

Speaker

Mr. Kevin Chan

Senior Director, Value and Risk Advisory, Greater China, JLL

(Speaker's profile is printed overleaf)

Date

Thursday, 27 June 2024

Time

Registration	6:30 p.m.
Seminar	7:00 p.m. – 8:30 p.m.
Networking	8:30 p.m. – 8:50 p.m.

Networking drinks and refreshment sponsored by



Venue

Hong Kong Institute of CPAs

27/F., Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong

Format

Seminar

Language

Cantonese

Fee

HKICPA member, student or IA:	HK\$160
Non-member:	HK\$360

Participants

Finance and accounting professionals in Hong Kong listed companies; Professionals who are advising Hong Kong listed companies and/or listing candidates.

Competency*

Corporate and strategic finance; Corporate governance

Sub-competency*

Project valuation and financial due diligence;
Compliance with legal and regulatory requirements and corporate governance best practices

* Please refer to the [competencies and ratings for CPD events](#).

Rating* Foundation level

CPD hours 1.5

About the speaker

Mr. Kevin Chan

Senior Director, Value and Risk Advisory, Greater China, JLL

Mr. Chan is the leader of the business valuation team at JLL. He is heavily involved in designing and resolving calculation models and providing opinions on various valuation subjects, utilizing his robust technical foundations. Mr. Chan is widely recognized for his helpful insights on matters of technical complexity.

With over 10 years at JLL, Mr. Chan has provided valuation and related advisory services to listed and pre-listing companies across various industries in China, Hong Kong, and the United States, aligning with mergers and acquisitions (M&A) and financial reporting. Throughout his tenure, he has personally handled or overseen more than 500 projects and has developed specific expertise in purchase price allocation and impairment exercises, intangible asset identification/valuation, and the valuation of equity, financial instruments, and employee share options.

Mr. Chan obtained his master's degree in economics from the University of Hong Kong. He is a Chartered Financial Analyst (CFA) charter-holder, a member of the Royal Institution of Chartered Surveyors (RICS), a Certified Public Accountant in Hong Kong (HKICPA), a Chartered Valuer and Appraiser (CVA), and a Registered Business Valuer (RBV).



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